

Daily Pulses Report 05th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	5-Sep	4-Sep	Change
1	Tur	FAQ	Akola (New)	6700	6750	-50
2		Lemon	Chennai	6125	6125	0
3	Chana	Katawala	Indore	6050	6150	-100
4		Desi (new)	Bikaner	5975	5975	0
5		Raj Line (New)	Delhi	6025	6050	-25
6		MP Line (New)	Delhi	5975	6000	-25
7		Tanzania	Mumbai (New)	5650	5725	-75
8		Australia	Mumbai	5825	5925	-100
9		Australia	Kandla /Mundra	5725	5750	-25
10	Urad	FAQ	Chennai	7175	7150	25
11		SQ	Chennai	7850	7750	100
12		FAQ	Mumbai	7300	7250	50
13	Lentil	Nipper No.1	Kolkata	6350	6400	-50
14		Crimson No2	Mundra Port	6150	6150	0
15	Yellow Pea	Canada	Kandla / Mundra	3250	3275	-25
16		Russia	Kandla /Mundra	3150	3175	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	5-Sep	4-Sep	Change
1	Tur	Lemon	Chennai	Sept	685	700	-15
2		Mozambique - White	Nhava Sheva	Sept-Oct	525	525	0
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	510	510	0
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	495	495	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	540	540	0
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	490	485	5
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	495	490	5
8	Urad	FAQ	Chennai	Sept	795	785	10
9		SQ		Sept	875	865	10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	530	530	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	510	510	0
12		Australia	Mumbai/Kolkata	Oct-Nov	540	540	0
13		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
14		Tanzania	Mumbai	Sept-Oct	585	585	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	520	520	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Mumbai	Sept-Oct	520	520	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	295	297	-2

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News Highlights

- The IMD has warned of heavy to extreme rainfall across several states, especially in the Western Himalayan region, including Punjab and Haryana. Northern India is already reeling under incessant downpours and severe floods, with Punjab and Delhi facing dangerously high water levels in the Yamuna River.
- Excess August rains in Karnataka have damaged prospective green moong yields, with reports also of losses in Urad, according to IPGA. While the full extent of damage is still unclear, recent rains have improved soil moisture and helped save crops in Rajasthan.
- Heavy and prolonged rains in Gujarat have boosted Kharif crops like cotton, groundnut, and pulses by reducing irrigation needs and improving yield prospects. However, excess rainfall in low-lying and tribal areas has caused waterlogging, crop damage, and raised fears of pest attacks.
- NITI Aayog's new report urges region- and crop-specific cluster strategies, use of rice fallow lands, incentives and assured prices to boost pulse production. Experts warn that without a holistic crop policy covering competing crops like paddy and maize, success will be limited, even as the report calls for integrating pulses into PDS and mid-day meals to improve nutrition.
- Recent rains in South Australia have prompted ABARES to raise its forecast for Australia's pulse crops, Grain Central reports. However, soil moisture remains below average to extremely low in several areas, though the eastern Mallee has benefited from warmer conditions in July and August.
- Early reports show Canada's pea harvest benefiting from August rains that improved production prospects, though some downgrading is expected from wet weather during harvest. By late August, lentil and dry pea harvesting had progressed to about 62% and 50% in Alberta, while Manitoba reported 65% of its field peas harvested despite heavy rainfall.
- Yellow pea prices have plunged, falling from \$9.25 to \$6.74 per bushel as of Sept. 3 due to weak demand from key Asian markets. China's 100% tariff on Canadian peas and India's large stockpiles have curtailed buying, while some Canadian companies have withdrawn or reduced bids to farmers. Although Statistics Canada pegs pea production at 3.41 million MT, up from three million MT last year, quality issues and weather-related damage have widened price spreads between green and yellow peas.
- Australia is set to harvest about 2.1 million MT of desi chickpeas double its five-year average and the second-largest on record which will intensify competition for Canadian yellow peas in the Indian market. This bumper crop, coupled with India's weak short-term interest in peas, is expected to dampen demand further and put additional pressure on Canadian pulse prices.
- Canada's field pea exports fell sharply in July, dropping 33% to 35,434 MT from 52,593 MT in June. Season-to-date shipments now stand at 2.18 million MT, compared with 2.40 million MT a year earlier, with China, the U.S., and the Philippines remaining the main buyers.
- Lentil exports also slipped 21% in July to 62,671 MT from 79,121 MT in June, though cumulative exports are higher at 1.83 million MT versus 1.68 million MT last year. The UAE, Colombia, and the U.S. were the top destinations for Canadian lentils.

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