

Daily Pulses Report 25th August 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	25-Aug	22-Aug	Change
1	Tur	FAQ	Akola (New)	6900	6950	-50
2		Lemon	Chennai	6250	6300	-50
3	Chana	Katawala	Indore	6200	6200	0
4		Desi (new)	Bikaner	6000	6075	-75
5		Raj Line (New)	Delhi	6100	6200	-100
6		MP Line (New)	Delhi	6050	6150	-100
7		Tanzania	Mumbai (New)	5900	6025	-125
8		Australia	Mumbai	6025	6100	-75
9		Australia	Kandla /Mundra	5850	5900	-50
10	Urad	FAQ	Chennai	7200	7300	-100
11		SQ	Chennai	7700	7825	-125
12		FAQ	Mumbai	7400	7425	-25
13	Lentil	Nipper No.1	Kolkata	6400	6400	0
14		Crimson No2	Mundra Port	5975	5975	0
15	Yellow Pea	Canada	Kandla / Mundra	3125	3200	-75
16		Russia	Kandla /Mundra	3050	3100	-50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	25-Aug	22-Aug	Change
1	Tur	Lemon	Chennai	Sept	715	725	-10
2		Mozambique - Gajri White	Nhava Sheva	Sept-Oct	555	555	0
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	540	540	0
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	525	525	0
5		Tanzania -Arusha	Nhava Sheva	Sept	565	565	0
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	520	520	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	530	530	0
8	Urad	FAQ	Chennai	Sept	775	790	-15
9		SQ		Sept	860	870	-10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	555	575	-20
11		Australia	Mundra Port (Vessel)	Nov - Dec	540	560	-20
12		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	575	590	-15
13		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	555	570	-15
14		Tanzania	Karachi/Mumbai	Sept-Oct	600	630	-30
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	580	580	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	575	575	0
17		Crimson No2	Mundra Port (Vessel)	Sept-Oct	580	590	-10
18	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sept	325	330	-5

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News Highlights

- India continues to experience widespread monsoon showers. The India Meteorological Department (IMD) has issued alerts across several regions. Delhi and Mumbai are witnessing moderate rainfall, while hill states and eastern India are reeling under heavy downpours. Jharkhand has reported significant damage and casualties due to the rains. Meanwhile, Gujarat and Rajasthan are likely to receive heavy rainfall in the coming days.
- In NAFED's auction on August 22, 2025, Moong was sold at ₹7,207 per quintal from Rajasthan (K-24) and ₹7,206 from Andhra Pradesh (R-25). Masoor from Madhya Pradesh (R-25) fetched ₹7,221 per quintal.
- Incessant August rains have severely damaged Karnataka's pulse crops, especially green gram and black gram, across central and northern districts. Nearly four lakh hectares are under threat, with officials estimating up to 15% loss in black gram and widespread waterlogging in green gram fields. The poor harvest outlook has already pushed green gram prices in APMCs to ₹9,000 per quintal, with further hikes expected.
- Urad prices strengthened in both imported and domestic markets during the week ending August 23, 2025, supported by active miller buying and limited stocks. CNF rates from Burma and Brazil remained firm amid low imports, while concerns over severe Kharif crop damage in Bundelkhand further fueled price gains.
- Tur markets stayed firm in the week ending August 23, 2025, with imported Lemon variety gaining at Chennai ports and domestic trades supported by steady miller demand ahead of the festive season. Sentiment was further lifted by slow sowing and rain-hit crops in Maharashtra and Karnataka, though African-origin Tur faced pressure from fresh arrivals and cheaper import parity.
- Chana prices extended losses in the week ending August 23, 2025, as weak demand from millers, owing to slow dal and besan sales, weighed on sentiment. Additional pressure came from lower Tanzania CNF quotes, better Australian crop prospects, reduced forward deals, and fresh arrivals of cheaper Russian yellow peas.
- Australia's new-crop chickpea sales are sluggish, with only 5–10% forward sold amid late crops, uncertain yields, and weak prices. Output is pegged at about 1.5 million MT, with exports set to pick up from Central Queensland next month. Demand is seen from Bangladesh ahead of Ramadan 2026, though India's purchases remain uncertain under a 10% tariff.
- In the global market, edible oil prices showed a weak trend during the evening session. Malaysian palm oil prices declined, while soybean oil in Chicago also traded lower. According to analysts, Malaysian palm oil and CPO futures came under pressure due to the fall in soybean oil prices in Chicago.