Full Circle Commodities

Daily Pulses Report
12th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	12-Sep	11-Sep	Change
1	Tur	FAQ	Akola (New)	6800	6800	0
2		Lemon	Chennai	6150	6125	25
3	Chana	Katawala	Indore	6150	6150	0
4		Desi (new)	Bikaner	6025	6075	-50
5		Raj Line (New)	Delhi	6050	6125	-75
6		MP Line (New)	Delhi	6000	6075	-75
7		Tanzania	Mumbai (New)	5700	5750	-50
8		Australia	Mumbai	5850	5925	-75
9		Australia	Kandla /Mundra	5775	5800	-25
10	Urad	FAQ	Chennai	7300	7175	125
11		SQ	Chennai	7925	7950	-25
12		FAQ	Mumbai	7200	7225	-25
13	Lentil	Nipper No.1	Kolkata	6275	6350	-75
14		Crimson No2	Mundra Port	6075	6075	0
15	Yellow Pea	Canada	Kandla / Mundra	3150	3175	-25
16		Russia	Kandla /Mundra	3075	3075	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	12-Sep	11-Sep	Change
1	Tur	Lemon	Chennai	Sept	680	680	0
2		Mozambique - White	Nhava Sheva	Sept-Oct	560	560	0
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	555	555	0
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	505	505	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	565	565	0
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	510	510	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	525	525	0
8	Urad	FAQ	Chennai	Sept	798	800	-2
9		SQ		Sept	880	880	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	530	530	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	510	510	0
12		Australia	Mumbai/Kolkata	Oct-Nov	540	540	0
13		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
14		Tanzania	Mumbai	Sept-Oct	600	600	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	500	515	-15
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel	Sept-Oct	500	500	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	295	295	0

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News Highlights

- *IMD forecasts light to moderate rain with isolated heavy to very heavy spells over parts of Northeast, East, Central, West and South India during 12–17 September, along with gusty winds over Coastal Andhra Pradesh, Yanam and Rayalaseema.*
- *Rainfall over 50% above average in Punjab and Telangana has dampened crop prospects, while persistent rains in Rajasthan, Andhra Pradesh and Karnataka have reduced green moong and urad yields. IMD projects above-average precipitation across northern and central India in September.*
- *Port stocks of Australian Chana at Mundra and Kandla have been declining since March 2025. Total stocks, which peaked at over 0.520 Million MT in March, have steadily fallen to 0.302 Million MT as of 8 September 2025. Mundra port stocks dropped from 0.293 Million MT in February to 0.128 Million MT now, while Kandla port stocks decreased from 0.193 Million MT in March to 0.174 Million MT. This indicates reduced arrivals or higher off-take from both ports.*
- *Yellow Pea port stocks have steadily fallen from 0.77 Million MT on 18 January 2025 to 0.34 Million MT by 1 September 2025. As of September 1, stocks stand at 88,558 MT at Mundra, 1,70,609 MT at Kandla and 77,798 MT at Hazira, showing a consistent drawdown of imported peas at major ports.*
- *Masoor port stocks have steadily declined to 91,991 MT as of 8 September 2025 from over 0.19 Million MT at end-March. Current stocks stand at 30,300 MT at Mundra, 53,977 MT at Kandla and 7,715 MT at Hazira, reflecting a gradual drawdown of imported lentils at major ports.*
- *Northern and central NSW received 5–100 mm rain last week, while WA and western Tasmania saw 10–150 mm and South Australia 5–50 mm. Moderate rainfall of 5–100 mm is forecast next week across much of NSW and 5–50 mm across SA, WA, Victoria and northern Queensland.*
- *North Dakota's bean crop in USA narrowly escaped a major frost event over the weekend that could have damaged 70% of production. In reality, only about 2–3% of the crop was affected, avoiding a significant hit to quality.*
- *Hot, dry Canada weather has sped up Alberta's harvest but cut soil moisture by 12 points, leaving only 45% rated 'good to excellent.' Saskatchewan also reported significant harvest progress by September 1, with warm weather providing ideal conditions.*
- *Mustard stayed at ₹7,350 per quintal on Friday as mill buying remained limited, though some mills cut evening prices by ₹25. Globally, palm oil eased in Malaysia while soy oil in Chicago saw a mild uptick, with Malaysian CPO futures turning weak on profit-taking and biodiesel policy uncertainty.*