

Daily Pulses Report 18th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	18-Sep	17-Sep	Change
1	Tur	FAQ	Akola (New)	6700	6750	-50
2		Lemon	Chennai	6025	6075	-50
3	Chana	Katawala	Indore	5900	5900	0
4		Desi (new)	Bikaner	5875	5900	-25
5		Raj Line (New)	Delhi	5975	5950	25
6		MP Line (New)	Delhi	5925	5900	25
7		Tanzania	Mumbai (New)	5575	5575	0
8		Australia	Mumbai	5725	5700	25
9		Australia	Kandla /Mundra	5700	5675	25
10	Urad	FAQ	Chennai	6975	7000	-25
11		SQ	Chennai	7700	7750	-50
12		FAQ	Mumbai	7100	7150	-50
13	Lentil	Nipper No.1	Kolkata	6225	6225	0
14		Crimson No2	Mundra Port	5875	5925	-50
15	Yellow Pea	Canada	Kandla / Mundra	3075	3050	25
16		Russia	Kandla /Mundra	2975	2950	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	18-Sep	17-Sep	Change
1	Tur	Lemon	Chennai	Sept	670	670	0
2		Mozambique - White	Nhava Sheva	Sept-Oct	545	560	-15
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	535	540	-5
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	510	510	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	555	570	-15
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	520	520	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	520	530	-10
8	Urad	FAQ	Chennai	Sept	765	780	-15
9		SQ		Sept	845	860	-15
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	535	535	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	515	515	0
12		Australia	Mumbai/Kolkata	Oct-Nov	545	545	0
13		Australia	Mumbai/Kolkata	Nov - Dec	525	525	0
14		Tanzania	Mumbai	Sept-Oct	585	585	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	490	490	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Sept-Oct	490	490	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	290	292	-2

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 18th September 2025

News Highlights

- *Widespread light to moderate rain/thunderstorms with isolated heavy to very heavy falls are expected over parts of East, Central, Northeast, Northwest, South Peninsular and West India during 18–24 September. Strong winds (30–40 kmph) are likely over East India and coastal Andhra Pradesh & Rayalaseema in the next 5 days.*
- *Chana imports in India fell sharply by 52% to 0.028 million MT during April–July 2025 compared to 0.058 million MT in the same period last year. Australia remained the key supplier, followed by smaller quantities from Burma and other origins. The decline reflects reduced import demand and tighter availability.*
- *Yellow pea imports in India dropped sharply by 71% to 0.27 million MT during April–July 2025 compared to 0.93 million MT in the same period last year. Canada remained the largest supplier, followed by Russia and Argentina, while imports from Latvia and other origins were limited. The steep fall reflects tighter global supplies and restricted domestic demand.*
- *Pulses imports at Chennai between 3rd and 14th September 2025 totalled 51,800 MT across 2,072 containers. Major arrivals included Urad from Burma and Brazil, Tur from Burma, Kenya and Tanzania, along with small quantities of Rajma, Brown Eye Beans, Masoor and Chana from various origins. This reflects continued inflow of multiple pulse varieties into the port.*
- *The NCCF tender bid rates on 18 September 2025 show Chana bids ranging between ₹5,002–₹5,557 per quintal across Rajasthan, Maharashtra and Madhya Pradesh. Imported Masoor in Chennai was quoted at ₹5,607 per quintal, while Masoor in Narsinghpur stood at ₹4,951 per quintal. Tur bids were recorded at ₹5,555–₹5,679 per quintal in Telangana and Karnataka. This reflects regional variations in tender prices across commodities.*
- *The MPMARKFED Moong tender bid rates on 18 September 2025 show Moong quoted at ₹6,413 per quintal in Pawarkheda and ₹5,002 per quintal at Aathner–Betul–Ghoda–Dongari–Shahpur locations in Madhya Pradesh. This highlights regional price variation within the state for the same commodity.*
- *Global Weather: Late-season rainfall in the US is aiding winter planting in the Plains, improving topsoil moisture, though dry conditions persist in parts of the Eastern Belt, stressing crops. In Canada, much of the Prairies remain dry apart from showers in southern Manitoba, while Europe’s outlook is mixed, with strong crop quality but yields cut by summer heat.*
- *In the global market, edible oil prices showed a declining trend. Malaysian palm oil futures fell by about one percent, while soyoil prices weakened in Chicago. According to experts, Malaysian crude palm oil (CPO) futures closed lower on Thursday as prices of other edible oils also weakened globally. Export demand for palm oil remains weak, while inventories have increased.*

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.