

## Daily Pulses Report 29<sup>th</sup> August 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	29-Aug	26-Aug	Change
1	Tur	FAQ	Akola (New)	6800	6850	-50
2		Lemon	Chennai	6175	6200	-25
3	Chana	Katawala	Indore	6125	6200	-75
4		Desi ( new)	Bikaner	6025	6000	25
5		Raj Line (New)	Delhi	6125	6100	25
6		MP Line (New)	Delhi	6075	6050	25
7		Tanzania	Mumbai (New)	5850	5850	0
8		Australia	Mumbai	6050	6025	25
9		Australia	Kandla /Mundra	5875	5825	50
10	Urad	FAQ	Chennai	7250	7200	50
11		SQ	Chennai	7750	7700	50
12		FAQ	Mumbai	7300	7300	0
13	Lentil	Nipper No.1	Kolkata	6425	6350	75
14		Crimson No2	Mundra Port	6050	5975	75
15	Yellow Pea	Canada	Kandla / Mundra	3200	3100	100
16		Russia	Kandla /Mundra	3100	3025	75

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	29-Aug	26-Aug	Change
1	Tur	Lemon	Chennai	Sept	705	705	0
2		Mozambique - White	Nhava Sheva	Sept-Oct	540	550	-10
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	525	535	-10
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	510	520	-10
5		Tanzania -Arusha	Nhava Sheva	Sept	560	560	0
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	500	500	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	510	510	0
8	Urad	FAQ	Chennai	Sept	770	770	0
9		SQ		Sept	850	860	-10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	535	555	-20
11		Australia	Mundra Port (Vessel)	Nov - Dec	515	540	-25
12		Australia	Mumbai/Kolkata	Oct-Nov	555	575	-20
13		Australia	Mumbai/Kolkata	Nov - Dec	535	555	-20
14		Tanzania	Mumbai	Sept-Oct	590	595	-5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	570	-45
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	NIL	565	Nil
17		Crimson No2	Mundra Port /Mumbai	Sept-Oct	550	550	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sept	320	325	-5

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### News Highlights

- *IMD has issued a red alert for extremely heavy rainfall over Coastal Karnataka and Telangana, with showers likely to persist till September 2. Isolated heavy to very heavy rain is also forecast for Andhra Pradesh, Kerala, Tamil Nadu, and interior Karnataka between August 27–29.*
- *The agriculture minister has urged the imposition of a 50% duty on yellow pea imports, warning that duty-free inflows are depressing domestic pulse prices. In a note to the food minister, it was cautioned that unchecked imports could discourage farmers from expanding acreage under pulses. Source: financialexpress.*
- *Between August 4–21, 2025, Chennai port received significant pulse imports led by Brazil Urad 20,880 MT in 870 containers and Burma Urad 11,928 MT in 497 containers. Other major arrivals included Burma Tur 6,600 MT, Burma Rajma 504 MT, and Brazil Brown Eye Beans 816 MT. Smaller volumes of Kenya Urad, cowpeas, and Madagascan beans were also recorded.*
- *In NAFED's auction held on August 27, 2025, Moong from Rajasthan (K-24) was traded in the range of ₹7,004–₹7,257 per quintal. Masoor from Madhya Pradesh (R-25) fetched a high of ₹7,561 per quintal, reflecting steady demand in the market.*
- *In Chennai, Urad FAQ and SQ prices eased slightly in dollar terms, while in Burma, FAQ rates strengthened and SQ remained steady. In the domestic market, millers limited buying kept prices mixed. Traders expect higher imports along with the upcoming domestic crop, prompting mills to purchase only as needed. New domestic arrivals are likely to carry higher moisture, which may keep stockists buying weak until the end of September.*
- *In Chennai, Lemon Tur prices softened in dollar terms, while rates in Burma stayed steady. Domestic markets saw a mixed trend as millers purchased only as per need, with cheaper African imports capping demand. Traders said dal consumption to rise in the coming weeks, though price movement will also depend on monsoon conditions in key producing states.*
- *Pulses prices in mandis have fallen below MSP due to cheaper imports from Myanmar, Mozambique, Tanzania, and Canada. Traders caution that this could impact upcoming rabi sowing of chana and masoor, calling for higher import duties to safeguard farmers' returns.*
- *Good rains across Australia's grainbelt in July–August have boosted crop prospects, with ABARES likely to revise estimates upward. Western Australia shows the strongest improvement, while South Australia and Victoria are on track for average yields, and Queensland expects another bumper crop.*
- *Russia is projected to achieve a robust pulse harvest in 2025, with output estimated at 4.5 million MT of peas, 0.8 million MT of chickpeas, and 0.6 million MT of lentils. Expanded acreage has offset regional weather challenges. However, despite the ample supply, prices are under pressure due to subdued demand from India and China. The buyers in major markets acknowledges that the quality of Russian pulses is comparable to Canadian pulses.*

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