Full Circle Commodities

Daily Pulses Report
16th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	16-Sep	15-Sep	Change
1	Tur	FAQ	Akola (New)	6750	6800	-50
2		Lemon	Chennai	6125	6150	-25
3	Chana	Katawala	Indore	5975	6025	-50
4		Desi (new)	Bikaner	5925	5950	-25
5		Raj Line (New)	Delhi	6025	6025	0
6		MP Line (New)	Delhi	5950	5960	-10
7		Tanzania	Mumbai (New)	5625	5675	-50
8		Australia	Mumbai	5775	5800	-25
9		Australia	Kandla /Mundra	5725	5775	-50
10	Urad	FAQ	Chennai	7050	7100	-50
11		SQ	Chennai	7800	7875	-75
12		FAQ	Mumbai	7225	7275	-50
13	Lentil	Nipper No.1	Kolkata	6225	6250	-25
14		Crimson No2	Mundra Port	5925	5925	0
15	Yellow Pea	Canada	Kandla / Mundra	3100	3150	-50
16		Russia	Kandla /Mundra	3000	3050	-50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	16-Sep	15-Sep	Change
1	Tur	Lemon	Chennai	Sept	680	690	-10
2		Mozambique - White	Nhava Sheva	Sept-Oct	570	575	-5
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	550	550	0
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	575	585	-10
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	525	525	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	545	545	0
8	Urad	FAQ	Chennai	Sept	785	790	-5
9		SQ		Sept	865	870	-5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	535	530	5
11		Australia	Mundra Port (Vessel)	Nov - Dec	515	510	5
12		Australia	Mumbai/Kolkata	Oct-Nov	545	540	5
13		Australia	Mumbai/Kolkata	Nov - Dec	525	520	5
14		Tanzania	Mumbai	Sept-Oct	592	600	-8
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	490	490	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandala (vessel	Sept-Oct	490	490	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	295	295	0

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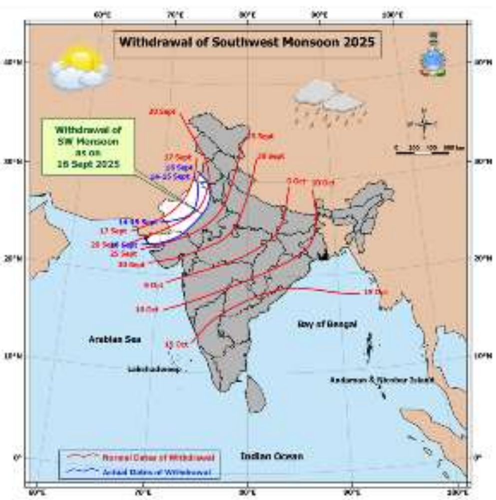
News Highlights

- *IMD predicts light to moderate rain with isolated heavy to very heavy falls over Uttarakhand, East UP, Bihar, Sub-Himalayan West Bengal, Sikkim, parts of the Northeast, Maharashtra and Andhra coast.*
- *IMD has started withdrawing the southwest monsoon from Rajasthan, Punjab and Gujarat, but cyclonic systems will keep much of India wet. Heavy rain is likely in the Northeast, Bihar, Jharkhand and Sikkim; southern states may see rain with gusty winds, Konkan and Madhya Maharashtra extremely heavy spells, and Delhi-NCR partly cloudy skies with a slight dip in temperature later.*
- *The NCCF Rabi 2024-25 Chana tender bid rates show varied prices across states. Maharashtra recorded the highest bid at ₹5,749/qtl at Jaina, while the lowest was ₹5,301/qtl at Hingoli. Rajasthan's bids ranged between ₹5,377 and ₹5,662/qtl, and Madhya Pradesh quoted ₹5,372/qtl at Sehore. Overall, Chana prices remained within ₹5,300–₹5,750 per quintal across locations.*



- *The NCCF Kharif 2024-25 Tur tender bid rates show significant variation across states. Maharashtra recorded the highest bid at ₹6,051/qtl at Buldhana, followed by ₹5,710/qtl at Jadcherla (Telangana) and ₹5,705/qtl at Jalgaon (Maharashtra). Karnataka's Savadatti bid stood at ₹5,556/qtl, Andhra Pradesh's YSR Kadapa at ₹5,300/qtl, while the lowest bid was ₹4,750/qtl at Mahabubnagar (Telangana). Overall bids ranged between ₹4,750–₹6,051 per quintal across locations.*
- *In the Chennai market, Burma-origin Urad prices in dollar terms have weakened, while large arrivals at Chennai port are adding supply pressure. Demand from Andhra Pradesh millers is sluggish and increased inflows of lower-quality desi Urad are creating scattered pressure. Traders are advised to wait and watch before taking fresh positions in Urad.*
- *Tur markets remained sluggish today as cheaper African Tur offers weighed on sentiment. Both Desi Tur (bilty) and Lemon Tur at Chennai port fell. A bulk vessel carrying about 30,000 MT of Tur from Africa is expected by late October, adding to supply pressure. Despite heavy rains threatening crops in Maharashtra and Karnataka, the market is ignoring supportive news, and trading in limited quantities is advised.*
- *During April–July 2025, Tur imports rose by 6% to 0.29 million MT from 0.27 million MT in the same period last year. This increase reflects higher shipments from Myanmar, Mozambique, Tanzania, Malawi and other origins.*
- *Desi Masoor prices in Delhi remained stable, with imported Masoor also steady under pressure from higher global production. Traders expect only mild softness in prices, as demand from mills is likely to rise after Navratri, especially from Bihar, Bengal, and Assam. Domestic arrivals in Madhya Pradesh and Uttar Pradesh are lower, and the new crop is expected only by April.*