Full Circle Commodities

Daily Pulses Report
17th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	17-Sep	16-Sep	Change
1	Tur	FAQ	Akola (New)	6750	6750	0
2		Lemon	Chennai	6075	6125	-50
3	Chana	Katawala	Indore	5900	5975	-75
4		Desi (new)	Bikaner	5900	5925	-25
5		Raj Line (New)	Delhi	5950	6025	-75
6		MP Line (New)	Delhi	5900	5950	-50
7		Tanzania	Mumbai (New)	5575	5625	-50
8		Australia	Mumbai	5700	5775	-75
9		Australia	Kandla /Mundra	5675	5725	-50
10	Urad	FAQ	Chennai	7000	7050	-50
11		SQ	Chennai	7750	7800	-50
12		FAQ	Mumbai	7150	7225	-75
13	Lentil	Nipper No.1	Kolkata	6225	6225	0
14		Crimson No2	Mundra Port	5925	5925	0
15	Yellow Pea	Canada	Kandla / Mundra	3050	3100	-50
16		Russia	Kandla /Mundra	2950	3000	-50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	17-Sep	16-Sep	Change
1	Tur	Lemon	Chennai	Sept	670	680	-10
2		Mozambique - White	Nhava Sheva	Sept-Oct	560	570	-10
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	540	550	-10
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	510	515	-5
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	570	575	-5
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	520	525	-5
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	530	545	-15
8	Urad	FAQ	Chennai	Sept	780	785	-5
9		SQ		Sept	860	865	-5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	535	535	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	515	515	0
12		Australia	Mumbai/Kolkata	Oct-Nov	545	545	0
13		Australia	Mumbai/Kolkata	Nov - Dec	525	525	0
14		Tanzania	Mumbai	Sept-Oct	585	592	-7
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	490	490	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Sept-Oct	490	490	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	292	295	-3

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News Highlights

- *IMD forecasts widespread rain with isolated heavy spells over East, Central and Northeast India till 17–23 September. Uttarakhand, East UP, South Peninsula and West India may also see heavy rain in pockets, with strong winds over East and South regions in the coming days.*
- *The government has estimated foodgrain production at 362.5 million MT for 2025-26, a 2.4% increase despite floods and excess rainfall. Strong Kharif sowing and surplus rains have supported growth, although yields in some states remain vulnerable.*
- *On 15 Sept 2025, NAFED allotted PSF Chana (MH R22 & R23) at ₹2,600/qtl (1 MT each). PSS Moong saw RJ K24 at ₹6,823–6,855/qtl, MP S22 at ₹4,453/qtl (bulk) and MP S23 at ₹5,626/qtl (bulk). PSS Masoor bids were MP R25 at ₹7,225–7,312/qtl, another MP R25 lot at ₹3,509–6,730/qtl (38 MT) and MP R24 at ₹5,603/qtl (22 MT).*
- *Vessel M.V. SEA FOREST V10 carrying 8,600 MT of Urad from Myanmar is scheduled to arrive at Chennai port on September 18, 2025, as per shipping agency reports.*
- *Due to weak purchases by dal mills and lower-than-normal retail demand, prices of tur, urad, chana, desi masoor, and moong have declined in the domestic market.*
- *Urad prices softened in Chennai and Burma, with domestic rates falling for a second day as dal mills buy only as needed. Importers face losses at current prices, while expected higher arrivals and imports, plus high moisture in new crops, are likely to keep millers and stockists' purchases weak, causing mild price fluctuations ahead.*
- *Urad imports fell 10% to 230,760 MT during April–July 2025 from 256,451 MT in the same period of 2024. Myanmar remained the main supplier, though volumes from Brazil and other countries also contributed. The decline signals weaker overseas buying and possibly improving domestic availability.*
- *Tur imports rose by 6% to 0.29 million MT in April–July 2025 compared to 0.27 million MT in the same period last year. Masoor imports fell sharply by 37% to 176,716 MT during April–July 2025 from 281,317 MT in the same period of 2024. Imports from Australia and Canada declined significantly, while Russia supplied only small volumes. The drop reflects lower overseas buying and possibly higher domestic availability.*
- *Australia Weather: Patchy rain and storms hit parts of WA, NT, SA, NSW and Tasmania, with moist easterlies bringing showers to north-eastern Queensland. Weekly rainfall reached 50–100 mm across western Tasmania and much of NSW, topping 100 mm in some coastal NSW areas. The highest weekly total was 169 mm at Randwick and the highest daily total 162 mm at Culburra, NSW.*
- *Global edible oil prices showed a mixed trend. Malaysian palm oil futures rose, while Chicago soyoil prices weakened. According to the Southern Peninsula Palm Oil Millers Association, Malaysia's palm oil production fell during 1–15 September despite the peak production season.*