

Daily Pulses Report

14th October 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	14-Oct	13-Oct	Change
1	Tur	FAQ	Akola (New)	7050	7000	50
2		Lemon	Chennai	6400	6300	100
3	Chana	Katawala	Indore	5700	5850	-150
4		Desi (new)	Bikaner	5750	5825	-75
5		Raj Line (New)	Delhi	5850	5850	0
6		MP Line (New)	Delhi	5800	5800	0
7		Tanzania	Mumbai (New)	5500	5525	-25
8		Australia	Mumbai	5600	5625	-25
9		Australia	Kandla /Mundra	5550	5575	-25
10	Urad	FAQ	Chennai	6700	6650	50
11		SQ	Chennai	7475	7400	75
12		FAQ	Mumbai	6825	6800	25
13	Lentil	Nipper No.1	Kolkata	6150	6150	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3225	3250	-25
16		Russia	Kandla /Mundra	3125	3150	-25

Daily Market Update (CNF Prices per MT in USD)

S.No.	Commodity	Variety	Port	Month	14-Oct	13-Oct	Change
1	Tur	Lemon	Chennai	Oct	705	695	10
2		Mozambique - White	Nhava Sheva	Oct-Nov	590	580	10
3		Mozambique- Gajri	Nhava Sheva	Oct-Nov	575	570	5
4		Mozambique -Lakhota	Nhava Sheva	Oct-Nov	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Oct-Nov	590	585	5
6		Tanzania -Dodoma	Nhava Sheva	Oct-Nov	525	525	0
7		Tanzania - Matwara	Nhava Sheva	Oct-Nov	540	540	0
8	Urad	FAQ	Chennai	Oct	745	740	5
9		SQ		Oct	820	820	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	Nil	Nil	Nil
11		Australia	Mundra Port (Vessel)	Nov - Dec	475	475	0
12		Australia	Mumbai/Kolkata	Oct-Nov	505	505	0
13		Australia	Mumbai/Kolkata	Nov - Dec	470	470	0
14		Tanzania	Mumbai	Oct-Nov	575	575	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	505	505	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Oct-Nov	500	500	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Oct-Nov	293	293	0

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News Highlights

- The Southwest monsoon has fully withdrawn from the entire Northeast region, including all eight states, on October 14 — the same date as last year, according to the IMD. With its retreat, dry northwesterly winds are sweeping across the region, marking the transition to a cooler, drier spell and the onset of the winter season
- India's retail inflation cooled to 1.54% in September 2025, the lowest in over eight years, down from 2.07% in August, according to government data. The sharp fall was led by easing food and beverage prices, even as inflation in miscellaneous items like gold and silver rose. This marks the second instance in 2025 when inflation has remained below 2%, continuing the year's disinflationary trend.
- Vessel M.V. LIEFDE from Canada, carrying 71,500 MT of pulses (including lentils and yellow peas), is scheduled to arrive at Hazira Port on October 15, 2025, as per shipping agency reports.
- The government is closely monitoring cheaper imports of pulses amid concerns that they depress domestic prices and discourage local cultivation. With Prime Minister Modi's new mission to boost lentil production and end imports by 2030, ministries are coordinating to review import duties and balance consumer inflation with farmers' returns. Despite policy efforts, the total summer-sown area under pulses has remained stagnant at around 12 million hectares this year.
- Australia Weather - Cold fronts and low-pressure troughs brought widespread showers and storms, including some severe, across Tasmania and southern parts of mainland Australia. Weekly rainfall totals ranged from 10–100mm, reaching up to 200mm in parts of Tasmania and Victoria. Northern regions, including the Kimberley, Cape York, and the Top End, also saw scattered storms, with the highest weekly rainfall at 182mm in Mount Read, Tasmania, and a daily peak of 95mm at Old Delamere, NT.
- Lentil cultivation in Australia is expanding steadily, with the crop poised to surpass its previous production record from the largest-ever planting of 1.14 million hectares. Record sowings have been reported in South Australia, Victoria, and New South Wales, while Western Australia is rebuilding its area with the introduction of the new region-specific variety ALB Burdett, which fits well between canola and cereal rotations.

Australian lentil area and production in 2020-21 and 2025-26				
State	2020-21 ha	2020-21 tns	2025-26 ha	2025-26 tns
Qld	200	200	1,100	1,200
NSW	12,000	11,200	75,000	90,000
Vic	261,000	457,000	530,000	750,000
SA	219,000	380,000	515,000	845,000
WA	8,000	5,500	15,000	21,000
TOTAL	500,200	853,900	1,136,100	1,707,200
Source: ABARES				

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