Full Circle Commodities

Daily Pulses Report
14th November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	14-Nov	13-Nov	Change
1	Tur	FAQ	Akola (New)	7050	7050	0
2		Lemon	Chennai	6500	6475	25
3	Chana	Katawala	Indore	5775	5775	0
4		Desi (new)	Bikaner	5700	5700	0
5		Raj Line (New)	Delhi	5875	5850	25
6		MP Line (New)	Delhi	5800	5775	25
7		Tanzania	Mumbai (New)	5400	5400	0
8		Australia	Mumbai	5675	5675	0
9		Australia	Kandla /Mundra	5550	5575	-25
10	Urad	FAQ	Chennai	6700	6700	0
11		SQ	Chennai	7300	7275	25
12		FAQ	Mumbai	6825	6850	-25
13	Lentil	Nipper No.1	Kolkata	6375	6375	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3450	3450	0
16		Russia	Kandla /Mundra	3375	3375	0

Gujarat Rabi Pulses Sowing 2025–26

Crops	Normal Area (Last 3-yr Avg.)	Area of Rabi 2025–26	Area of Rabi 2024–25	Change %
Chana	832,193	371,100	142,800	159.8
Other Pulses	44,631	8,799	32,892	-72.84
Total Pulses	**876,823**	**458,899**	**465,772**	**-1.66**

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	14-Nov	13-Nov	Change
1	Tur	Lemon	Chennai	Nov	725	725	0
2		Mozambique - White	Nhava Sheva	Nov-Dec	625	630	-5
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	605	610	-5
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	530	535	-5
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	625	630	-5
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	555	560	-5
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	575	580	-5
8	Urad	FAQ	Chennai	Nov	720	730	-10
9		SQ		Nov	800	805	-5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	520	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	500	500	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	480	480	0
13		Australia	Mumbai/Kolkata	Oct-Nov	530	530	0
14		Australia	Mumbai/Kolkata	Nov - Dec	515	515	0
15		Australia	Mumbai/Kolkata	Dec-Jan	490	490	0
16		Tanzania	Mumbai	Nov	590	590	0
17	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
18		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
19		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	510	510	0
20	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	305	305	0

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News Highlights

- *The IMD reports early snowfall in Jammu & Kashmir, Himachal Pradesh, and Uttarakhand, leading to a dip in temperatures across northern and central India. Rajasthan has seen temperatures fall below 10°C, while cold wave conditions may continue in parts of Madhya Pradesh, Chhattisgarh, and Jharkhand till November 16. Delhi and Uttar Pradesh are also likely to see further cooling.*
- *Mandi prices for key pulses continue to remain below the Minimum Support Price (MSP) as of November 5, 2025. Moong shows the sharpest decline, trading 27.71% below MSP, followed by urad at 23.43% lower. Tur prices are 13.2% below MSP, while gram is marginally lower by 5.02%. The gap between MSP and market prices highlights ongoing pressure in the pulses market despite government support measures.*
- *As of November 4, 2025, around 53% of Kharif pulses have been harvested, led by moong (73%), urad (71%), and tur (37%). Harvesting is largely complete in major producing states such as Chhattisgarh, Gujarat, Karnataka, and Madhya Pradesh, while progress continues in Maharashtra, Uttar Pradesh, and Rajasthan. Other pulses have also seen steady advancement, with nearly 77% of the crop harvested so far.*
- *The global lentil protein market is growing steadily due to rising demand for sustainable, plant-based nutrition. Valued at US$ 153.2 million in 2023, it is expected to reach US$ 237.6 million by 2033 at a CAGR of 5%. Increasing preference for vegan, allergen-free, and high-protein foods, along with its use in sports nutrition, functional foods, and meat substitutes, is driving this growth.*
- *Brazil is on track for a strong harvest, though unusually low temperatures could impact newly planted crops. Market activity remains slow, with the USDA releasing only partial data and key details from late October still missing. The upcoming WASDE report is expected to be bearish, though its depth may be limited due to reduced staffing.*
- *Global edible oil markets showed a mixed trend. Malaysian palm oil prices closed slightly lower, while soybean oil prices in Chicago moved higher. According to analysts, Malaysian palm oil futures ended weaker on Friday, pressured by softness in the Dalian market, weak export demand, and a stronger ringgit.*