Full Circle Commodities

Daily Pulses Report
29th October 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	29-Oct	28-Oct	Change
1	Tur	FAQ	Akola (New)	7350	7350	0
2		Lemon	Chennai	6650	6700	-50
3	Chana	Katawala	Indore	5850	5850	0
4		Desi (new)	Bikaner	5800	5775	25
5		Raj Line (New)	Delhi	5925	5950	-25
6		MP Line (New)	Delhi	5875	5900	-25
7		Tanzania	Mumbai (New)	5575	5525	50
8		Australia	Mumbai	5775	5750	25
9		Australia	Kandla /Mundra	5675	5650	25
10	Urad	FAQ	Chennai	6700	6800	-100
11		SQ	Chennai	7400	7475	-75
12		FAQ	Mumbai	6850	6900	-50
13	Lentil	Nipper No.1	Kolkata	6300	6300	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3300	3275	25
16		Russia	Kandla /Mundra	3200	3175	25

Daily Market Update (CNF Prices per MILLION MT in USD)

S.No.	Commodity	Variety	Port	Month	29-Oct	28-Oct	Change
1	Tur	Lemon	Chennai	Nov	735	735	0
2		Mozambique - White	Nhava Sheva	Nov-Dec	620	620	0
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	600	600	0
4		Mozambique -Lakhota	Nhava Sheva	Nov-Dec	525	525	0
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	625	625	0
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	550	550	0
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	570	570	0
8	Urad	FAQ	Chennai	Nov	750	750	0
9		SQ		Nov	830	830	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	505	500	5
11		Australia	Mundra Port (Vessel)	Nov - Dec	490	485	5
12		Australia	Mumbai/Kolkata	Oct-Nov	505	500	5
13		Australia	Mumbai/Kolkata	Nov - Dec	485	480	5
14		Tanzania	Mumbai	Oct-Nov	570	565	5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	510	525	-15
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Oct-Nov	505	510	-5
18	Yellow Pea	Canada	Mundra Port (Vessel)	Oct-Nov	303	303	0

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News Highlights

- *Cyclone Montha, a severe storm over the Bay of Bengal, is set to make landfall near Kakinada, Andhra Pradesh, around midnight Tuesday with winds up to 110 kmph. Andhra Pradesh, Odisha, and Tamil Nadu are on alert, with evacuations and emergency teams deployed as heavy rain and strong winds lash coastal areas.*
- *As per Nafed's auction results dated October 27, 2025, mustard seed prices ranged between ₹6,421–₹6,653/quintal across Gujarat, Rajasthan, Haryana, and Madhya Pradesh. Groundnut traded at ₹4,051–₹4,661, soybean at ₹4,015–₹4,041, masoor at ₹6,803–₹6,883, and gram in Maharashtra at ₹5,467–₹5,473/quintal.*
- *Farmers and officials in Maharashtra estimate a 40% loss in the tur (pigeon pea) crop due to continuous rains and flooding. The state, which contributes the largest share to India's tur output, may see reduced supplies, potentially disrupting the pulse market. However, imports from Tanzania, Mozambique, and Malawi, priced around $550 (₹48,500) per MT, could help bridge the gap against the MSP of ₹80,000 per MT. In 2024–25, India produced 3.56 million MT of tur, with Maharashtra contributing 1.32 million MT.*
- *Imported urad prices in Chennai have softened, keeping domestic prices mixed amid limited mill buying. Demand may rise with the consumption season, but weak import prices could cap gains. Favorable weather is expected to increase arrivals, while MSP procurement trends will guide future price movement.*
- *Domestic tur prices showed a mixed trend due to limited buying by dal mills. Traders expect mild improvement ahead as stockists reduce sales at lower rates, with steady demand likely to continue during the upcoming wedding season in November.*
- *Traders expect demand for chana dal and besan to rise in the coming days due to the consumption season, which may lead to a slight improvement in prices, though a major rally is unlikely. Most of the good-quality desi chana stock has already been sold in producing markets, while imports from Australia remain available at lower prices.*
- *In the global market, edible oil prices continued to decline for the second consecutive day. Malaysian palm oil futures fell by over 1.5%, while soyoil prices in Chicago also weakened. Malaysian palm oil futures closed lower for the fourth straight session on Wednesday, hitting a two-month low due to a stronger ringgit, reduced export demand, and a fall in prices of other edible oils.*
- *Global Weather- Rain is on the way in Australia, supporting the Bureau of Meteorology's forecast for a wet harvest. Showers are benefiting southern regions, with green barley still visible in Victoria's Mallee. Globally, the pattern remains similar to last week — rainfall continues in France and Germany, while Russia and Argentina remain dry.*