

## Daily Pulses Report 02<sup>nd</sup> September 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	2-Sep	1-Sep	Change
1	Tur	FAQ	Akola (New)	6750	6800	-50
2		Lemon	Chennai	6100	6175	-75
3	Chana	Katawala	Indore	6100	6100	0
4		Desi ( new)	Bikaner	5950	5900	50
5		Raj Line (New)	Delhi	6000	6065	-65
6		MP Line (New)	Delhi	5975	6025	-50
7		Tanzania	Mumbai (New)	5700	5750	-50
8		Australia	Mumbai	5875	5975	-100
9		Australia	Kandla /Mundra	5750	5800	-50
10	Urad	FAQ	Chennai	7175	7250	-75
11		SQ	Chennai	7700	7750	-50
12		FAQ	Mumbai	7275	7275	0
13	Lentil	Nipper No.1	Kolkata	6375	6350	25
14		Crimson No2	Mundra Port	6050	5975	75
15	Yellow Pea	Canada	Kandla / Mundra	3250	3250	0
16		Russia	Kandla /Mundra	3150	3150	0

### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	2-Sep	1-Sep	Change
1	Tur	Lemon	Chennai	Sept	700	700	0
2		Mozambique - White	Nhava Sheva	Sept-Oct	530	535	-5
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	510	520	-10
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	495	510	-15
5		Tanzania -Arusha	Nhava Sheva	Sept	545	550	-5
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	490	490	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	495	505	-10
8	Urad	FAQ	Chennai	Sept	770	780	-10
9		SQ		Sept	850	860	-10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	535	-15
11		Australia	Mundra Port (Vessel)	Nov - Dec	500	515	-15
12		Australia	Mumbai/Kolkata	Oct-Nov	530	550	-20
13		Australia	Mumbai/Kolkata	Nov - Dec	510	530	-20
14		Tanzania	Mumbai	Sept-Oct	570	575	-5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	510	510	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Mumbai	Sept-Oct	520	520	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sept	297	302	-5

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### News Highlights

- The IMD has issued red alerts for Himachal Pradesh, Uttarakhand, Chhattisgarh, Odisha, Gujarat, and Madhya Pradesh, with extremely heavy rain likely in some areas. Widespread heavy to very heavy rainfall is expected across Northwest, East, Central, and Western India over the next few days, including intense showers in J&K, Rajasthan, UP, and parts of Maharashtra, Gujarat, and Andhra Pradesh.
- India's 2025-26 Kharif pulses sowing stood at 11.45 million ha, marginally up 0.87% YoY as of Aug 29. Urad 6.28%, Moong 2.64%, and Moth Bean 10.71% recorded higher acreage, while Tur -1.68% saw a decline. Overall, sowing is nearly in line with last year's progress.
- Rajasthan's Kharif moong outlook has improved with 74% surplus rain in West and 60% in East Rajasthan till Sept 1. Districts like Nagpur, Jodhpur, Churu, Ajmer, and Sikar saw large excess rains, boosting soil moisture and crop growth, though excess showers pose waterlogging risks.
- Rajasthan has witnessed a strong revival of monsoon rains after a prolonged dry spell, with West Rajasthan recording 74% surplus rainfall and East Rajasthan 60% surplus so far. The showers have boosted soil moisture and revived Kharif crops like moong and urad, easing drought concerns. However, forecasts of heavy to very heavy rain till early September in eastern, southern, and western districts raise the risk of flooding and potential crop damage if excess rains persist.
- In the domestic market, limited demand from dal mills kept urad and tur prices mixed, while desi masoor strengthened. Moong prices remained steady to weak in producing mandis. Imported tur from Tanzania has turned softer recently, while chana stayed stable. Several mandis in Maharashtra remained closed today due to the Gauri Puja festival.
- Urad prices stayed mixed as domestic mills purchased only as per need, with new crop arrivals carrying high moisture and imports expected to rise. Weak crop conditions in Maharashtra and Karnataka may lead to lower quality output, keeping demand for Myanmar and Brazil imports firm and causing a shortage of good-quality desi gota urad till November.
- Chennai lemon tur prices weakened while Myanmar rates stayed steady. Limited mill buying and cheaper African imports kept tur mixed, though festival demand may support dal consumption. Future price trends will largely depend on monsoon rains in key producing states.
- Chana prices stayed steady as mill buying remained limited and arrivals in producing mandis were low. Traders said slight improvement with festival and wedding demand ahead, though current levels are unprofitable for stockists. Meanwhile, Canada's production outlook is higher, adding pressure to the market.
- As per ABARES September 2025 estimates, Australia's 2025-26 pulse production is projected at 5.72 million MT, up 14% from June estimates and 8% higher year-on-year. Masoor and Faba beans show the strongest yearly growth at 34% and 14% respectively, while Chana and Field peas remain lower than last year despite quarterly gains. Overall, favorable weather has boosted output expectations across major pulses.

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