Full Circle Commodities

Daily Pulses Report
10th November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	10-Nov	7-Nov	Change
1	Tur	FAQ	Akola (New)	7150	7250	-100
2		Lemon	Chennai	6475	6600	-125
3	Chana	Katawala	Indore	5900	6000	-100
4		Desi (new)	Bikaner	5750	5800	-50
5		Raj Line (New)	Delhi	5875	5950	-75
6		MP Line (New)	Delhi	5800	5875	-75
7		Tanzania	Mumbai (New)	5475	5550	-75
8		Australia	Mumbai	5675	5775	-100
9		Australia	Kandla /Mundra	5600	5675	-75
10	Urad	FAQ	Chennai	6675	6725	-50
11		SQ	Chennai	7300	7375	-75
12		FAQ	Mumbai	6850	6850	0
13	Lentil	Nipper No.1	Kolkata	6400	6400	0
14		Crimson No2	Mundra Port	5925	5925	0
15	Yellow Pea	Canada	Kandla / Mundra	3450	3475	-25
16		Russia	Kandla /Mundra	3350	3375	-25

India's Rabi Pulses Sowing up 21% as on Nov 7, 2025 (in million MT)

Crops	Normal Rabi Area (DES)	Area Sown 2025–26	Area Sown 2024–25	Change %
Chana	1.01	0.27	0.21	30.72
Masoor	0.15	0.04	0.04	6.05
Field Pea	0.07	0.03	0.03	34.66
Kulthi	0.02	0.01	0.01	9.33
Urad	0.06	0.01	0.01	-45.36
Moong	0.04	0.01	0.01	-57.14
Lathyrus	0.03	0.00	0.01	-72.00
Other Pulses	0.02	0.01	0.01	-8.11
Total Pulses	1.40	0.37	0.31	21.03
Source: Department of Agriculture & Farmers Welfare				

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Navigating Markets. Maximizing Opportunities

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	10-Nov	7-Nov	Change
1	Tur	Lemon	Chennai	Nov	740	745	-5
2		Mozambique - White	Nhava Sheva	Nov-Dec	630	630	0
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	610	610	0
4		Mozambique -Lakhota	Nhava Sheva	Nov-Dec	535	535	0
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	630	630	0
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	560	560	0
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	580	580	0
8	Urad	FAQ	Chennai	Nov	740	740	0
9		SQ		Nov	815	820	-5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	518	2
11		Australia	Mundra Port (Vessel)	Nov - Dec	500	497	3
12		Australia	Mundra Port (Vessel)	Dec-Jan	480	480	0
13		Australia	Mumbai/Kolkata	Oct-Nov	530	510	20
14		Australia	Mumbai/Kolkata	Nov - Dec	515	490	25
15		Australia	Mumbai/Kolkata	Dec-Jan	490	480	10
16		Tanzania	Mumbai	Nov	590	575	15
17	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	520	520	0
18		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
19		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	505	505	0
20	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	305	305	0

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News Highlights

- *The India Meteorological Department (IMD) has forecast snowfall in the hilly states, which is expected to bring down temperatures across the northern plains, including Delhi, Punjab, Uttar Pradesh, and Bihar, where a cold wave is likely over the next few days. Light to moderate rainfall is also expected in parts of western and southern India, possibly causing waterlogging in major cities. Residents have been advised to follow safety guidelines and limit outdoor activities.*
- *As of November 7, 2025, India's Rabi pulses sowing rose by 21% compared to the same period last year, covering 3.68 million hectares. Chana led the increase with a 30.7% rise, followed by Field Pea (34.7%) and Masoor (6.1%). However, sowing of Urad, Moong, and Lathyrus declined sharply by 45%, 57%, and 72% respectively, according to the Department of Agriculture & Farmers Welfare.*
- *As of November 6, 2025, Rajasthan's Rabi pulses sowing increased by 28.1% compared to the same period last year, covering 1.38 million hectares. Chana acreage rose sharply by 28.4% to 1.38 million hectares, while other pulses registered a marginal 1.3% rise, according to the Rajasthan Agriculture Department.*
- *Urad prices are likely to stay range-bound to slightly weak amid ample supply and low demand. Both imported and domestic prices fell during the week ending November 8, 2025, as millers preferred cheaper new-crop arrivals from Uttar Pradesh over imported varieties. Weak mill demand and steady overseas supply kept the market sentiment dull.*
- *Tur prices are likely to stay range-bound to slightly weak amid improved supply and slow demand. Port operations have normalized, overseas arrivals increased, and the new Kharif crop is due soon, adding supply pressure. Millers continue to prefer cheaper African or Lemon Tur over higher-priced domestic varieties.*
- *Chana prices are expected to remain range-bound amid slow demand, cheaper imports, and a positive domestic crop outlook, with limited support from wedding season buying. During the week ending November 8, 2025, prices stayed weak as trade volumes remained low and market sentiment was weighed down by expectations of higher imports and a good upcoming crop. Imported chana also softened due to lower landed prices and weak miller interest, further pressuring domestic markets.*
- *Australia's lentil exports dropped to 1.05 million MT in the year to September 2025, down from a record 1.75 million MT in 2023–24, mainly due to drought-hit production in South Australia. India (374,760 MT) and Bangladesh (371,927 MT) were the leading buyers, followed by Sri Lanka with 151,561 MT, according to the latest ABS data.*