Full Circle Commodities

Daily Pulses Report
06th October 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	6-Oct	3-Oct	Change
1	Tur	FAQ	Akola (New)	7000	6850	150
2		Lemon	Chennai	6350	6250	100
3	Chana	Katawala	Indore	6000	5800	200
4		Desi (new)	Bikaner	5900	5775	125
5		Raj Line (New)	Delhi	6000	5850	150
6		MP Line (New)	Delhi	5950	5800	150
7		Tanzania	Mumbai (New)	5550	5450	100
8		Australia	Mumbai	5725	5625	100
9		Australia	Kandla /Mundra	5675	5575	100
10	Urad	FAQ	Chennai	6750	6775	-25
11		SQ	Chennai	7525	7575	-50
12		FAQ	Mumbai	6875	6925	-50
13	Lentil	Nipper No.1	Kolkata	6150	6125	25
14		Crimson No2	Mundra Port	5850	5825	25
15	Yellow Pea	Canada	Kandla / Mundra	3275	3250	25
16		Russia	Kandla /Mundra	3175	3125	50

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	6-Oct	3-Oct	Change
1	Tur	Lemon	Chennai	Oct	710	695	15
2		Mozambique - White	Nhava Sheva	Oct-Nov	590	580	10
3		Mozambique- Gajri	Nhava Sheva	Oct-Nov	580	565	15
4		Mozambique -Lakhota	Nhava Sheva	Oct-Nov	540	510	30
5		Tanzania -Arusha	Nhava Sheva	Oct-Nov	600	590	10
6		Tanzania -Dodoma	Nhava Sheva	Oct-Nov	525	520	5
7		Tanzania - Matwara	Nhava Sheva	Oct-Nov	545	530	15
8	Urad	FAQ	Chennai	Oct	765	765	0
9		SQ		Oct	840	840	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	485	485	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	475	475	0
12		Australia	Mumbai/Kolkata	Oct-Nov	500	495	5
13		Australia	Mumbai/Kolkata	Nov - Dec	485	475	10
14		Tanzania	Mumbai	Oct-Nov	585	575	10
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	485	485	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Oct-Nov	495	495	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Oct-Nov	295	295	0

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News Highlights

- *Cyclone Shakhti, the first post-monsoon storm over the Arabian Sea, has intensified into a severe cyclonic storm with winds around 100 kmph, causing rough sea conditions along India's west coast. The IMD has issued alerts for Maharashtra's coastal districts and warned of heavy rainfall in Marathwada and east Vidarbha, with possible flooding in low-lying areas.*
- *NAFED Chana & Moong Auction Update : As per market sources, NAFED has suspended the sale of Madhya Pradesh Chana (Rabi 2025) and Moong (Summer 2024) from 6th October 2025 until further notice.*
- *Urad prices are expected to remain range-bound to weak amid steady supply and higher arrivals, though good-quality lots may find some support. Imported Urad from Burma and Brazil stayed weak due to lower CNF offers, limited mill demand, and the arrival of cheaper domestic Kharif produce. In local mandis, prices were mixed—firm in Guntur, Jalgaon, Lalitpur, and Kota, but weak in Bidar, Latur, and Dudhani.*
- *Tur prices may witness a short-term uptick due to reports of crop damage and active mill buying; however, cheaper imports and increased October supplies could limit the upside. Imported Tur from Burma and Africa, along with domestic varieties, firmed in the week ending October 4, 2025, following recent lows. The rise was supported by heavy rainfall damage in key producing states. Fresh demand, particularly for African and Burma Lemon Tur, along with firmer CNF offers, improved mandi and bilty activity, and restrained selling, all contributed to the upward trend.*
- *Chana prices edged up in the week ending October 4, 2025, supported by mill demand and festive buying, while limited arrivals in key producing states kept supply tight. Gains, however, remain capped by cheaper imports and ample global stocks.*
- *International chickpea markets closed the week mixed amid light trading. Australian desi chickpea prices continued to decline as harvests advanced and yield reports supported the 2.1 million MT crop forecast, while North American markets stayed steady on concerns about poor weather impacting crop quality.*
- *International lentil markets ended the week firm, led by a recovery in green lentils. Canadian green lentils gained 4% and red lentils rose 1%, while U.S. green lentil prices dipped 3% as exporters reduced offers to stimulate sales.*
- *Global field pea markets remained mostly unchanged this week, with major exporters focusing on fulfilling early-season commitments. While export activity has been strong, demand from India and China remains uncertain amid concerns that India may reimpose import duties or restrictions on yellow peas after March 31, dampening fresh buying interest.*