

## Daily Pulses Report 26<sup>th</sup> August 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	26-Aug	25-Aug	Change
1	Tur	FAQ	Akola (New)	6850	6900	-50
2		Lemon	Chennai	6200	6250	-50
3	Chana	Katawala	Indore	6200	6200	0
4		Desi ( new)	Bikaner	6000	6000	0
5		Raj Line (New)	Delhi	6100	6100	0
6		MP Line (New)	Delhi	6050	6050	0
7		Tanzania	Mumbai (New)	5850	5900	-50
8		Australia	Mumbai	6025	6025	0
9		Australia	Kandla /Mundra	5825	5850	-25
10	Urad	FAQ	Chennai	7200	7200	0
11		SQ	Chennai	7700	7700	0
12		FAQ	Mumbai	7300	7400	-100
13	Lentil	Nipper No.1	Kolkata	6350	6400	-50
14		Crimson No2	Mundra Port	5975	5975	0
15	Yellow Pea	Canada	Kandla / Mundra	3100	3125	-25
16		Russia	Kandla /Mundra	3025	3050	-25

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	26-Aug	25-Aug	Change
1	Tur	Lemon	Chennai	Sept	705	715	-10
2		Mozambique - White	Nhava Sheva	Sept-Oct	550	555	-5
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	535	540	-5
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	520	525	-5
5		Tanzania -Arusha	Nhava Sheva	Sept	560	565	-5
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	500	520	-20
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	510	530	-20
8	Urad	FAQ	Chennai	Sept	770	775	-5
9		SQ		Sept	860	860	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	555	555	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	540	540	0
12		Australia	Karachi/Mumbai/Kolkata	Oct-Nov	575	575	0
13		Australia	Karachi/Mumbai/Kolkata	Nov - Dec	555	555	0
14		Tanzania	Mumbai	Sept-Oct	595	600	-5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	570	580	-10
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	565	575	-10
17		Crimson No2	Mundra Port (Vessel)	Sept-Oct	570	580	-10
18	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sept	325	325	0

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### News Highlights

- The India Meteorological Department (IMD) has forecast more rainfall across North India, with Jammu & Kashmir, Himachal Pradesh, and Punjab already reeling from flash floods and landslides caused by heavy showers. On Tuesday (August 26), extremely heavy rainfall was predicted over Jammu and northwest Punjab, while isolated heavy rainfall is expected to persist over Uttarakhand, Himachal Pradesh, East Rajasthan, J&K, Haryana, and Punjab for the next seven days.
- The GST Council will meet on September 3–4 to discuss major tax revisions, with a key focus on reducing levies. As per reports, all food and textile goods may be shifted to the 5% slab, potentially ending classification disputes in these categories.
- As of August 23, 2025, India's Kharif pulses sowing stood at 13.18 million hectares, up from 13.01 million hectares last year, marking a 1.31% rise. Urad covered 3.12 million ha up from 2.92, Moong 3.84 million ha vs 3.33, and Kulthi 0.022 million ha vs 0.019, showing notable gains. However, Tur acreage declined to 4.40 million ha from 4.48 million ha, while Moth bean and other pulses remained nearly steady at around 0.92 million ha and 0.89 million ha respectively.
- The Rajasthan government will boost food storage under the Sahkar se Samridhhi programme by constructing 100 new godowns and revamping 50 old ones, with a ₹31 crore budget allocation. The move aims to reduce wastage and support farmers in districts with limited storage capacity.
- APEDA, the commerce ministry's export body, will open new regional offices in Patna, Dehradun, and Raipur to support agri exporters, taking its total offices to 19. With agri exports crossing \$50 billion in 2024-25, APEDA is focusing on diversifying exports, boosting GI-tagged, organic, and processed products, developing sea protocols for perishables, improving packaging, and strengthening farmer training to meet global standards.
- As of 25-Aug-25, Australia Chana port stock stood at 0.33 million MT (Mundra: 0.14 million MT, Kandla: 0.19 million MT). This is down from the peak of 0.52 million MT in March 2025 and 0.35 million MT a week earlier.
- In the first three months (April–June) of the current financial year 2025-26, pea imports fell sharply by 80% to 164,297 MT, compared to 831,138 MT during the same period of 2024-25.
- Lemon tur prices stayed stable in Chennai and Burma, but weak dal mill buying led to a second day of decline in domestic markets amid cheaper African imports. Demand is expected to improve with the consumption season, though crop damage fears in Maharashtra may cause price volatility.

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