Full Circle Commodities

Daily Pulses Report
01st October 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	1-Oct	30-Sep	Change
1	Tur	FAQ	Akola (New)	6800	6800	0
2		Lemon	Chennai	6175	6150	25
3	Chana	Katawala	Indore	5750	5750	0
4		Desi (new)	Bikaner	5750	5725	25
5		Raj Line (New)	Delhi	5875	5775	100
6		MP Line (New)	Delhi	5825	5725	100
7		Tanzania	Mumbai (New)	5450	5425	25
8		Australia	Mumbai	5575	5525	50
9		Australia	Kandla /Mundra	5550	5475	75
10	Urad	FAQ	Chennai	6825	6850	-25
11		SQ	Chennai	7600	7650	-50
12		FAQ	Mumbai	6950	6975	-25
13	Lentil	Nipper No.1	Kolkata	6125	6150	-25
14		Crimson No2	Mundra Port	5825	5850	-25
15	Yellow Pea	Canada	Kandla / Mundra	3150	3125	25
16		Russia	Kandla /Mundra	3050	3025	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	1-Oct	30-Sep	Change
1	Tur	Lemon	Chennai	Oct	675	680	-5
2		Mozambique - White	Nhava Sheva	Oct-Nov	560	560	0
3		Mozambique- Gajri	Nhava Sheva	Oct-Nov	545	540	5
4		Mozambique -Lakhota	Nhava Sheva	Oct-Nov	505	505	0
5		Tanzania -Arusha	Nhava Sheva	Oct-Nov	570	575	-5
6		Tanzania -Dodoma	Nhava Sheva	Oct-Nov	510	515	-5
7		Tanzania - Matwara	Nhava Sheva	Oct-Nov	520	530	-10
8	Urad	FAQ	Chennai	Oct	775	770	5
9		SQ		Nov	855	850	5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	Nil	Nil	Nil
11		Australia	Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
12		Australia	Mumbai/Kolkata	Oct-Nov	495	495	0
13		Australia	Mumbai/Kolkata	Nov - Dec	475	475	0
14		Tanzania	Mumbai	Oct-Nov	570	575	-5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	485	485	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Oct-Nov	495	495	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Oct-Nov	297	297	0

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News Highlights

- *The IMD projects 15% above-normal rainfall in October, with most regions likely to see surplus showers except parts of northwest India. The Northeast Monsoon is expected to bring over 112% of normal rainfall to southern peninsular states, supported by low-pressure systems in the Bay of Bengal and Arabian Sea.*
- *The Cabinet has approved the Minimum Support Prices (MSP) for Rabi crops for the 2026-27 marketing season. For pulses, the MSP of Chana has been increased by ₹225 to ₹5,875 per quintal (up 4%), while Masoor has been raised by ₹300 to ₹7,000 per quintal (up 4.48%) compared to 2025-26. This hike aims to support farmers' incomes and encourage higher Rabi sowing.*
- *The Union Cabinet has approved the Mission for Aatmanirbharta in Pulses (2025-31) with an investment of ₹11,440 crore to boost production to 350 million MT and benefit 2 crore farmers. Key measures include 88 lakh free seed kits, 1,000 processing units, and 100% MSP procurement of Tur, Urad, and Masoor for four years, aiming to achieve self-sufficiency and reduce imports.*
- *NAFED Tender Results (30 Sept 2025): In PSF Chana, MP R22–24 traded at ₹2504–2509/MT, while MP R24 was finalized at ₹5311/MT. Under PSS Moong, RJ K24 stood at ₹6435–6507/MT, and MP S22 at ₹3829/MT (bulk), with no bids for MP S23 and S24. For PSS Masoor, MP R25 was sold at ₹6868–6913/5MT, and MP R24 at ₹5462/5MT. In PSF imported masoor, GJ 2022 traded at ₹5650–5651/MT.*
- *India aims to be self-sufficient in pulses by 2028-29, cutting imports from Canada, Australia, and Brazil. With consumption at 30 million MT against production of 25 million MT, the current 5 million MT gap is narrowing as the government boosts procurement and incentivizes planting. Rising demand, however, could push needs to 37.5 million MT, leaving limited but important opportunities for exporters. Meanwhile, China's pea imports remain volatile, heavily influenced by tariffs and trade policies.*
- *Australia Weather: Rainfall during the week was driven by multiple low-pressure troughs and cold fronts. Showers occurred in Queensland, eastern NSW, Tasmania, southern WA, Victoria, and coastal NSW, with onshore flow also bringing light rain to north-eastern Queensland. Totals ranged 10–50 mm across large parts of Tasmania, eastern and northern Qld, and parts of Vic and NSW, while western Tasmania exceeded 50 mm, with Mount Read recording 170 mm for the week. Most other regions received little to no rain.*