

## **Full Circle Commodities**

# Daily Pulses Report 11<sup>th</sup> September 2025

#### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	11-Sep	10-Sep	Change
1	Tur	FAQ	Akola (New)	6800	6800	0
2		Lemon	Chennai	6125	6150	-25
3	Chana	Katawala	Indore	6150	6150	0
4		Desi ( new)	Bikaner	6075	6075	0
5		Raj Line (New)	Delhi	6125	6100	25
6		MP Line (New)	Delhi	6075	6050	25
7		Tanzania	Mumbai (New)	<i>5750</i>	5750	0
8		Australia	Mumbai	5925	5925	0
9		Australia	Kandla /Mundra	5800	5800	0
10	Urad	FAQ	Chennai	7175	7100	75
11		SQ	Chennai	7950	7800	150
12		FAQ	Mumbai	7225	7225	0
13	Lentil	Nipper No.1	Kolkata	6350	6350	0
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3175	3175	0
16		Russia	Kandla /Mundra	3075	3075	0

#### Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	11-Sep	10-Sep	Change
1		Lemon	Chennai	Sept	680	685	-5
2		Mozambique - White	Nhava Sheva	Sept-Oct	560	545	15
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	555	530	25
4	Tur	Mozambique -Lakhota	Nhava Sheva	Sept-Oct	505	505	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	565	560	5
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	510	510	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	525	520	5
8	Urad	FAQ	Chennai	Sept	800	790	10
9	Oraa	SQ	Chennai	Sept	880	<i>875</i>	5
10		Australia	Mundra Port (Vessel)	Oct-Nov	530	530	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	510	510	0
12	Chana	Australia	Mumbai/Kolkata	Oct-Nov	540	540	0
13		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
14		Tanzania	Mumbai	Sept-Oct	600	585	15
15		Nipper No.1	Kolkata / Mundra Port	Nov - Dec	515	515	0
16	Lentil	Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandala (vessel	Sept-Oct	500	505	-5
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	295	300	-5

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### **News Highlights**

- Light to moderate rain/thunderstorms with isolated heavy to very heavy falls are expected across
  Northeast, East, Central, and parts of West, Northwest, and South Peninsular India during 11–17
  September. Key regions include Arunachal, Assam, Meghalaya, Nagaland, Bihar, Sub-Himalayan WB &
  Sikkim, Marathwada, Konkan & Goa, and Coastal Andhra Pradesh. Gusty winds (30–40 kmph) likely over
  Coastal Andhra Pradesh, Yanam and Rayalaseema.
- NAFED's auction results dated 10 September 2025 show Moong from Rajasthan (K-24) fetched up to ₹7,125 per quintal, Rajasthan (K-23) at ₹6,981, and Madhya Pradesh (S-23) at ₹5,765. Masoor from Madhya Pradesh (R-25) was sold at a high of ₹7,373 per quintal.
- A senior government official told Informist that continued duty-free yellow pea imports are depressing pulse prices and could reduce chickpea acreage. Tur area has already slipped 1% to 4.5 million ha this year, worrying the Agriculture Ministry about rising import dependence. The issue may be reviewed.
- Telangana's Kharif acreage rose nearly 2% on year to 13.09 million acres, with 99% of the normal area covered. Maize, cotton and sugarcane area increased, while paddy, pulses and oilseeds saw declines. Reservoir storage and rainfall were above last year's levels, and most crops are at vegetative to reproductive stages with field operations ongoing.
- India and the US have resumed trade deal talks, with both leaders expressing optimism about concluding negotiations soon. However, no schedule for the next round is set yet, and nearly 55% of India's exports to the US now face an additional 50% tariff imposed in August.
- During FY 2024-25 (April–March), India imported a total of 7.344 million MT of pulses, of which yellow peas accounted for 2.165 million MT (29%). Imports included 1.51 million MT chickpeas, 1.22 million MT tur, 0.82 million MT urad, 1.22 million MT masoor, 0.13 million MT rajma, 0.11 million MT kabuli chana and 0.17 million MT other pulses.
- Chana prices remain steady as millers' buying stays limited and forward deals for imported Australian chana are at lower rates. Demand is expected to rise with the festival and wedding season, but high carryover stocks at ports and ample Canadian output may keep price movements restricted for now.
- Moong prices are stable in Delhi and producer markets as weather remains favorable for the crop. With higher
  Kharif sowing, steady government offloading from the central pool, and an expected rise in arrivals by month-end,
  traders are advised not to anticipate a sharp one-sided price rally.

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