

## Daily Pulses Report 22<sup>nd</sup> August 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	22-Aug	21-Aug	Change
1	Tur	FAQ	Akola (New)	6950	6950	0
2		Lemon	Chennai	6300	6350	-50
3	Chana	Katawala	Indore	6200	6250	-50
4		Desi ( new)	Bikaner	6075	6075	0
5		Raj Line (New)	Delhi	6200	6150	50
6		MP Line (New)	Delhi	6150	6100	50
7		Tanzania	Mumbai	6025	6000	25
8		Australia	Mumbai	6100	6075	25
9		Australia	Kandla /Mundra	5900	5875	25
10	Urad	FAQ	Chennai	7300	7300	0
11		SQ	Chennai	7825	7850	-25
12		FAQ	Mumbai	7425	7425	0
13	Lentil	Nipper No.1	Kolkata	6400	6450	-50
14		Crimson No2	Mundra Port	5975	6025	-50
15	Yellow Pea	Canada	Kandla / Mundra	3200	3200	0
16		Russia	Kandla /Mundra	3100	3100	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	22-Aug	21-Aug	Change
1	Tur	Lemon	Chennai	Aug / Sept	725	720	5
2		Mozambique- Gajri	Nhava Sheva	Aug- Sept	555	555	0
3		Mozambique -Lakhota	Nhava Sheva	Aug- Sept	520	515	5
4		Tanzania -Arusha	Nhava Sheva	Sept	575	575	0
5		Tanzania -Dodoma	Nhava Sheva	Aug-Sept	540	540	0
6		Tanzania - Matwara	Nhava Sheva	Aug-Sept	555	555	0
7	Urad	FAQ	Chennai	Aug / Sept	790	790	0
8		SQ		Aug / Sept	870	865	5
9	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	575	575	0
10		Australia	Mundra Port (Vessel)	Nov - Dec	560	560	0
11		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	590	590	0
12		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	570	570	0
13		Tanzania	Karachi/Mumbai	Aug-Sept	630	630	0
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	580	580	0
15		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	575	575	0
16		Crimson No2	Mundra Port (Vessel)	Sept-Oct	590	590	0
17	Yellow Pea	Russia	Mundra Port (Vessel)	Aug- Sept	Nil	Nil	0
18		Canada	Mundra Port (Vessel)	Aug- Sept	330	335	-5

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### News Highlights

- The India Meteorological Department (IMD) has forecast widespread rainfall across most parts of India in the coming days, with an orange alert issued for states like Uttarakhand, Gujarat, Madhya Pradesh, Rajasthan, Bihar, Odisha and several northeastern states on August 22. A yellow alert has also been sounded for Jammu & Kashmir, Himachal Pradesh, Uttar Pradesh, Assam, Karnataka, Maharashtra and other regions.
- Heavy rains in Maharashtra and Karnataka are expected to have caused 5–10% damage to the tur crop. However, traders believe moong and urad may have suffered greater losses than tur. In the current kharif season, tur sowing has already declined, while urad was ready for harvest in these states. Moong, which matures in 60–70 days, is also affected, and prices of moong and urad are expected to rise by 4–5%.
- Nafed announced the auction results dated 20th August 2025, covering Moong from Rajasthan and Andhra Pradesh. Prices ranged from ₹5,126 per quintal (K-23 crop, Rajasthan) to ₹7,179 per quintal (R-25 crop, Andhra Pradesh), reflecting steady demand across states.
- Urad FAQ and SQ prices stayed steady in Chennai and Myanmar, while domestic prices remained mixed due to limited miller demand. With expected crop damage in Madhya Pradesh and Maharashtra and higher moisture in new arrivals, stockist buying may stay weak until September, even as imports are likely to rise.
- In Chennai, lemon and desi tur prices firmed up on lower selling amid crop damage concerns in Maharashtra, while African imports remained weak. Demand is expected to rise in the coming weeks, but cheaper imports may cap major gains.
- Nafed Bhopal will commence the e-auction of Moong (S-22/23/24) starting Monday, 25th August 2025.
- Rains have hit Russia's lentil and pea-growing regions in the east, leaving about 70–75% of the crops still unharvested and vulnerable to damage. In the Volga region, rainfall has increased the share of dirty and discoloured chickpeas, with only around 30% of the crop harvested so far.
- In Canada, pulse crops in Saskatchewan are expected to deliver a fairly decent yield with good quality. According to crop specialists, harvesting is progressing smoothly, and this year's yields are likely to be average to above average.
- In Australia, lentil crop prospects in South Australia and Victoria have improved with recent rainfall, though parts of northwest Victoria may still face lower yields from drought. Meanwhile, chickpea development in southern Queensland has slowed due to rain and mild weather, and final lentil yields will hinge on favorable conditions through the remainder of the growing cycle.

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