

Daily Pulses Report 10th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	10-Sep	9-Sep	Change
1	Tur	FAQ	Akola (New)	6800	6800	0
2		Lemon	Chennai	6150	6150	0
3	Chana	Katawala	Indore	6150	6200	-50
4		Desi (new)	Bikaner	6075	6125	-50
5		Raj Line (New)	Delhi	6100	6150	-50
6		MP Line (New)	Delhi	6050	6100	-50
7		Tanzania	Mumbai (New)	5750	5725	25
8		Australia	Mumbai	5925	5900	25
9		Australia	Kandla /Mundra	5800	5825	-25
10	Urad	FAQ	Chennai	7100	7050	50
11		SQ	Chennai	7800	7750	50
12		FAQ	Mumbai	7225	7200	25
13	Lentil	Nipper No.1	Kolkata	6350	6350	0
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3175	3200	-25
16		Russia	Kandla /Mundra	3075	3100	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	10-Sep	9-Sep	Change
1	Tur	Lemon	Chennai	Sept	685	680	5
2		Mozambique - White	Nhava Sheva	Sept-Oct	545	530	15
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	530	520	10
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	505	505	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	560	545	15
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	510	495	15
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	520	505	15
8	Urad	FAQ	Chennai	Sept	790	790	0
9		SQ		Sept	875	870	5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	530	530	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	510	510	0
12		Australia	Mumbai/Kolkata	Oct-Nov	540	540	0
13		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
14		Tanzania	Mumbai	Sept-Oct	585	585	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	515	520	-5
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandala (vessel	Sept-Oct	505	505	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	300	295	5

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News Highlights

- *IMD forecasts light to moderate rain/thunderstorms across most regions till mid-September, with isolated heavy to very heavy falls over Northeast, East, Central and parts of Northwest & West India during specified days. South Peninsular India may see rain with gusty winds, especially over Tamil Nadu, Kerala, Karnataka, Andhra Pradesh, Telangana and Rayalaseema.*
- *Crisil warns of major crop losses in Punjab and Rajasthan as heavy rains damage paddy, cotton and pulses, submerging 70,000 hectares in Punjab. It cautions that September rainfall will be crucial for paddy, maize, soybean and onion yields across key states, raising food inflation risks.*
- *As of 8 September 2025, Gujarat has sown 0.44 million hectares under Kharif pulses, 9.7% above normal. Tur acreage is significantly higher at 0.29 million ha 126.6% of normal, while urad and moth are also above normal. However, moong remains much lower at 48,293 ha 72.5% of normal, pulling down the overall pulse mix despite strong gains in tur.*
- *On 8 September 2025, NAFED's PSS tender results showed Moong bids at ₹7,001–7,170 per qtl for Rajasthan K24, ₹6,823–7,118 for Madhya Pradesh S24, and ₹5,715–5,716 for MP S23. Masoor bids stood at ₹7,575 per qtl for MP R25 and ₹6,606–6,657 per qtl for MP R25 (between 21 MT).*
- *In Chennai, Urad FAQ and SQ prices stayed stable in dollars, as did Burmese rates. Limited miller buying has kept both imported and domestic urad steady, with traders noting mills are buying only as needed due to expectations of higher domestic output and imports ahead, keeping stockist demand weak until late September.*
- *In Chennai, lemon tur prices in dollars remained steady, as did rates in Burma, with limited miller buying holding prices flat. Traders said cheaper African imports and cautious miller stocking are weighing on demand, though consumption season may lift tur dal demand, while future price moves depend on monsoon rains in producing states.*
- *Delhi chana closed near ₹6,100 with chana dal at ₹6,100–6,125, while millers reported buying around ₹6,800 and selling near ₹6,850. Katni prices stayed steady at ₹5,975–6,000, and Raipur saw only light miller demand despite firmer slip trading.*
- *In Delhi, desi and imported masoor prices have steadied after recent declines, with traders not expecting a sharp fall. Ongoing consumption season and steady demand from Bihar, Bengal and Assam support the market, though arrivals in MP and UP are lower and new domestic crop will come only in April, while Canada's output is projected higher.*
- *As of July 31, Statistics Canada reported a sharp rise in dry pea and lentil stocks due to higher supplies. Dry pea stocks jumped 63.5% to 489,000 MT, while lentil stocks surged 232.7% to 549,000 MT, with on-farm holdings more than doubling. Dry pea exports fell 9.5% to 2.2 million MT, while lentil exports rose 8.8% to 1.8 million MT; chickpea stocks also more than doubled to 62,000 MT.*

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