

## Daily Pulses Report 21<sup>st</sup> August 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	21-Aug	20-Aug	Change
1	Tur	FAQ	Akola (New)	6950	6900	50
2		Lemon	Chennai	6350	6325	25
3	Chana	Katawala	Indore	6250	6300	-50
4		Desi ( new)	Bikaner	6075	6125	-50
5		Raj Line (New)	Delhi	6150	6200	-50
6		MP Line (New)	Delhi	6100	6150	-50
7		Tanzania	Mumbai	6000	6100	-100
8		Australia	Mumbai	6075	6150	-75
9		Australia	Kandla /Mundra	5875	5900	-25
10	Urad	FAQ	Chennai	7300	7300	0
11		SQ	Chennai	7850	7850	0
12		FAQ	Mumbai	7425	7375	50
13	Lentil	Nipper No.1	Kolkata	6450	6450	0
14		Crimson No2	Mundra Port	6025	6050	-25
15	Yellow Pea	Canada	Kandla / Mundra	3200	3250	-50
16		Russia	Kandla /Mundra	3100	3125	-25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	21-Aug	20-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	720	715	5
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	555	565	-10
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	515	525	-10
4		Tanzania -Arusha	Nhava Sheva	Sept	575	585	-10
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	540	550	-10
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	555	560	-5
7	Urad	FAQ	Chennai	Aug / Sept	790	790	0
8		SQ		Aug / Sept	865	865	0
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	575	572	3
10		Australia	Mundra Port (Vessel)	Nov - Dec	560	560	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	590	590	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	570	570	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	630	645	-15
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	580	580	0
15		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	575	575	0
16		Crimson No2	Mundra Port (Vessel)	Sept-Oct	590	590	0
17	Yellow Pea	Russia	Mundra Port (Vessel)	Aug- Sept	Nil	Nil	0
18		Canada	Mundra Port (Vessel)	Aug- Sept	335	338	-3

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### News Highlights

- The IMD has issued a nationwide alert for heavy to very heavy rainfall across 26 states and Union Territories in the coming days. Extremely heavy showers are expected in Konkan, Goa, Madhya Maharashtra, Gujarat, and coastal Karnataka, while regions like Kerala, Telangana, Odisha, Madhya Pradesh, Bihar, and several northern states may also experience intense rains between August 21–24.
- Heavy rains and floods in Maharashtra have damaged Kharif crops on about 2.01 million hectares, with Washim and Nanded alone reporting 0.41 million hectares affected and flood-like conditions in 350 villages, along with loss of lives and property.
- Urad imports declined by 3% to 0.19 million MT during April–June 2025 compared to 0.20 million MT in the same period last year. Imports from Myanmar stood at 0.17 million MT, while Brazil supplied 18,829 MT and other origins 3,398 MT. The overall reduction reflects lower arrivals despite steady demand.
- Tur imports rose 17% to 0.24 million MT in April–June 2025 compared to 0.21 million MT in the same period last year. Major supplies came from Mozambique 93,661 MT, Myanmar 0.11 million MT, and other African origins, reflecting higher overseas procurement to meet domestic demand.
- Domestic markets witnessed a rise in tur and urad prices due to increased buying from dal mills, while moong prices remained steady to firm. In contrast, masoor and chana prices declined during the period.
- Urad prices in Chennai remained firm on strong dal mill demand, supported by concerns over crop damage in Madhya Pradesh and Maharashtra. However, with higher imports expected and new arrivals carrying high moisture, stockists' demand may stay weak. In Doodhani mandi, the arrival of new urad was reported at 100 bags, with trade taking place in the range of ₹6,300–₹6,650 per quintal.
- Lemon and Desi Tur prices strengthened in Chennai amid crop damage concerns in Maharashtra, while African-origin prices stayed steady. Mills are buying cautiously at higher levels, but with the consumption season ahead, Tur dal demand is expected to rise.
- In Delhi, desi masoor prices weakened, while imported masoor remained steady to slightly weak. Traders noted that despite the recent decline, major price drops are unlikely as import parity is unviable and demand from Bihar, Bengal, and Assam persists. Arrivals in Madhya Pradesh and Uttar Pradesh are lower, and with limited domestic production estimates, prices may stay supported until the new crop arrives in April.
- Rainfall is building in southern Australia, bringing much-needed relief to many areas, while northern regions are hoping for a pause after excess showers. Globally, rains in the southern US are improving soil moisture ahead of the upcoming winter crop planting season.

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