Navigating Markets. Maximising Opportunities

Full Circle Commodities

Daily Pulses Report
03rd September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	3-Sep	2-Sep	Change
1	Tur	FAQ	Akola (New)	6750	6750	0
2		Lemon	Chennai	6125	6100	25
3	Chana	Katawala	Indore	6100	6100	0
4		Desi (new)	Bikaner	5950	5950	0
5		Raj Line (New)	Delhi	6100	6000	100
6		MP Line (New)	Delhi	6050	5975	75
7		Tanzania	Mumbai (New)	5725	5700	25
8		Australia	Mumbai	5925	5875	50
9		Australia	Kandla /Mundra	5825	5750	75
10	Urad	FAQ	Chennai	7100	7175	-75
11		SQ	Chennai	7675	7700	-25
12		FAQ	Mumbai	7225	7275	-50
13	Lentil	Nipper No.1	Kolkata	6400	6375	25
14		Crimson No2	Mundra Port	6050	6050	0
15	Yellow Pea	Canada	Kandla / Mundra	3275	3250	25
16		Russia	Kandla /Mundra	3175	3150	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	3-Sep	2-Sep	Change
1	Tur	Lemon	Chennai	Sept	700	700	0
2		Mozambique - White	Nhava Sheva	Sept-Oct	525	530	-5
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	510	510	0
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	495	495	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	540	545	-5
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	485	490	-5
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	490	495	-5
8	Urad	FAQ	Chennai	Sept	770	770	0
9		SQ		Sept	850	850	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	530	520	10
11		Australia	Mundra Port (Vessel)	Nov - Dec	510	500	10
12		Australia	Mumbai/Kolkata	Oct-Nov	540	530	10
13		Australia	Mumbai/Kolkata	Nov - Dec	520	510	10
14		Tanzania	Mumbai	Sept-Oct	580	570	10
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	520	510	10
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Mumbai	Sept-Oct	520	520	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sept	297	297	0

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News Highlights

- *The IMD has issued a red alert for Northwest India, including Himachal Pradesh, Uttarakhand, Haryana, and Delhi, warning of extremely heavy rainfall and flash floods over the next three days. Heavy rain is also expected in Gujarat, Maharashtra, Konkan, Goa, and Coastal Karnataka due to a fresh low-pressure system, with a delayed monsoon withdrawal likely.*
- *The government may impose an import duty on yellow peas as early as this week. According to the India Pulses and Grains Association, a duty of 30–50% on yellow pea imports would help support domestic farmers. Imports of yellow peas are expected to rise this year due to higher production in Russia and Canada.*
- *NAFED announced its tender results on 1 September 2025. Under the Price Support Scheme (PSS), Moong from Rajasthan R24 was approved at ₹7001–7091 per quintal, while Moong from Madhya Pradesh R24 was not approved. Masoor from Madhya Pradesh R25 was approved at ₹8005–8151 per quintal, while MP R24 was at ₹6225 per quintal. Under the PSF scheme, imported Masoor from Gujarat 2022–23 was at ₹5935 per quintal, and Gram from Madhya Pradesh R22 was at ₹5532 per quintal.*
- *As of 1 September 2025, Matar (peas) port stocks declined to 0.337 million MT from 0.365 million MT a week earlier. Stocks stood at 88,558 MT at Mundra, 1,70,609 MT at Kandla, and 77,798 MT at Hazira, reflecting a steady drawdown from previous months' levels.*
- *As of 1 September 2025, Masoor (lentil) port stocks dropped to 98,185 MT from 0.103 million MT a week earlier. Stocks were recorded at 33,186 MT at Mundra, 57,155 MT at Kandla, and 7,844 MT at Hazira, indicating a steady decline compared to previous months.*
- *As of 1 September 2025, Australia Chana port stocks stood at 0.316 million MT in total, comprising about 0.129 million MT at Mundra and 0.187 million MT at Kandla, while no stock was reported at Hazira.*
- *Edible oil prices declined in the global market. Malaysian palm oil prices weakened, while soybean oil futures in Chicago also fell. According to trader, weaker prices of other edible oils, a drop in crude oil, and investor profit-booking led to Malaysian palm oil futures closing lower on Wednesday.*
- *According to ABARES revised estimates (September 2, 2025), Australia's chickpea area for 2025–26 increased slightly to 1.077 million hectares, with production rising to 2.102 million MT from the earlier forecast of 1.877 million MT. The largest gains are in Queensland and New South Wales, reflecting higher sowing and yield expectations.*
- *According to ABARES' revised estimates (September 2, 2025), Australia's lentil area for 2025–26 increased to 1.136 million hectares from 1.052 million hectares earlier, with production now forecast at 1.707 million MT compared to the previous estimate of 1.492 million MT. The biggest rise in production is expected from South Australia and New South Wales due to larger planted area and higher yields.*