

## Daily Pulses Report 19<sup>th</sup> September 2025

### Daily Market Update (Prices per Quintal in INR)

| S.No. | Commodity  | Variety        | Location        | 19-Sep | 18-Sep | Change |
|-------|------------|----------------|-----------------|--------|--------|--------|
| 1     | Tur        | FAQ            | Akola (New)     | 6700   | 6700   | 0      |
| 2     |            | Lemon          | Chennai         | 6050   | 6025   | 25     |
| 3     | Chana      | Katawala       | Indore          | 5900   | 5900   | 0      |
| 4     |            | Desi ( new)    | Bikaner         | 5900   | 5875   | 25     |
| 5     |            | Raj Line (New) | Delhi           | 5950   | 5975   | -25    |
| 6     |            | MP Line (New)  | Delhi           | 5900   | 5925   | -25    |
| 7     |            | Tanzania       | Mumbai (New)    | 5550   | 5575   | -25    |
| 8     |            | Australia      | Mumbai          | 5725   | 5725   | 0      |
| 9     |            | Australia      | Kandla /Mundra  | 5700   | 5700   | 0      |
| 10    | Urad       | FAQ            | Chennai         | 6950   | 6975   | -25    |
| 11    |            | SQ             | Chennai         | 7700   | 7700   | 0      |
| 12    |            | FAQ            | Mumbai          | 7125   | 7100   | 25     |
| 13    | Lentil     | Nipper No.1    | Kolkata         | 6150   | 6225   | -75    |
| 14    |            | Crimson No2    | Mundra Port     | 5875   | 5875   | 0      |
| 15    | Yellow Pea | Canada         | Kandla / Mundra | 3075   | 3075   | 0      |
| 16    |            | Russia         | Kandla /Mundra  | 2975   | 2975   | 0      |

### Daily Market Update (CNF Prices per MT in USD)

| S.No. | Commodity  | Variety             | Port                           | Month     | 19-Sep | 18-Sep | Change |
|-------|------------|---------------------|--------------------------------|-----------|--------|--------|--------|
| 1     | Tur        | Lemon               | Chennai                        | Sept      | 670    | 670    | 0      |
| 2     |            | Mozambique - White  | Nhava Sheva                    | Sept-Oct  | 545    | 545    | 0      |
| 3     |            | Mozambique- Gajri   | Nhava Sheva                    | Sept-Oct  | 535    | 535    | 0      |
| 4     |            | Mozambique -Lakhota | Nhava Sheva                    | Sept-Oct  | 505    | 510    | -5     |
| 5     |            | Tanzania -Arusha    | Nhava Sheva                    | Sept-Oct  | 555    | 555    | 0      |
| 6     |            | Tanzania -Dodoma    | Nhava Sheva                    | Sept-Oct  | 505    | 520    | -15    |
| 7     |            | Tanzania - Matwara  | Nhava Sheva                    | Sept-Oct  | 515    | 520    | -5     |
| 8     | Urad       | FAQ                 | Chennai                        | Sept      | 775    | 765    | 10     |
| 9     |            | SQ                  |                                | Sept      | 855    | 845    | 10     |
| 10    | Chana      | Australia           | Mundra Port (Vessel)           | Oct-Nov   | 535    | 535    | 0      |
| 11    |            | Australia           | Mundra Port (Vessel)           | Nov - Dec | 515    | 515    | 0      |
| 12    |            | Australia           | Mumbai/Kolkata                 | Oct-Nov   | 545    | 545    | 0      |
| 13    |            | Australia           | Mumbai/Kolkata                 | Nov - Dec | 525    | 525    | 0      |
| 14    |            | Tanzania            | Mumbai                         | Sept-Oct  | 585    | 585    | 0      |
| 15    | Lentil     | Nipper No.1         | Kolkata / Mundra Port          | Nov - Dec | 490    | 490    | 0      |
| 16    |            | Nipper No.1         | Kolkata / Mundra Port (Vessel) | Nov - Dec | Nil    | Nil    | Nil    |
| 17    |            | Crimson No2         | Mundra Port /Kandla (Vessel)   | Sept-Oct  | 490    | 490    | 0      |
| 18    | Yellow Pea | Canada              | Mundra Port (Vessel)           | Sept-Oct  | 290    | 290    | 0      |

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### News Highlights

- All India weather forecast indicates light to moderate rain and thunderstorms across most regions. Heavy rain is expected over parts of Madhya Pradesh, Bihar, Vidarbha, Chhattisgarh, Odisha, Andaman & Nicobar Islands, Sub-Himalayan West Bengal, and Northeast states during 19–25 September. Thunderstorms with gusty winds (30–60 kmph) are also likely over East, West, and South Peninsular India in the coming days.
- Heavy rainfall has damaged pulse crops in Karnataka, Telangana, Rajasthan, Gujarat, and Maharashtra. Rajasthan recorded the highest surplus rain this monsoon at 73%, causing damage to both green moong beans and Urad. Around 6,750 acres of pulse crops are reported damaged in Telangana, while 520,000 hectares of land in Karnataka have been affected, including an undetermined area of lentils.
- On 17 September 2025, NAFED's tender saw chana cleared at ₹2600/MT (Rajasthan) and ₹4203/MT (Gujarat). Moong from Rajasthan fetched ₹6721–6755/MT, with no bulk offers from Madhya Pradesh. Masoor ranged between ₹5351–7101/MT in MP, while tur cleared at ₹5801/MT (Adilabad) and ₹4635/MT (Ongole). Imported masoor in Gujarat was at ₹5868–5871/MT.
- Australia exported 24,951 MT of chickpeas in July, down 41% from June's 42,629 MT. Pakistan was the largest buyer with 21,922 MT, while Canada (1,487 MT) and the United Kingdom (658 MT) followed as distant second and third markets. New-crop chickpea shipments from Gladstone and Mackay ports in Central Queensland are set to begin next month, meaning August and September exports are expected to remain low due to limited carry-over stocks.
- Australia lentil exports surged 79% in July to 89,320 MT from 50,032 MT in June. India dominated as the largest buyer with 44,465 MT, followed by Bangladesh (22,651 MT) and Sri Lanka (18,522 MT). However, intense competition from Canadian lentils combined with a sizeable Australian crop is expected to dampen bulk demand going forward.
- In Canada, small hailstorms are damaging peas in Alberta and Manitoba, and both lentils and peas in Saskatchewan during harvest. Parts of Saskatchewan are also seeing delays due to dry conditions and excess rain, with a later harvest start indicating potentially better crop prospects.
- Both northern and southern Australia received rain this week, though amounts were highly variable across cropping regions. Southern New South Wales saw 10–50 mm, enough to stabilize soil moisture, while the coming week is forecast to bring 5–25 mm to NSW, Queensland, and southern Victoria, with little to no rain expected in NSW, Western Australia, South Australia, and northern Victoria.
- In the global market, edible oil prices continued to fall for the second straight day during the evening session. Malaysian palm oil futures saw a slight decline, while soyoil prices in Chicago weakened. Analysts said Malaysian crude palm oil (CPO) futures closed lower on Friday due to weak export demand and falling crude oil prices, which, along with softer prices of other edible oils, put pressure on its rates.

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