Full Circle Commodities

Daily Pulses Report
01st September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	1-Sep	29-Aug	Change
1	Tur	FAQ	Akola (New)	6800	6850	-50
2		Lemon	Chennai	6175	6200	-25
3	Chana	Katawala	Indore	6100	6200	-100
4		Desi (new)	Bikaner	5900	6000	-100
5		Raj Line (New)	Delhi	6065	6100	-35
6		MP Line (New)	Delhi	6025	6050	-25
7		Tanzania	Mumbai (New)	5750	5850	-100
8		Australia	Mumbai	5975	6025	-50
9		Australia	Kandla /Mundra	5800	5825	-25
10	Urad	FAQ	Chennai	7250	7200	50
11		SQ	Chennai	7750	7700	50
12		FAQ	Mumbai	7275	7300	-25
13	Lentil	Nipper No.1	Kolkata	6350	6350	0
14		Crimson No2	Mundra Port	5975	5975	0
15	Yellow Pea	Canada	Kandla / Mundra	3250	3100	150
16		Russia	Kandla /Mundra	3150	3025	125

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	1-Sep	29-Aug	Change
1	Tur	Lemon	Chennai	Sept	700	705	-5
2		Mozambique - White	Nhava Sheva	Sept-Oct	535	540	-5
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	520	525	-5
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	510	510	0
5		Tanzania -Arusha	Nhava Sheva	Sept	550	560	-10
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	490	500	-10
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	505	510	-5
8	Urad	FAQ	Chennai	Sept	780	770	10
9		SQ		Sept	860	850	10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	535	535	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	515	515	0
12		Australia	Mumbai/Kolkata	Oct-Nov	550	555	-5
13		Australia	Mumbai/Kolkata	Nov - Dec	530	535	-5
14		Tanzania	Mumbai	Sept-Oct	575	590	-15
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	510	525	-15
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Mumbai	Sept-Oct	520	550	-30
18	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sept	302	320	-18

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News Highlights

- *The India Meteorological Department (IMD) has forecast September 2025 rainfall at over 109% of the long-period average of 167.9 mm, indicating above-normal precipitation across much of the country.*
- *In the NAFED auction held on 29th August 2025, Masoor from Madhya Pradesh (R-24) was sold at ₹6001/qtl, while the new season R-25 Masoor fetched ₹8001–8104/qtl. Moong from Madhya Pradesh (S-24) traded at ₹6807/qtl, and Rajasthan Moong (K-24) was sold in the range of ₹6900–7071/qtl.*
- *Kharif sowing in Gujarat is nearly complete. According to the state agriculture department, as of September 1, sowing has been completed on 8.24 million hectares, covering 96.29% of the targeted area. This is almost the same as last year, when 8.23 million hectares were sown during the same period.*
- *Urad prices weakened in the week ending August 30, 2025, as softer Myanmar CNF quotes and fresh supplies from Brazil and Myanmar weighed on sentiment. New kharif arrivals in Maharashtra and Karnataka added pressure, though rains damaged nearly half the crop, leaving only 10–20% of good quality grain. Traders expect increased arrivals to push prices lower, especially for damaged lots.*
- *Tur prices declined in the week ending August 30, 2025, as cheaper African forward shipments and softer Burma FOB and CNF quotes dampened sentiment. However, millers' need-based buying, limited raw stock, delayed kharif sowing, and erratic weather in Maharashtra and southern states helped limit the downside.*
- *Chana prices fell for the third straight week ending August 30, 2025, as weak demand for dal and besan kept millers and traders cautious despite the festive season. Additional pressure came from cheaper yellow pea supplies and forward chana quotes trading below spot levels due to weaker CNF values, even after rupee depreciation.*
- *As of August 25, 2025, chickpea stocks at ports were estimated at 0.332 million MT, with 0.195 million MT at Kandla and 0.137 million MT at Mundra. Yellow pea stocks were higher at around 0.365 million MT, comprising 0.183 million MT at Kandla, 0.100 million MT at Mundra, and 0.083 million MT at Hazira.*
- *Tamil Nadu Civil Supplies has floated a tender for the purchase of 60,000 MT of pulses for October–December 2025, including imported Tur dal (split husked), indigenous Tur dal, and Canada Yellow Masoor. Bid ranges were quoted at ₹89.95–104.99/kg for imported Tur dal, ₹99.49–107.96/kg for indigenous Tur dal, and ₹103.00–125.00/kg for Canada Yellow Masoor (whole, husked & laired No.2).*
- *Good rains across Australia's grainbelt in July–August are set to boost crop prospects, with ABARES likely to raise estimates. Western Australia shows the biggest gains, Queensland is heading for a bumper crop, while South Australia, Victoria, and New South Wales are tracking toward average to above-average yields.*
- *Statistics Canada has raised its 2025/26 production outlook, projecting lentil output up 9.2% to 2.66 million MT and dry pea output higher at 3.41 million MT versus 2.99 million MT earlier. Forecasts for peas, lentils, and chickpeas will be updated again on September 17 and December 4, with scope for further upward revisions.*