Full Circle Commodities

Daily Pulses Report
25th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	25-Sep	24-Sep	Change
1	Tur	FAQ	Akola (New)	6650	6650	0
2		Lemon	Chennai	5950	5925	25
3	Chana	Katawala	Indore	5825	5800	25
4		Desi (new)	Bikaner	5700	5750	-50
5		Raj Line (New)	Delhi	5750	5750	0
6		MP Line (New)	Delhi	5700	5700	0
7		Tanzania	Mumbai (New)	5375	5375	0
8		Australia	Mumbai	5500	5500	0
9		Australia	Kandla /Mundra	5410	5450	-40
10	Urad	FAQ	Chennai	6850	6825	25
11		SQ	Chennai	7700	7600	100
12		FAQ	Mumbai	6975	6975	0
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3025	3050	-25
16		Russia	Kandla /Mundra	2925	2950	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	25-Sep	24-Sep	Change
1	Tur	Lemon	Chennai	Sept	645	645	0
2		Mozambique - White	Nhava Sheva	Sept-Oct	545	545	0
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	530	530	0
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	500	500	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	545	545	0
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	500	500	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	510	510	0
8	Urad	FAQ	Chennai	Sept	765	765	0
9		SQ		Sept	845	845	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	Nil	520	Nil
11		Australia	Mundra Port (Vessel)	Nov - Dec	Nil	505	Nil
12		Australia	Mumbai/Kolkata	Oct-Nov	490	530	-40
13		Australia	Mumbai/Kolkata	Nov - Dec	470	515	-45
14		Tanzania	Mumbai	Oct-Nov	555	560	-5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	475	480	-5
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Sept-Oct	490	490	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	290	290	0

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News Highlights

- *Widespread light to moderate rain with isolated heavy to very heavy falls is likely over Chhattisgarh, Vidarbha, Odisha, Marathwada, Konkan & Goa and parts of Madhya Maharashtra during 25 Sept–1 Oct. Northeast and South India will also see scattered rain, with very heavy showers over Telangana (25–26 Sept) and Coastal Andhra Pradesh & Yanam (28 Sept), along with strong winds of 30–50 kmph in some areas.*
- *Excessive rains across Maharashtra, Punjab, Rajasthan and other states are threatening Kharif 2025-26 output, slowing harvesting and potentially delaying Rabi sowing. The government has projected only 2.4% growth in foodgrain production as floods damage key crops such as paddy, soybean, tur, bajra and cotton.*
- *The Supreme Court has issued notice on a PIL by Kisan Mahapanchayat challenging the Centre's duty-free yellow pea imports, which it says depress pulse prices below MSP. The plea cites expert recommendations to ban yellow pea imports, raise duties on other pulses and boost domestic production to cut import dependence.*
- *In Delhi, chana from the Shekhawati line trades at ₹5,800-₹5750, but arrivals are low. Jaipur and Bhilwara lines are arriving at ₹5,725–5,750. Donki chana demand from besan mills is ₹5,350–5,400. Off-take at ports and in major markets like Raipur, Akola, and Jaipur is slow.*
- *Australia Chana port stocks at Mundra and Kandla have been steadily declining over recent months. As of 23 September 2025, total stocks fell to 0.285 million MT (0.121 million MT at Mundra and 0.164 million MT at Kandla) from over 0.52 million MT at the end of March, indicating a sharp drawdown in available imported chana at Indian ports.*
- *Yellow pea port stocks at Mundra, Kandla, and Hazira have been steadily declining over the year. As of 23 September 2025, total stocks fell to 0.327 million MT with 1.18 lakh MT at Mundra, 0.144 million MT at Kandla, and 0.0065 million MT at Hazira, down from 0.776 million MT on 18 January 2025. This consistent drawdown reflects reduced availability of imported chana at major Indian ports.*
- *Australia's pulse yields look steady, with chickpea harvest underway in Queensland and average-to-good yields expected. Northern faba beans are strong but southern fabas and lentils need rain to reach average yields. ABARES forecasts 2.1 million MT chickpeas, 1.7 million MT chickpeas lentils and 0.85 million MT faba beans, while lower prices have slowed forward selling.*
- *Crops in Victoria, South Australia and southern NSW need rain soon to maintain average yields, with a hot, dry October risking losses. Lentil prices have dropped to about $590 per MT, pushing growers toward cereals or canola for cash flow, while malting barley prospects hinge on mild spring weather amid weak export demand.*