Full Circle Commodities

# Daily Pulses Report
# 04th November 2025

## Daily Market Update (Prices per Quintal in INR)

| S.No. | Commodity | Variety | Location | 4-Nov | 3-Nov | Change |
|---|---|---|---|---|---|---|
| 1 | Tur | FAQ | Akola (New) | 7350 | 7350 | 0 |
| 2 | | Lemon | Chennai | 6625 | 6700 | -75 |
| 3 | Chana | Katawala | Indore | 5950 | 6000 | -50 |
| 4 | | Desi ( new) | Bikaner | 5775 | 5800 | -25 |
| 5 | | Raj Line (New) | Delhi | 5925 | 5950 | -25 |
| 6 | | MP Line (New) | Delhi | 5850 | 5875 | -25 |
| 7 | | Tanzania | Mumbai (New) | 5475 | 5525 | -50 |
| 8 | | Australia | Mumbai | 5750 | 5750 | 0 |
| 9 | | Australia | Kandla /Mundra | 5650 | 5650 | 0 |
| 10 | Urad | FAQ | Chennai | 6750 | 6750 | 0 |
| 11 | | SQ | Chennai | 7425 | 7450 | -25 |
| 12 | | FAQ | Mumbai | 6875 | 6875 | 0 |
| 13 | Lentil | Nipper No.1 | Kolkata | 6400 | 6300 | 100 |
| 14 | | Crimson No2 | Mundra Port | 5875 | 5875 | 0 |
| 15 | Yellow Pea | Canada | Kandla / Mundra | 3500 | 3475 | 25 |
| 16 | | Russia | Kandla /Mundra | 3400 | 3375 | 25 |

## India Rabi Crop Sowing (Million Hectare) as on 31 Oct 2025

| Crops | Normal Area | 2024 | 2025 | % Change |
|---|---|---|---|---|
| Chana | 10.10 | 1.22 | 1.49 | 23% |
| Masoor | 1.51 | 0.19 | 0.26 | 35% |
| Matar | 0.65 | 0.17 | 0.22 | 24% |
| Kulthi | 0.20 | 0.02 | 0.05 | 104% |
| Urad | 0.02 | 0.00 | 0.02 | 433% |
| Moong | 0.14 | 0.00 | 0.00 | 0% |
| Lathyrus | 0.28 | 0.01 | 0.01 | 25% |
| Other Pulses | 0.55 | 0.04 | 0.05 | 32% |
| Total Pulses | 14.04 | 1.65 | 2.08 | 26% |
| Source: Ministry of Agriculture | | | | |

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### *Daily Market Update (CNF Prices per Million MT in USD)*

| S.No. | Commodity | Variety | Port | Month | 4-Nov | 3-Nov | Change |
|---|---|---|---|---|---|---|---|
| 1 | Tur | Lemon | Chennai | Nov | 745 | 740 | 5 |
| 2 | | Mozambique - White | Nhava Sheva | Nov-Dec | 625 | 625 | 0 |
| 3 | | Mozambique- Gajri | Nhava Sheva | Nov-Dec | 605 | 605 | 0 |
| 4 | | Mozambique -Lakhota | Nhava Sheva | Nov-Dec | 530 | 530 | 0 |
| 5 | | Tanzania -Arusha | Nhava Sheva | Nov-Dec | 625 | 625 | 0 |
| 6 | | Tanzania -Dodoma | Nhava Sheva | Nov-Dec | 555 | 555 | 0 |
| 7 | | Tanzania - Matwara | Nhava Sheva | Nov-Dec | 575 | 575 | 0 |
| 8 | Urad | FAQ | Chennai | Nov | 745 | 745 | 0 |
| 9 | | SQ | | Nov | 825 | 825 | 0 |
| 10 | Chana | Australia | Mundra Port (Vessel) | Oct-Nov | 520 | 520 | 0 |
| 11 | | Australia | Mundra Port (Vessel) | Nov - Dec | 500 | 500 | 0 |
| 12 | | Australia | Mundra Port (Vessel) | Dec-Jan | 485 | 485 | 0 |
| 13 | | Australia | Mumbai/Kolkata | Oct-Nov | 510 | 510 | 0 |
| 14 | | Australia | Mumbai/Kolkata | Nov - Dec | 490 | 490 | 0 |
| 15 | | Australia | Mumbai/Kolkata | Dec-Jan | 480 | 480 | 0 |
| 16 | | Tanzania | Mumbai | Nov | 575 | 575 | 0 |
| 17 | Lentil | Nipper No.1 | Kolkata / Mundra Port | Nov - Dec | 510 | 510 | 0 |
| 18 | | Nipper No.1 | Kolkata / Mundra Port (Vessel) | Nov - Dec | Nil | Nil | Nil |
| 19 | | Crimson No2 | Mundra Port /Kandla (Vessel) | Nov - Dec | 505 | 505 | 0 |
| 20 | Yellow Pea | Canada | Mundra Port (Vessel) | Nov - Dec | 299 | 300 | -1 |

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## *News Highlights*

- *IMD has forecast thunderstorms, lightning, and gusty winds over parts of North and South India on November 4, 2025, due to a western disturbance and active cyclonic systems. Light to moderate rain occurred in several states, while minimum temperatures dropped by 2–3°C across northern regions.*
- *As of 31 October 2025, India's Rabi pulses sowing reached 2.07 million hectares, up 25.9% from last year. Major gains were seen in chana, masoor, matar (Pea), and urad, supported by good soil moisture and favorable prices.*
- *Rabi pulses sowing has shown strong progress, with chana acreage at 1.49 million ha (up 22.8%), masoor at 0.25 million ha (up 35.45%), and matar at 0.12 million ha (up 24.14%). Kulthi and urad saw exceptional growth of 104% and 433%, respectively, though from a smaller base. Moong remained unchanged at 0.001 million ha, while other pulses rose 31.8%, respectively.*
- *As per the NCCF Masoor Tender Bid Rate on 4 November 2025, bids were received from multiple warehouses across Madhya Pradesh under the PSS scheme. The highest bid rates ranged mostly between ₹6,800 and ₹7,000 per quintal, with the average accepted rate near ₹6,850 per quintal. Active participation was seen from locations like Narsinghpur, Guna, Banda, and Bina, reflecting steady demand for domestic Masoor stocks.*
- *Unseasonal rains on October 25 have caused widespread crop damage across Gujarat, affecting over 90% of the state's talukas and around 16,000 villages, according to initial estimates. Farmers have suffered major losses, especially of groundnut and soybean, with many unable to recover enough to purchase Rabi seeds. The state government has assured that a relief package will be announced soon after the completion of damage assessment.*
- *India has declined Myanmar's proposal to include moong and maize in the existing Tur and Urad trade MoU, citing ample domestic production. Under the current five-year pact (FY 2021–26), India allows annual imports of 0.25 million MT Urad and 0.1 million MT Tur, with free import policy extended till March 2026. Bilateral trade stood at $2.1 billion in FY 2024–25, led by Myanmar's pulse exports to India.*
- *The Centre, under its Mission for Aatmanirbharta in Pulses (2025–31), plans to develop and release 15 genome-edited varieties of tur, urad, and masoor to boost productivity and resilience. The mission, with an outlay of ₹11,440 crore, aims to raise India's pulses output by 45% to 35 million MT by 2030–31. Focus areas include high-yielding, short-duration, hybrid, and climate-resilient varieties, with research support and trials across major producing states.*