Full Circle Commodities

Daily Pulses Report
30th September 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	30-Sep	29-Sep	Change
1	Tur	FAQ	Akola (New)	6800	6850	-50
2		Lemon	Chennai	6150	6175	-25
3	Chana	Katawala	Indore	5750	5750	0
4		Desi (new)	Bikaner	5725	5775	-50
5		Raj Line (New)	Delhi	5775	5825	-50
6		MP Line (New)	Delhi	5725	5775	-50
7		Tanzania	Mumbai (New)	5425	5500	-75
8		Australia	Mumbai	5525	5625	-100
9		Australia	Kandla /Mundra	5475	5500	-25
10	Urad	FAQ	Chennai	6850	6875	-25
11		SQ	Chennai	7650	7700	-50
12		FAQ	Mumbai	6975	7000	-25
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3125	3100	25
16		Russia	Kandla /Mundra	3025	3000	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	30-Sep	29-Sep	Change
1	Tur	Lemon	Chennai	Sept	680	680	0
2		Mozambique - White	Nhava Sheva	Sept-Oct	560	560	0
3		Mozambique- Gajri	Nhava Sheva	Sept-Oct	540	545	-5
4		Mozambique -Lakhota	Nhava Sheva	Sept-Oct	505	515	-10
5		Tanzania -Arusha	Nhava Sheva	Sept-Oct	575	575	0
6		Tanzania -Dodoma	Nhava Sheva	Sept-Oct	515	520	-5
7		Tanzania - Matwara	Nhava Sheva	Sept-Oct	530	540	-10
8	Urad	FAQ	Chennai	Sept	770	770	0
9		SQ		Sept	850	850	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	Nil	Nil	Nil
11		Australia	Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
12		Australia	Mumbai/Kolkata	Oct-Nov	495	495	0
13		Australia	Mumbai/Kolkata	Nov - Dec	475	475	0
14		Tanzania	Mumbai	Oct-Nov	575	580	-5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	485	480	5
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Sept-Oct	495	490	5
18	Yellow Pea	Canada	Mundra Port (Vessel)	Sept-Oct	297	295	2

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News Highlights

- India's 2025 monsoon closed with an overall surplus of 8%, though distribution was highly uneven, according to IMD. Northwest and central regions recorded above-normal rainfall, while eastern and northeastern states faced sharp deficits, extending the trend of declining precipitation.
- The India Meteorological Department (IMD) has issued a heavy rainfall warning for several districts of Maharashtra until September 30. Rain is expected in parts of Konkan, Madhya Maharashtra, and Marathwada. Recent downpours have already caused flood-like conditions in many districts, raising concerns about damage to Kharif crops. The worst-affected areas include Beed, Solapur, Dharashiv, Ahilyanagar, Nanded, Buldhana, Yavatmal, and Chhatrapati Sambhajinagar.
- Rabi Chana arrivals remain steady in local mandis, while procurement activity picks up in pulses. Gujarat Civil Supplies Corporation has floated a ₹462 crore tender to purchase 37,500 MT of Tur Dal, with bids scheduled to open on 9 October 2025.
- As of September 26, 2025, India's Kharif pulses sowing reached 11.99 million hectares, slightly higher than 11.90 million hectares last year, showing a 0.76% rise. The growth was driven by higher coverage in urad (+6.21%) and moong (+3.34%), while kulthi (-19.64%) and moth bean (-4.05%) reported declines. Tur acreage was nearly unchanged (+0.17%).
- India is expected to receive about 0.44 million MT of pulses from Canada, comprising 0.33 million MT of Yellow Pea and 0.12 million MT of masoor. Key arrivals include 0.07 million MT at Mundra (Santa Emilia), 0.07 million MT at Hazira (Leifde), and 0.04 million MT at Tuticorin (Lina Aksoy), ensuring steady inflows to support domestic supply.
- The NCCF Rabi 2024-25 tender sale includes multiple lots of pulses across states such as Chhattisgarh, Maharashtra, Rajasthan, and Madhya Pradesh, with auction base rates ranging from ₹24 to ₹25 per kg. Major delivery locations include godown under RSWC, CWC, and state warehouses. Auctions are scheduled for 30 September 2025.
- In Burma, SQ urad prices held steady while FAQ eased. In India, weak dal mill demand kept prices stable to slightly lower. Rising dollar prices of imported urad have limited importer selling, keeping sharp declines unlikely. Favorable weather may boost domestic arrivals and imports from October, so millers are avoiding large stocks; no major uptrend is expected. Karnataka has started urad procurement at MSP ₹7,800/qtl, continuing until 23 December for the Kharif season.
- Heavy rains in Maharashtra and other states may affect the tur crop, limiting selling and supporting prices. With the festival and wedding season approaching, demand for tur dal is expected to rise in October. Around 19,930 MT of tur from Mozambique are scheduled to arrive at Mumbai port on 4 October.