Full Circle Commodities

Navigating Markets. Maximizing Opportunities

Daily Pulses Report
29th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	29-Sep	26-Sep	Change
1	Tur	FAQ	Akola (New)	6850	6700	150
2		Lemon	Chennai	6175	5975	200
3	Chana	Katawala	Indore	5750	5675	75
4		Desi (new)	Bikaner	5775	5650	125
5		Raj Line (New)	Delhi	5825	5700	125
6		MP Line (New)	Delhi	5775	5650	125
7		Tanzania	Mumbai (New)	5500	5300	200
8		Australia	Mumbai	5625	5400	225
9		Australia	Kandla /Mundra	5500	5400	100
10	Urad	FAQ	Chennai	6875	6875	0
11		SQ	Chennai	7700	7725	-25
12		FAQ	Mumbai	7000	6975	25
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3100	3025	75
16		Russia	Kandla /Mundra	3000	2925	75

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	29-Sep	26-Sep	Change
1	Tur	Lemon	Chennai	Sept	680	650	30
2		Mozambique - White	Nhava Sheva	Sept-Oct	560	555	5
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	545	535	10
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	515	500	15
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	575	555	20
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	520	500	20
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	540	505	35
8	Urad	FAQ	Chennai	Sept	770	770	0
9		SQ		Sept	850	850	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	Nil	Nil	Nil
11		Australia	Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
12		Australia	Mumbai/Kolkata	Oct-Nov	495	490	5
13		Australia	Mumbai/Kolkata	Nov - Dec	475	470	5
14		Tanzania	Mumbai	Oct-Nov	580	555	25
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	480	475	5
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Sept-Oct	490	490	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	295	290	5

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News Highlights

- *The IMD has issued an orange alert for very heavy rainfall across parts of Central and South Peninsular India, including Andhra Pradesh, Karnataka, Gujarat, Madhya Pradesh, Tamil Nadu and others. Extremely heavy rains are forecast over Maharashtra, Odisha, Konkan and Goa in the next 3–4 days, while thunderstorms with lightning and gusty winds are likely in several eastern and coastal states till September 30.*
- *The Karnataka government has announced procurement of urad under the MSP scheme for 2025-26 at ₹7,800 per quintal. Procurement will take place at multiple centers in Dharwad district, including TPCMS Unkal, Hubli, Amargol, Navalur, and Dharwad.*
- *The National Cooperative Consumers' Federation (NCCF) aims to boost its turnover by over 45% to ₹12,000 crore in FY26 from ₹8,270 crore in FY25, driven by higher procurement of agri-commodities like oilseeds, pulses and maize under the government's Price Support Scheme (PSS). NCCF MD Annice Joseph Chandra said the cooperative plans to expand procurement operations and increase its current 30% share in total PSS procurement.*
- *Urad prices are likely to remain weak in the near term amid steady overseas supply, increased domestic arrivals and limited mill buying. Imported and local urad traded mixed in the week ending 27 Sept 2025 as fresh Myanmar supplies and lower CNF offers pressured prices, while rain-affected Kharif arrivals from Maharashtra, Karnataka and Madhya Pradesh kept demand subdued. Persistent heavy rains and floods have damaged crops, sending lower-quality produce to mandis, with millers and importers incurring losses.*
- *Tur prices may see short-term support from mill buying after Kharif crop damage, but ample imports are expected to cap gains. In the week ending 27 Sept 2025, prices traded mixed, pressured by weak Burma Lemon FOB and African-origin forwards, though Lemon Tur found support at lower levels and African CNF prices recovered slightly. Domestic trades improved on crop damage reports from Karnataka and Maharashtra, with millers stepping up purchases despite slow dal demand.*
- *Chana prices are likely to remain weak as demand stays limited, with festive buying offering only brief support before cheaper imports arrive. In the week ending 27 Sept 2025, both desi and imported chana continued to decline amid cheaper Australian forward offers, ongoing yellow pea imports and sluggish dal demand, keeping market sentiment cautious and domestic prices under pressure.*
- *Global Weather: Rainfall in Australia remains limited to southern fringes, with southern NSW still dry, while Russia's Rostov has had only 10 mm since August, hampering crop establishment. Global market sentiment is clouded by geopolitical noise, but better-than-expected US data is easing pressure for aggressive rate cuts.*