Full Circle Commodities

Daily Pulses Report
17th November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	17-Nov	14-Nov	Change
1	Tur	FAQ	Akola (New)	7050	7050	0
2		Lemon	Chennai	6575	6500	75
3	Chana	Katawala	Indore	5775	5775	0
4		Desi (new)	Bikaner	5675	5700	-25
5		Raj Line (New)	Delhi	5775	5875	-100
6		MP Line (New)	Delhi	5700	5800	-100
7		Tanzania	Mumbai (New)	5325	5400	-75
8		Australia	Mumbai	5550	5675	-125
9		Australia	Kandla /Mundra	5525	5550	-25
10	Urad	FAQ	Chennai	6700	6700	0
11		SQ	Chennai	7250	7300	-50
12		FAQ	Mumbai	6825	6825	0
13	Lentil	Nipper No.1	Kolkata	6375	6375	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3450	3450	0
16		Russia	Kandla /Mundra	3375	3375	0

India's Rabi Pulses Sowing as on Nov 14, 2025 (in million MT)

Crops	Normal Rabi Area (DES)	Area Sown 2025–26	Area Sown 2024–25	Change %
Chana	1.01	0.37	0.34	9.96
Masoor	0.15	0.07	0.06	12.34
Field Pea	0.07	0.05	0.04	12.03
Kulthi	0.02	0.01	0.01	0.00
Urad	0.06	0.01	0.01	-19.39
Moong	0.01	0.00	0.00	-44.44
Lathyrus	0.03	0.01	0.01	-11.86
Other Pulses	0.05	0.01	0.01	-30.15
Total Pulses	1.40	0.53	0.49	7.95
Source: Department of Agriculture & Farmers Welfare				

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	17-Nov	14-Nov	Change
1	Tur	Lemon	Chennai	Nov	725	725	**0**
2		Mozambique - White	Nhava Sheva	Nov-Dec	620	625	**-5**
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	600	605	**-5**
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	525	530	**-5**
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	620	625	**-5**
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	550	555	**-5**
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	570	575	**-5**
8	Urad	FAQ	Chennai	Nov	725	720	**5**
9		SQ		Nov	800	800	**0**
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	520	**0**
11		Australia	Mundra Port (Vessel)	Nov - Dec	500	500	**0**
12		Australia	Mundra Port (Vessel)	Dec-Jan	480	480	**0**
13		Australia	Mumbai/Kolkata	Oct-Nov	530	530	**0**
14		Australia	Mumbai/Kolkata	Nov - Dec	515	515	**0**
15		Australia	Mumbai/Kolkata	Dec-Jan	490	490	**0**
16		Tanzania	Mumbai	Nov	590	590	**0**
17	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	**0**
18		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	**Nil**
19		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	515	510	**5**
20	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	305	305	**0**

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News Highlights

- *The IMD has warned of a widespread cold wave from November 17–19 across parts of Madhya Pradesh, Maharashtra and Rajasthan, with MP expected to face the strongest chill as temperatures dip over 5°C below normal in some areas. Cold wave conditions are also likely in parts of Rajasthan, Chhattisgarh, Jharkhand and Vidarbha, while southern states, including Tamil Nadu and Kerala, will continue to receive rain and thunderstorms through the week.*
- *India's Rabi pulses sowing for 2025–26 is up 8% year-on-year, with total sown area reaching 5.28 million hectares as of November 14. Chana, masoor, and field pea posted notable gains, while urad, moong, and other pulses saw a decline. Overall progress remains strong, supported by timely sowing and favourable conditions.*
- *Urad prices are likely to move in a narrow to slightly weaker range as demand stays slow and supplies remain comfortable. During the week ending 15 November 2025, Burma-origin Urad SQ in Delhi and FAQ Urad in Kolkata continued to decline amid weak buying at the ports and sluggish demand for processed products. Soft Myanmar CNF rates, steady overseas supplies, and adequate arrivals of lower-priced domestic Urad—especially from Gangoh–Chandausi—kept millers purchasing only on a need basis.*
- *Tur prices are likely to remain range-bound as weak global sentiment, steady imports, and slow domestic demand cap any major gains. Prices eased for domestic and Africa-origin Tur, with buyers cautious ahead of expected arrivals of new domestic and African supplies. However, downside remains limited due to MSP support, crop loss concerns in Maharashtra and Karnataka, and tight availability of good-quality stock, which kept Burma-origin Lemon Tur slightly firm.*
- *Chana prices are likely to remain range-bound to weak as demand for dal and besan stays slow, mill buying remains cautious, and sowing progresses well in Rajasthan and Gujarat. Prices fell further in the week ending 15 November 2025 due to expectations of a good upcoming crop and added supply pressure from an Australian vessel arriving at Kandla, while imported Tanzanian and Australian chana also declined amid weak demand and steady offers.*
- *Global food imports are projected to hit a record $2.22 trillion in 2025, up nearly 8% from 2024, driven mainly by rising demand for higher-value products. FAO notes strong growth in imports of beverages and spices up 34.5% along with increases in dairy and edible oils. In contrast, imports of cereals and sugar are expected to decline due to lower global prices.*