Full Circle Commodities

Daily Pulses Report
22nd September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	22-Sep	19-Sep	Change
1	Tur	FAQ	Akola (New)	6700	6700	0
2		Lemon	Chennai	5975	6050	-75
3	Chana	Katawala	Indore	5900	5900	0
4		Desi (new)	Bikaner	5850	5900	-50
5		Raj Line (New)	Delhi	5925	5950	-25
6		MP Line (New)	Delhi	5875	5900	-25
7		Tanzania	Mumbai (New)	5475	5550	-75
8		Australia	Mumbai	5650	5725	-75
9		Australia	Kandla /Mundra	5650	5700	-50
10	Urad	FAQ	Chennai	6925	6950	-25
11		SQ	Chennai	7625	7700	-75
12		FAQ	Mumbai	7050	7125	-75
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5950	5875	75
15	Yellow Pea	Canada	Kandla / Mundra	3050	3075	-25
16		Russia	Kandla /Mundra	2950	2975	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	22-Sep	19-Sep	Change
1	Tur	Lemon	Chennai	Sept	665	670	-5
2		Mozambique - White	Nhava Sheva	Sept-Oct	545	545	0
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	530	535	-5
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	500	505	-5
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	545	555	-10
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	500	505	-5
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	510	515	-5
8	Urad	FAQ	Chennai	Sept	770	775	-5
9		SQ		Sept	850	855	-5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	530	535	-5
11		Australia	Mundra Port (Vessel)	Nov - Dec	510	515	-5
12		Australia	Mumbai/Kolkata	Oct-Nov	540	545	-5
13		Australia	Mumbai/Kolkata	Nov - Dec	520	525	-5
14		Tanzania	Mumbai	Oct-Nov	570	570	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	490	490	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Sept-Oct	490	490	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	290	290	0

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News Highlights

- *Light to moderate rain with isolated heavy to very heavy falls is likely over parts of East, West, Northeast and South Peninsular India during 22–28 September. Gusty winds (30–40 kmph) may occur over East India, with squally winds (40–60 kmph) and rough seas over the north and central Bay of Bengal off Andhra Pradesh–Odisha–West Bengal coasts; fishermen are advised to return to shore by 24 September.*
- *India's 2025-26 Kharif pulses sowing stood at 11.92 million hectares as on 19 September 2025, marginally up 0.75% from 11.84 million hectares last year. Urad led the rise with 2.41 million hectares sown, up 6.55% year-on-year, while Tur and Moong showed slight declines at 4.61 million hectares and 3.47 million hectares respectively. Kulthi saw a sharp increase to 0.06 million hectares, while Moth Bean and Other Pulses registered drops to 0.92 million hectares and 0.45 million hectares respectively.*
- *NAFED's latest bids show imported Masoor being offered in Gujarat (Surat and Kutch) at prices ranging between ₹5,501–₹5,805/quintal, while desi Masoor in Madhya Pradesh warehouses is priced mostly between ₹6,031–₹6,781/quintal, depending on the location. These rates reflect both imported and domestic supplies of Masoor under NAFED auctions, with Chana also included in the bid list though no prices were specified in this sheet.*
- *Urad prices remained weak during the week ending 20 September 2025 amid fresh imports from Myanmar and Brazil and increased Kharif arrivals in Maharashtra, Karnataka, and Madhya Pradesh. Softer CNF offers and mixed-quality domestic stocks kept demand subdued, with buyers limiting purchases to immediate needs. In the near term, rising arrivals from Maharashtra, Karnataka and Madhya Pradesh, mostly of mixed or rain-affected quality and selling at lower prices, are weighing on Urad sentiment.*
- *Tur prices stayed weak in the week ending 20 September 2025 as falling CNF offers from Burma and Africa, subdued domestic demand, and expectations of larger, cheaper imports next month weighed on sentiment. The availability of lower-priced substitutes like yellow peas further limited buying, keeping prices under pressure.*
- *Chana prices, both desi and imported, stayed weak in the week ending 20 September 2025 amid ample domestic stocks, cheaper Australian forward offers, and continuous yellow pea imports reducing demand. Sentiment remains cautious over possible import duties, though some short-term support is expected after Pitrupaksha and ahead of rabi sowing.*
- *Global Weather - The outlook indicates mostly clear conditions over Australia for the next two weeks, with seasonally low temperatures posing no major concern. In Russia, excessive moisture is disrupting operations in certain regions, while winter wheat planting areas particularly Rostov are experiencing moisture deficits.*