Full Circle Commodities

Daily Pulses Report
18th November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	18-Nov	17-Nov	Change
1	Tur	FAQ	Akola (New)	7150	7050	100
2		Lemon	Chennai	6575	6575	0
3	Chana	Katawala	Indore	5725	5775	-50
4		Desi (new)	Bikaner	5600	5675	-75
5		Raj Line (New)	Delhi	5700	5775	-75
6		MP Line (New)	Delhi	5625	5700	-75
7		Tanzania	Mumbai (New)	5275	5325	-50
8		Australia	Mumbai	5500	5550	-50
9		Australia	Kandla /Mundra	5450	5525	-75
10	Urad	FAQ	Chennai	6725	6700	25
11		SQ	Chennai	7275	7250	25
12		FAQ	Mumbai	6825	6825	0
13	Lentil	Nipper No.1	Kolkata	6300	6375	-75
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3425	3450	-25
16		Russia	Kandla /Mundra	3350	3375	-25

India Rainfall Status

Region	Week (06.11.2025 to 12.11.2025)			Season (01.10.2025 to 12.11.2025)		
	Actual (mm)	Normal (mm)	Departure (%)	Actual (mm)	Normal (mm)	Departure (%)
East & Northeast India	2.6	7.3	-65%	155.7	135.7	15%
Northwest India	0	2.6	-99%	58.9	26.3	124%
Central India	0	3.9	-99%	102.1	63.7	60%
South Peninsula	6.6	22.7	-71%	225.3	198.3	14%
The Country as a Whole	1.7	7.7	-78%	121.6	90.1	35%

Source: Department of Agriculture & Farmers Welfare

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	18-Nov	17-Nov	Change
1	Tur	Lemon	Chennai	Nov	730	725	5
2		Mozambique - White	Nhava Sheva	Nov-Dec	610	620	-10
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	590	600	-10
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	515	525	-10
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	610	620	-10
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	540	550	-10
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	560	570	-10
8	Urad	FAQ	Chennai	Nov	735	725	10
9		SQ		Nov	810	800	10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	520	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	500	500	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	480	480	0
13		Australia	Mumbai/Kolkata	Oct-Nov	530	530	0
14		Australia	Mumbai/Kolkata	Nov - Dec	515	515	0
15		Australia	Mumbai/Kolkata	Dec-Jan	490	490	0
16		Tanzania	Mumbai	Nov	590	590	0
17	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
18		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
19		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	515	515	0
20	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	300	305	-5

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News Highlights

- *Rainfall is set to return to southeast India this week, with the IMD forecasting showers till November 23 due to a low-pressure system over the Bay of Bengal. Heavy rain is likely in Tamil Nadu, Kerala and coastal Andhra Pradesh, ending the recent dry spell. Meanwhile, a cold wave will grip central and northern states, with temperatures expected to fall by 3–5°C.*
- *India's rabi pulses sowing has reached 5.28 million hectares as of 14 November 2025, showing a 7.95% increase over last year. Chana, masoor, and matar have recorded strong progress with gains of 9.99%, 12.34%, and 12.03%, respectively. However, urad, moong, lathyrus, and other pulses remain below last year's levels, with urad and moong showing sharp declines. Overall, higher sowing in key crops like chana and masoor is supporting the season's positive trend.*
- *Imported Lemon tur prices from Myanmar have softened in Chennai, while domestic markets show a mixed trend due to limited mill buying. With high-cost stocks held by importers and the new crop arriving next month, only slight price improvement is expected, though a major rise is unlikely. Demand remains steady due to the wedding season.*
- *Due to weak buying from dal mills, chana prices have softened in Delhi. Traders say that despite the consumption season, mills are purchasing only as needed because global chana production estimates are higher and port stocks of yellow peas and chana are already large. However, demand for chana dal and besan is expected to remain firm during the season, so a major price decline is unlikely. Most good-quality stock from producing states has already been sold, and the remaining stock is seeing limited selling at lower prices.*
- *Desi masoor and imported masoor prices remained steady as global production estimates are high and government agencies continue to sell from the central pool. A slight price improvement is possible, but a major rise is unlikely. Demand from Bihar, Bengal, and Assam remains firm, while arrivals in MP and UP are limited, with the new crop expected in April.*
- *Turkey's lentil harvest dropped sharply this year, with red lentil output down 43% and green lentils down 58%, one of the smallest crops on record. This poor harvest may boost Turkey's import demand, offering some support to Canada, which faces a large but variable-quality crop of nearly 3 million MT.*
- *Australia's winter crop arrivals have reached nearly 4.8 million MT, with regional data showing distinct production strengths. Queensland leads in chana output with a 39.7% share, while South Australia dominates masoor (lentil) production at 49.5%. New South Wales also contributes significantly to chana at 58.5%, whereas Victoria is a key masoor producer with 43.9%. Western Australia has a minimal share in both crops.*