Full Circle Commodities

Daily Pulses Report
15th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	15-Sep	12-Sep	Change
1	Tur	FAQ	Akola (New)	6800	6800	0
2		Lemon	Chennai	6150	6150	0
3	Chana	Katawala	Indore	6025	6150	-125
4		Desi (new)	Bikaner	5950	6025	-75
5		Raj Line (New)	Delhi	6025	6050	-25
6		MP Line (New)	Delhi	5960	6000	-40
7		Tanzania	Mumbai (New)	5675	5700	-25
8		Australia	Mumbai	5800	5850	-50
9		Australia	Kandla /Mundra	5775	5775	0
10	Urad	FAQ	Chennai	7100	7300	-200
11		SQ	Chennai	7875	7925	-50
12		FAQ	Mumbai	7275	7200	75
13	Lentil	Nipper No.1	Kolkata	6250	6275	-25
14		Crimson No2	Mundra Port	5925	6075	-150
15	Yellow Pea	Canada	Kandla / Mundra	3150	3150	0
16		Russia	Kandla /Mundra	3050	3075	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	13-Sep	12-Sep	Change
1	Tur	Lemon	Chennai	Sept	690	680	10
2		Mozambique - White	Nhava Sheva	Sept-Oct	575	560	15
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	550	555	-5
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	515	505	10
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	585	565	20
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	525	510	15
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	545	525	20
8	Urad	FAQ	Chennai	Sept	790	798	-8
9		SQ		Sept	870	880	-10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	530	530	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	510	510	0
12		Australia	Mumbai/Kolkata	Oct-Nov	540	540	0
13		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
14		Tanzania	Mumbai	Sept-Oct	600	600	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	490	500	-10
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Sept-Oct	490	500	-10
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	295	295	0

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Navigating Markets. Maximising Opportunities

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News Highlights

- *IMD forecast widespread light to moderate rain/thunderstorms across Northeast, East, Central and South Peninsular India with isolated heavy to very heavy falls over Arunachal Pradesh, Nagaland, Assam, Meghalaya, Sub-Himalayan West Bengal, Sikkim, Bihar, Konkan-Goa, Madhya Maharashtra, Marathwada and Uttarakhand. Gusty surface winds (30–40 kmph) are likely over Coastal Andhra Pradesh, Yanam and Rayalaseema during the next five days.*
- *As of 12 September 2025, India's Kharif pulses sowing is marginally higher at 11.88 million ha versus 11.81 million ha last year (+0.69%). Urad and other pulses have seen area gains, while Tur, Moong, Kulthi and Moth Bean have registered declines.*

India Kharif Pulses Sowing in Million Ha				
Crop	***Normal Area (DES)***	***Area Sown***		***Change %***
		2025	***2024***	
Tur	*4.47*	*4.58*	*4.61*	***-0.57%***
Urad	*3.24*	*3.34*	*3.13*	***6.87%***
Moong	*3.57*	*3.47*	*3.59*	***-3.47%***
Kulthi	*0.17*	*0.09*	*0.10*	***-9.45%***
Moth Bean	*0.90*	*0.92*	*1.46*	***-36.84%***
Other Pulses	*0.59*	*0.56*	*0.56*	***0.18%***
Total Pulses	***12.95***	***11.89***	***11.81***	***0.69%***

- *Urad prices were mixed in the week ending 13 September 2025. Imported Burma FAQ at Chennai and Mumbai softened due to weak demand and fresh container arrivals, while Urad SQ at Chennai moved higher on selective buying. In the domestic market, arrivals improved in Karnataka, Maharashtra and Madhya Pradesh, but rain-affected mixed-quality crops capped price gains.*
- *Tur prices were mixed in the week ending 13 September 2025, firm at Akola and Gulbarga but steady at ports. Crop losses in Maharashtra and Karnataka gave support, yet cheaper forward offers from Africa kept market sentiment weak and pressured local prices.*
- *Chana prices were mixed in the week ending 13 September 2025, rising in Indore, Gadag and Kota but easing in Delhi, Jaipur and Raipur. Despite the festive season, ample stocks, cheaper forward Australian offers and continued yellow pea imports from Russia weighed on demand. Buying stayed cautious and need-based as traders watched for possible government duty on yellow peas.*
- *U.S. lentil output in 2025 is projected to jump 23% to about 0.50 million MT from 0.42 million MT last year. Both planted and harvested areas have increased, with yields at 1,055 lbs/acre. Record production is expected, especially in Montana.*
- *The U.S. dry peas harvest is estimated at 0.93 million MT, with combined green and yellow pea output rising from 0.77 million MT to 0.95 million MT. Planted and harvested areas have expanded by more than 20% compared to last year, and yields are forecast at 1,814 lbs/acre, marking record highs in Montana, Nebraska, and North Dakota.*
- *Chickpea harvest in the U.S. is forecast at 0.34 million MT, up 32% from 2024. Output may rise from 0.26 million MT to 0.31 million MT, with large chickpeas up 41% to 0.26 million MT and small chickpeas up 9% to 0.08 million MT. Planted area stands at 0.54 million acres, and yields have surged to 1,418 lbs/acre, well above last year's levels.*