

Daily Pulses Report 23rd September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	23-Sep	22-Sep	Change
1	Tur	FAQ	Akola (New)	6650	6700	-50
2		Lemon	Chennai	5950	5975	-25
3	Chana	Katawala	Indore	5850	5900	-50
4		Desi (new)	Bikaner	5825	5850	-25
5		Raj Line (New)	Delhi	5825	5925	-100
6		MP Line (New)	Delhi	5775	5875	-100
7		Tanzania	Mumbai (New)	5425	5475	-50
8		Australia	Mumbai	5600	5650	-50
9		Australia	Kandla /Mundra	5550	5650	-100
10	Urad	FAQ	Chennai	6850	6925	-75
11		SQ	Chennai	7600	7625	-25
12		FAQ	Mumbai	7050	7050	0
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5850	5950	-100
15	Yellow Pea	Canada	Kandla / Mundra	3050	3050	0
16		Russia	Kandla /Mundra	2950	2950	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	23-Sep	22-Sep	Change
1	Tur	Lemon	Chennai	Sept	650	665	-15
2		Mozambique - White	Nhava Sheva	Sept-Oct	545	545	0
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	525	530	-5
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	500	500	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	545	545	0
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	500	500	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	510	510	0
8	Urad	FAQ	Chennai	Sept	765	770	-5
9		SQ		Sept	845	850	-5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	525	530	-5
11		Australia	Mundra Port (Vessel)	Nov - Dec	510	510	0
12		Australia	Mumbai/Kolkata	Oct-Nov	535	540	-5
13		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
14		Tanzania	Mumbai	Oct-Nov	565	570	-5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	480	490	-10
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Sept-Oct	490	490	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	290	290	0

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News Highlights

- Widespread light to moderate rain with isolated heavy to very heavy falls is forecast over East, Central and parts of South India till 28 September, with gusty winds in some areas. Konkan, Goa, Madhya Maharashtra, Marathwada, Coastal Andhra Pradesh and Telangana may see very heavy spells on select days. Fishermen are advised to avoid the Arabian Sea, Bay of Bengal and adjoining coasts from 23–28 September due to rough sea conditions.
- Excess rainfall in Maharashtra has damaged over 63 lakh acres of crops across 20 districts. The government will provide financial aid directly to farmers' accounts from next week. Affected districts include Thane, Palghar, Solapur, Sangli, Jalna, Beed, Latur, Nanded, Yavatmal, Wardha, Nagpur, Chandrapur, and Gadchiroli.
- Union Agriculture Minister Shivraj Singh Chouhan has approved full procurement of urad and tur and permitted purchase of other pulses and oilseeds in Uttar Pradesh and Gujarat for Kharif 2025–26, benefiting farmers with produce worth ₹13,890.60 crore.
- India's pulses imports have slowed after last year's record purchases due to weak demand and falling prices. For April–August, import value fell 52% to \$841.11 million from \$1.762 billion a year ago, with August alone down 64% to \$114.87 million. Except for tur, imports of other pulses declined—urad fell 10% to 0.23 million MT, and yellow pea dropped 71% to 0.27 million MT during April–July compared with last year.
- Statistics Canada has revised its 2025 production forecasts for key pulses. Masoor (lentils) are estimated at 2.97 million MT, up 22.24% from 2.43 million MT in 2024. C
- Canada Chickpeas are projected at 0.33 million MT, a 15.42% increase, while dry peas are forecast at 3.56 million MT, up 18.88% from last year. White beans are slightly higher at 65,898 MT (up 3.32%), whereas coloured beans are expected to decline to 0.28 million MT, down 19.67% from 0.35 million MT in 2024.
- Argentina scrapped high export duties on grains and soy products until October 31 to boost foreign exchange, adding big volumes to global markets. This move, amid its deepening economic crisis, is expected to further pressure soybean and meal prices, including in Ukraine.
- USDA raised 2025-26 global oilseed production to 691.55 million MT, led by higher output in Canada, Russia and Kazakhstan. Sunflower output is up in Russia but down in Ukraine. Global oil trade is expected to fall overall due to export drops from Ukraine, Argentina and Guatemala.

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