

Daily Pulses Report 03rd November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	3-Nov	31-Oct	Change
1	Tur	FAQ	Akola (New)	7350	7300	50
2		Lemon	Chennai	6700	6675	25
3	Chana	Katawala	Indore	6000	5975	25
4		Desi (new)	Bikaner	5800	5825	-25
5		Raj Line (New)	Delhi	5950	5950	0
6		MP Line (New)	Delhi	5875	5875	0
7		Tanzania	Mumbai (New)	5525	5525	0
8		Australia	Mumbai	5750	5725	25
9		Australia	Kandla /Mundra	5650	5650	0
10		FAQ	Chennai	6750	6750	0
11	Urad	SQ	Chennai	7450	7425	25
12		FAQ	Mumbai	6875	6825	50
13	Lentil	Nipper No.1	Kolkata	6300	6275	25
14		Crimson No2	Mundra Port	5875	5850	25
15	Yellow Pea	Canada	Kandla / Mundra	3475	3425	50
16		Russia	Kandla /Mundra	3375	3325	50

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Daily Market Update (CNF Prices per MILLION MT in USD)

S.No	Commodity	Variety	Port	Month	3-Nov	31-Oct	Change
1	Tur	Lemon	Chennai	Nov	740	740	0
2		Mozambique - White	Nhava Sheva	Nov-Dec	625	615	10
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	605	595	10
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	530	525	5
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	625	615	10
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	555	540	15
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	575	565	10
8	Urad	FAQ	Chennai	Nov	745	740	5
9		SQ		Nov	825	815	10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	510	10
11		Australia	Mundra Port (Vessel)	Nov - Dec	500	495	5
12		Australia	Mundra Port (Vessel)	Dec-Jan	485	485	0
13		Australia	Mumbai/Kolkata	Oct-Nov	510	510	0
14		Australia	Mumbai/Kolkata	Nov - Dec	490	490	0
15		Australia	Mumbai/Kolkata	Dec-Jan	480	480	0
16		Tanzania	Mumbai	Nov	575	570	5
17	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	510	510	0
18		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
19		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	505	505	0
20	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	300	Nil	Nil

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News Highlights

- *IMD's November forecast suggests nights will be milder than usual across most of India, except parts of the northwest, while day temperatures will stay normal to below normal, making the month pleasant. October saw 49% above-normal rainfall — the second highest since 2001 — driven by cyclones and active weather systems. IMD also noted 2025 as one of the rare years with no cyclone formation between January and September.*
- *Rajasthan's Rabi chana sowing reached 0.73 million hectares as of October 27, 2025, up 15.42% from 0.63 million hectares in the same period last year, indicating an early and strong start to the season.*
- *NAFED conducted a PSS auction in Telangana on November 3, 2025, offering a total of around 5,700 MT of Rabi 2025 gram stocks from warehouses in Adilabad, Prakasam, and Y.S.R. districts through the e-Krishimandi platform.*
- *Urad prices are expected to remain range-bound as demand stays sluggish and supplies steady. Weaker prices for Burma and Brazil origins, coupled with regular arrivals at Chennai port and soft CNF quotes, have weighed on the market. In domestic mandis, mixed trends were seen as arrivals of average-quality new kharif Urad at lower rates kept buying sentiment cautious.*
- *Tur prices are likely to stay supported in the near term, backed by concerns over crop losses and expectations of MSP-based procurement. Although prices eased slightly due to profit booking and softer CNF quotes from Myanmar and Africa, overall sentiment remains firm as arrivals are expected to decline and mills continue cautious buying amid limited seasonal supplies.*
- *Chana prices are expected to remain range-bound amid slow demand, cheaper imports, and cautious trade. While imported Chana continues to face pressure due to lower Australian quotes, domestic prices are holding steady on limited arrivals and some seed demand from rabi-sowing states. Favourable weather is aiding sowing progress in southern regions, though delayed planting in parts of the country has lent mild support to market sentiment.*
- *The Centre has approved 100% procurement of urad at an MSP of ₹7,800 per quintal, allocating 0.32 million MT to Maharashtra, 0.23 million MT to Uttar Pradesh, and 0.048 million MT to Gujarat. This move may support mandi prices near MSP levels, though the actual impact will hinge on the scale of government procurement, given the smaller Kharif crop and sub-FAQ quality concerns.*
- *Australia Weather - Rain and hail have hit parts of eastern Australia's summer-cropping belt, disrupting some winter-crop harvests but bringing much-needed moisture for upcoming summer crops. Queensland's eastern Darling Downs suffered hail damage, while rainfall ranged from 10mm to over 80mm across regions. Most winter crops are nearly harvested, with barley and wheat yields strong, though chickpeas have fallen short of last year's record.*

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