Full Circle Commodities

Daily Pulses Report
04th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	4-Sep	3-Sep	Change
1	Tur	FAQ	Akola (New)	6750	6750	0
2		Lemon	Chennai	6125	6125	0
3	Chana	Katawala	Indore	6150	6100	50
4		Desi (new)	Bikaner	5975	5950	25
5		Raj Line (New)	Delhi	6050	6100	-50
6		MP Line (New)	Delhi	6000	6050	-50
7		Tanzania	Mumbai (New)	5725	5725	0
8		Australia	Mumbai	5925	5925	0
9		Australia	Kandla /Mundra	5750	5825	-75
10	Urad	FAQ	Chennai	7150	7100	50
11		SQ	Chennai	7750	7675	75
12		FAQ	Mumbai	7250	7225	25
13	Lentil	Nipper No.1	Kolkata	6400	6400	0
14		Crimson No2	Mundra Port	6050	6050	0
15	Yellow Pea	Canada	Kandla / Mundra	3275	3275	0
16		Russia	Kandla /Mundra	3175	3175	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	4-Sep	3-Sep	Change
1	Tur	Lemon	Chennai	Sept	700	700	0
2		Mozambique - White	Nhava Sheva	Sept-Oct	525	525	0
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	510	510	0
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	495	495	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	540	540	0
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	485	485	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	490	490	0
8	Urad	FAQ	Chennai	Sept	785	770	15
9		SQ		Sept	865	850	15
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	530	530	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	510	510	0
12		Australia	Mumbai/Kolkata	Oct-Nov	540	540	0
13		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
14		Tanzania	Mumbai	Sept-Oct	585	580	5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	520	520	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Mumbai	Sept-Oct	520	520	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sept	297	297	0

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News Highlights

- *The India Meteorological Department (IMD) has warned of widespread heavy rainfall across the country. Intense downpours are expected over the Western Himalayas and coastal regions, which may disrupt travel and strain infrastructure. Several states are under red alert as a new low-pressure system threatens eastern and southern India with heavy rain, floods, and possible landslides.*
- *Domestic urad and moong prices firmed up on the back of millers' purchases at lower levels, while chana prices declined. Tur exhibited a mixed trend and desi masoor weakened. Earlier this week, pulse industry associations formally requested the central government to impose an import duty of 30–50% on yellow peas.*
- *The Tur market remained largely stable today, supported by demand in select centres. However, trader anticipate limited short-term weakness due to the availability of comparatively cheaper African Tur. In light of this, trading strictly based on requirement is advised.*
- *In Karnataka, moong arrivals are down by approximately 30% compared to last year, with limited availability of good-quality produce as recent rains have damaged both the crop and its quality. A shortage of polished moong is anticipated this year, coupled with strong future demand. In Rajasthan, despite favorable sowing progress, adverse weather conditions in several districts have negatively impacted yields.*
- *Chana prices weakened today amid uncertainty over pea import duties, with Delhi closing ₹50 per quintal lower and other key markets down ₹25–50. Market sentiment remains speculative, though sources indicate the government may impose a 30% duty on peas.*
- *Moong prices have strengthened in Delhi, while remaining steady to firm in producing mandis. Experts attribute this to delayed arrivals and possible quality issues due to adverse weather in producing states. Although kharif sowing of moong is higher than last year and government sales from the central pool continue, traders are advised not to assume a one-sided rally, as production estimates remain higher and future price trends will depend on upcoming weather conditions in key producing states.*
- *Shipments of Tur from Tanzania are expected to arrive at the port on 7 September, while consignments from Matwara and Dodoma will become available after 15 September. Currently, one to two vessels are arriving directly, with two additional vessels also expected. These consignments contain a larger quantity of pigeon peas and a comparatively smaller quantity of chickpeas.*
- *South Weather: Southern Australia saw widespread rain last week, with 5–25 mm in many areas and over 100 mm in elevated regions. The highest weekly total was 258 mm at Falls Creek (Victoria) and the highest daily total 90 mm at Perisher Valley AWS (NSW) on August 27.*