

Daily Pulses Report

07th October 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	7-Oct	6-Oct	Change
1	Tur	FAQ	Akola (New)	7050	7000	50
2		Lemon	Chennai	6375	6350	25
3	Chana	Katawala	Indore	6000	6000	0
4		Desi (new)	Bikaner	5900	5900	0
5		Raj Line (New)	Delhi	5925	6000	-75
6		MP Line (New)	Delhi	5875	5950	-75
7		Tanzania	Mumbai (New)	5525	5550	-25
8		Australia	Mumbai	5650	5725	-75
9		Australia	Kandla /Mundra	5625	5675	-50
10	Urad	FAQ	Chennai	6800	6750	50
11		SQ	Chennai	7575	7525	50
12		FAQ	Mumbai	6875	6875	0
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5900	5850	50
15	Yellow Pea	Canada	Kandla / Mundra	3300	3275	25
16		Russia	Kandla /Mundra	3200	3175	25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	7-Oct	6-Oct	Change
1	Tur	Lemon	Chennai	Oct	710	710	0
2		Mozambique - White	Nhava Sheva	Oct-Nov	595	590	5
3		Mozambique- Gajri	Nhava Sheva	Oct-Nov	590	580	10
4		Mozambique -Lakhota	Nhava Sheva	Oct-Nov	535	540	-5
5		Tanzania -Arusha	Nhava Sheva	Oct-Nov	590	600	-10
6		Tanzania -Dodoma	Nhava Sheva	Oct-Nov	525	525	0
7		Tanzania - Matwara	Nhava Sheva	Oct-Nov	540	545	-5
8	Urad	FAQ	Chennai	Oct	775	765	10
9		SQ		Oct	850	840	10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	485	485	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	475	475	0
12		Australia	Mumbai/Kolkata	Oct-Nov	500	500	0
13		Australia	Mumbai/Kolkata	Nov - Dec	485	485	0
14		Tanzania	Mumbai	Oct-Nov	585	585	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	485	485	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Oct-Nov	495	495	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Oct-Nov	293	295	-2

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News Highlights

- The IMD has said conditions are now favorable for the southwest monsoon to withdraw from the remaining parts of Gujarat, Madhya Pradesh, Uttar Pradesh, and Maharashtra over the next few days. The retreat, delayed since September 26 due to successive Bay of Bengal systems and Cyclone Shakti, is now expected to complete across Maharashtra, including Mumbai and Pune, by around October 11.
- As of October 3, 2025, India's Kharif pulses sowing stood 13.14 million hectares, up 1.15% from the same period last year. Tur acreage rose 0.32% to 4.66 million ha, while Urad and Moong saw marginal declines. Kuthli recorded a sharp 28.57% drop, whereas Moth Bean and other pulses registered moderate increases. Overall, sowing remains close to the normal area, indicating stable crop progress for the 2025–26 Kharif season.
- Kharif Urad arrivals across major producing states from September 1 to October 6, 2025, totaled 63,561 MT, down 36% from 99,272 MT during the same period last year. Maharashtra and Madhya Pradesh reported declines of 35% and 18%, respectively, while Karnataka saw a steep 98% drop. In contrast, Gujarat registered a sharp 140% increase, supported by better crop movement. The overall fall in arrivals indicates delayed harvesting and slower market inflow this season.
- The NCCF conducted PSS Kharif 2024 Tur auctions in Telangana and Karnataka on October 7, 2025. The highest bids were received from warehouses in TSWC Metpally, CWC Suryapet, and TSWC Miryalaguda in Telangana, and from KSWC Guddetal, Jamakhandi, Chitradurga, and Bagalkot units in Karnataka. A total of 93.36 MT were offered across both states, with nearly all quantities accepted in the first round. The strong participation reflects steady demand for Tur under the Price Support Scheme.
- On October 7, 2025, NCCF conducted auctions in Uttar Pradesh for Masoor, Moong, and Urad under the PSF and PSS schemes. The highest bid for Masoor was ₹5,902 per quintal at Kochhabhanver (Jhansi), while Moong fetched up to ₹6,051 per quintal at Maujakot (Jhansi). Urad under the 2022–23 Kharif PSF scheme received a top bid of ₹3,725 per quintal at Banda. Strong participation across Jhansi and Banda warehouses reflects steady demand for pulses in the ongoing procurement cycle.
- Australia Weather: A series of cold fronts and low-pressure systems brought light to moderate rainfall across southern Australia during the week. Totals ranged from 10–50 mm across southern WA, SA, Victoria, and most of Tasmania, with heavier falls exceeding 50 mm in parts of inland WA, south-eastern SA, and western Tasmania. The highest total was 183 mm at Mount Read, Tasmania, including 79 mm in a single day. Northern Australia remained mostly dry.
- The U.S. government shutdown from October 1, 2025, has halted USDA reports, including the crucial October WASDE, creating a global information gap for grains and oilseeds. Traders and importers face higher risks, with futures rising sharply and procurement paused, while USDA field data collection and farm support programs remain stalled. Prolonged disruption could trigger significant price volatility and complicate global food-market forecasts.

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