

Daily Pulses Report

30th October 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	30-Oct	29-Oct	Change
1	Tur	FAQ	Akola (New)	7350	7350	0
2		Lemon	Chennai	6675	6650	25
3	Chana	Katawala	Indore	6025	5850	175
4		Desi (new)	Bikaner	5850	5800	50
5		Raj Line (New)	Delhi	5950	5925	25
6		MP Line (New)	Delhi	5900	5875	25
7		Tanzania	Mumbai (New)	5525	5575	-50
8		Australia	Mumbai	5750	5775	-25
9		Australia	Kandla /Mundra	5675	5675	0
10	Urad	FAQ	Chennai	6725	6700	25
11		SQ	Chennai	7425	7400	25
12		FAQ	Mumbai	6850	6850	0
13	Lentil	Nipper No.1	Kolkata	6300	6300	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3425	3300	125
16		Russia	Kandla /Mundra	3325	3200	125

Daily Market Update (CNF Prices per MILLION MT in USD)

S.No.	Commodity	Variety	Port	Month	30-Oct	29-Oct	Change
1	Tur	Lemon	Chennai	Nov	740	735	5
2		Mozambique - White	Nhava Sheva	Nov-Dec	620	620	0
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	600	600	0
4		Mozambique -Lakhota	Nhava Sheva	Nov-Dec	525	525	0
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	625	625	0
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	550	550	0
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	570	570	0
8	Urad	FAQ	Chennai	Nov	745	750	-5
9		SQ		Nov	820	830	-10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	510	505	5
11		Australia	Mundra Port (Vessel)	Nov - Dec	495	490	5
12		Australia	Mumbai/Kolkata	Oct-Nov	510	505	5
13		Australia	Mumbai/Kolkata	Nov - Dec	490	485	5
14		Tanzania	Mumbai	Oct-Nov	570	570	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	510	510	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
17		Crimson No2	Mundra Port /Kandla (Vessel)	Oct-Nov	505	505	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Oct-Nov	Nil	303	Nil

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News Highlights

- Cyclone *Montha* has weakened into a cyclonic storm over coastal Andhra Pradesh, with the death toll rising to two, according to the IMD. The system is expected to retain its current strength for the next few hours, bringing heavy rain to parts of Bengal, Odisha, Telangana, Jharkhand, and Madhya Pradesh.
- Gujarat Chief Minister Bhupendra Patel has ordered a seven-day survey to assess crop losses caused by unseasonal rains that affected over 10 lakh hectares across the state. According to Agriculture Minister Jitu Vaghani, 239 talukas in 33 districts received rain between October 23 and 28. Both technological and physical surveys will be conducted to ensure all affected farmers are covered.
- India has decided to end duty-free imports of yellow peas to support domestic pulse growers. Starting November 1, imports will attract a 10% duty and a 20% Agricultural Infrastructure Development Cess (AIDC), making the total levy 30%, according to a Finance Ministry notification. Consignments shipped before October 31 will remain duty-free. The move comes amid peak kharif arrivals and aims to boost farmer returns, as tur, urad, and moong are currently trading below their MSPs.
- The Ministry of Agriculture and Farmers Welfare (MoAFW) has approved the procurement of pulses and oilseeds worth ₹15,095.83 crore for the Kharif 2025–26 season under the Price Support Scheme (PSS). The move aims to ensure remunerative prices for farmers and stabilize market rates during the peak arrival period.
- Lemon Tur prices stayed stable in Chennai and Myanmar. Weak miller buying caused slight softness, but limited stockist selling may support prices. Demand is expected to rise with the November wedding season, though a major uptrend is unlikely.
- Chana Sowing is progressing well in Karnataka, though rains have delayed or prompted re-sowing in parts of Maharashtra, Madhya Pradesh, and southern states. In Rajasthan, rainfall may disrupt sowing, with some farmers shifting focus to wheat cultivation. Overall progress remains satisfactory despite weather challenges.
- Global Weather: Rain has returned to France, where much of the growing region has received 130–140% of normal rainfall since early July. Ukraine and Russia are also seeing more showers, while rainfall across Victoria and South Australia is proving beneficial.
- US–China Summit: Presidents Trump and Xi Jinping met in Busan for the first time since 2019, discussing trade, tariffs, and fentanyl control. Trump announced a one-year trade deal, cutting tariffs to 10%, while China's COFCO bought 180,000 MT of U.S. soybeans, boosting hopes of easing trade tensions.
- Indonesia is seeking to negotiate a 0% tariff on its key agri exports to the US, aligning with the tariff concessions recently granted to Malaysia. The discussions aim to secure equal market access for Indonesian products such as palm oil, rubber, and cocoa, which currently face a 19% import duty. Officials say achieving parity with Malaysia would enhance Indonesia's export competitiveness in the US market.

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