Full Circle Commodities

Daily Pulses Report
09th October 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	9-Oct	8-Oct	Change
1	Tur	FAQ	Akola (New)	7050	7050	0
2		Lemon	Chennai	6275	6300	-25
3	Chana	Katawala	Indore	5975	6000	-25
4		Desi (new)	Bikaner	5900	5900	0
5		Raj Line (New)	Delhi	5975	6000	-25
6		MP Line (New)	Delhi	5910	5950	-40
7		Tanzania	Mumbai (New)	5575	5600	-25
8		Australia	Mumbai	5700	5725	-25
9		Australia	Kandla /Mundra	5675	5675	0
10	Urad	FAQ	Chennai	6750	6750	0
11		SQ	Chennai	7525	7525	0
12		FAQ	Mumbai	6875	6900	-25
13	Lentil	Nipper No.1	Kolkata	6200	6175	25
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3275	3275	0
16		Russia	Kandla /Mundra	3175	3175	0

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	9-Oct	8-Oct	Change
1	Tur	Lemon	Chennai	Oct	705	710	-5
2		Mozambique - White	Nhava Sheva	Oct-Nov	585	590	-5
3		Mozambique- Gajri	Nhava Sheva	Oct-Nov	570	580	-10
4		Mozambique -Lakhota	Nhava Sheva	Oct-Nov	525	530	-5
5		Tanzania -Arusha	Nhava Sheva	Oct-Nov	590	590	0
6		Tanzania -Dodoma	Nhava Sheva	Oct-Nov	525	525	0
7		Tanzania - Matwara	Nhava Sheva	Oct-Nov	540	540	0
8	Urad	FAQ	Chennai	Oct	765	765	0
9		SQ		Oct	845	845	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	Nil	475	Nil
11		Australia	Mundra Port (Vessel)	Nov - Dec	475	465	10
12		Australia	Mumbai/Kolkata	Oct-Nov	505	490	15
13		Australia	Mumbai/Kolkata	Nov - Dec	470	475	-5
14		Tanzania	Mumbai	Oct-Nov	575	575	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	500	500	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Oct-Nov	500	500	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Oct-Nov	293	293	0

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News Highlights

- *South Indian states are expected to receive heavy rainfall from October 8–12 due to the remnants of Cyclone Shakti, with alerts for thunderstorms and gusty winds. Meanwhile, the southwest monsoon is retreating from Gujarat, Madhya Pradesh, and Uttar Pradesh, leading to pleasant weather conditions but with chances of isolated thunderstorms in some areas.*
- *According to NAFED's auction results dated October 8, 2025, Masoor from Madhya Pradesh (R-25 season) was auctioned at a price of ₹6901 per quintal. The auction reflects ongoing market demand for quality lentils as arrivals from the new season gradually pick up.*
- *As of October 6, 2025, total Australian chana port stocks at Mundra and Kandla declined to 0.26 million MT (0.11 million MT at Mundra and 0.16 million MT at Kandla). Stocks have fallen sharply from 0.52 million MT on March 31, 2025, indicating steady drawdown amid slow arrivals and consistent market demand.*
- *In Chennai, Urad FAQ and SQ prices stayed stable, while prices fell in Burma. Weak demand from dal mills led to lower domestic prices. Traders said mills resisted higher rates recently set by importers. With favorable weather, Kharif Urad arrivals may rise, while imports continue steadily. Importers face losses at current rates, and future trends will depend on MSP procurement.*
- *In Chennai, Lemon Tur prices stayed stable, with similar trends in Burma. Stockist profit-booking led to a slight dip, though desi Tur gained and African imports remained steady. Heavy rains in Maharashtra and southern states may have hurt crops, limiting selling. Demand is expected to rise this month with the festive and wedding season.*

Australian Chickpea exports in June, July and August 2025 In MT

Country	June	July	August	Total
Pakistan	39,534	20,335	8,643	68,512
Canada	1,512	1,487	973	3,971
Nepal	246	133	1,905	2,284
UAE	325	50	1,889	2,264
UK	615	533	1,021	2,168
Bangladesh	0	248	924	1,172
India	0	0	547	547
US	232	73	129	433
New Zealand	98	122	59	279
Mauritius	24	48	120	192
South Korea	0	24	39	63
Thailand	0	6	49	55
Malaysia	0	0	47	47
Fiji	0	46	0	46
Israel	0	23	23	46
Japan	22	22	0	43
Singapore	0	20	0	20
Indonesia	0	6	0	6
TOTAL	**42,629**	**23,176**	**16,345**	**82,149**

Source: Australian Bureau of Statistics

- *Australia exported 16,345 MT of chickpeas and 43,945 MT of lentils in August, down 29% and 44% from July, respectively. Pakistan, Nepal, and the UAE were the top chickpea buyers. New-crop exports are expected to remain slow, with harvests progressing in Central Queensland and lentil crops in South Australia and Victoria facing a dry finish.*