

Full Circle Commodities

Daily Pulses Report 26thSeptember 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	26-Ѕер	25-Sep	Change
1	Tur	FAQ	Akola (New)	6700	6650	50
2	Tur	Lemon	Chennai	5975	5950	25
3	Chana	Katawala	Indore	5675	5825	-150
4		Desi (new)	Bikaner	5650	5700	-50
5		Raj Line (New)	Delhi	5700	5750	-50
6		MP Line (New)	Delhi	5650	5700	-50
7		Tanzania	Mumbai (New)	5300	5375	-75
8		Australia	Mumbai	5400	5500	-100
9		Australia	Kandla /Mundra	5400	5410	-10
10		FAQ	Chennai	6875	6850	25
11	Urad	SQ	Chennai	7725	7700	25
12		FAQ	Mumbai	6975	6975	0
13	l a mtil	Nipper No.1	Kolkata	6150	6150	0
14	Lentil	Crimson No2	Mundra Port	5850	5850	0
15	Vallau Dag	Canada	Kandla / Mundra	3025	3025	0
16	Yellow Pea	Russia	Kandla /Mundra	2925	2925	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	26-Sep	25-Sep	Change
1		Lemon	Chennai	Sept	650	645	5
2		Mozambique - White	Nhava Sheva	Sept-Oct	555	545	10
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	535	530	5
4	Tur	Mozambique -Lakhota	Nhava Sheva	Sept-Oct	500	500	0
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	555	545	10
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	500	500	0
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	505	510	-5
8	Urad	FAQ	Channai	Sept	770	765	5
9	Urad	SQ	Chennai	Sept	850	845	5
10		Australia	Mundra Port (Vessel)	Oct-Nov	Nil	Nil	Nil
11		Australia	Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
12	Chana	Australia	Mumbai/Kolkata	Oct-Nov	490	490	0
13		Australia	Mumbai/Kolkata	Nov - Dec	470	470	0
14		Tanzania	Mumbai	Oct-Nov	555	555	0
15		Nipper No.1	Kolkata / Mundra Port	Nov - Dec	475	475	0
16	Lentil	Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Sept-Oct	490	490	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	290	290	0

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News Highlights

- Widespread rain and thunderstorms are forecast across East, Central, West, Northeast and South India till early October, with isolated heavy to very heavy rainfall in Odisha, Maharashtra, Telangana, Assam and nearby regions. Strong surface winds are also likely over coastal and interior parts during this period.
- Heavy rains lashed several districts in Karnataka in 24 hrs, including Gulbarga, Bijapur, Bidar, Bagalkot, Yadgir, and Raichur. Parts of Vidarbha in Maharashtra, especially Solapur and Latur, also witnessed torrential downpours.
- Vessel Update: The vessel "M.V. VTC DRAGON" carrying 19,929.780 MT of Pigeon Peas (Tur) in bags from Mozambique is expected to arrive at Mumbai Port on October 4, 2025, as per shipping agency reports.
- The urad crop is very weak; its quality is generally fair to good, but recent rains have caused the quality to deteriorate slightly.
- Australia's chickpea harvest has begun in Queensland and is set to start in about four weeks in New South Wales. Strong winter rains have boosted crop prospects, prompting ABARES to raise the national forecast to 2.1 million MT. Yields around areas like Mungindi on the Qld—NSW border look solid, with crops still flowering and podding without moisture stress. The main harvest window in southern Queensland and northern New South Wales is expected from late October to mid-November, while export activity is currently focused on early Queensland supplies.
- Chickpea prices have slumped, with new-crop Brisbane delivery well below last year's levels and early Central Queensland sales losing their premium. Wheat and barley are now offering better margins, making growers cautious. With prices still dropping daily, chickpeas may struggle to compete with cereals for sales in the coming months despite good production prospects.
- Global Weather: For OND 2025, a La Niña-influenced pattern is expected, with below-normal rainfall over the central and eastern Pacific, southern Europe, parts of Africa, and southern North America, while above-normal rainfall is likely over the Indian subcontinent, Southeast Asia, the Maritime Continent, eastern Australia, northern North America, and a band near 60°S in the southern Pacific.

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