Full Circle Commodities

Daily Pulses Report
20th November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	20-Nov	19-Nov	Change
1	Tur	FAQ	Akola (New)	7100	7100	0
2		Lemon	Chennai	6550	6550	0
3	Chana	Katawala	Indore	5675	5675	0
4		Desi (new)	Bikaner	5625	5575	50
5		Raj Line (New)	Delhi	5725	5750	-25
6		MP Line (New)	Delhi	5650	5675	-25
7		Tanzania	Mumbai (New)	5275	5275	0
8		Australia	Mumbai	5525	5475	50
9		Australia	Kandla /Mundra	5450	5400	50
10	Urad	FAQ	Chennai	6750	6675	75
11		SQ	Chennai	7350	7250	100
12		FAQ	Mumbai	6775	6825	-50
13	Lentil	Nipper No.1	Kolkata	6300	6300	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3425	3400	25
16		Russia	Kandla /Mundra	3375	3350	25

Rajasthan Rabi Pulses Sowing 2025–26 (Area in '000 Ha)					
Crops	**5 Yr Avg. Area (2019-20 to 2023-24)**	**Target Area**	**Area of Rabi 2025-26**	**Area of Rabi 2024-25**	**Change %**
Chana	2059.00	2150.00	1990.76	1755.69	13.39
Other Pulses	39.00	40.00	22.32	29.91	-25.39
Total Pulses	2098.00	2190.00	2013.07	1785.60	12.74
Source: Rajasthan Agriculture Department.					

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	20-Nov	19-Nov	Change
1	Tur	Lemon	Chennai	Nov	725	730	-5
2		Mozambique - White	Nhava Sheva	Nov-Dec	605	605	0
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	590	590	0
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	605	605	0
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	540	540	0
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	560	560	0
8	Urad	FAQ	Chennai	Nov	735	735	0
9		SQ		Nov	810	810	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	530	520	10
11		Australia	Mundra Port (Vessel)	Nov - Dec	505	500	5
12		Australia	Mundra Port (Vessel)	Dec-Jan	490	480	10
13		Australia	Mumbai/Kolkata	Oct-Nov	535	530	5
14		Australia	Mumbai/Kolkata	Nov - Dec	520	515	5
15		Australia	Mumbai/Kolkata	Dec-Jan	495	490	5
16		Tanzania	Mumbai	Nov	590	590	0
17	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
18		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
19		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	515	515	0
20	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	300	300	0

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News Highlights

- *The IMD has issued an alert for the Andaman & Nicobar Islands as a cyclonic circulation over the Bay of Bengal is expected to intensify from November 21, bringing heavy rainfall, thunderstorms and rough sea conditions. Authorities have issued Cautionary Signal-3 at Port Blair and may reschedule inter-island vessel operations for safety.*
- *Rajasthan's rabi pulses sowing for the 2025–26 season shows a strong start, with total coverage rising 12.74% to 2.01 million ha compared to last year. Chana acreage increased by 13.39% to 1.99 million ha, exceeding both last year's level and nearing the state's target. However, sowing of other pulses declined by 25.39%. Overall, the state is progressing well toward achieving its rabi pulses target for the season.*
- *Yellow pea imports declined sharply by 66% to 3,42,082 MT in April–September 2025, compared with 10,16,191 MT last year. In contrast, Urad imports saw a marginal rise of 0.81% to 3,99,612 MT from 3,96,391 MT a year ago. Meanwhile, Tur imports dropped 28% to 3,97,264 MT during April–September 2025, down from 5,53,695 MT in the same period last year.*
- *Odisha's Chief Minister has urged farmers to diversify into pulses and oilseeds to boost their income. The state government is promoting crop diversification through subsidies, tax relief, and support measures to help farmers adopt new crops and modern agricultural practices.*
- *The government has begun internal discussions on whether to extend the Urad import MoU with Myanmar beyond the current financial year. The review comes amid concerns over a possible decline in India's urad production, while Myanmar is projecting a record crop and has been urging India to continue the agreement since February.*
- *Moong prices remain stable in producing mandis. Traders said that arrivals are likely to continue due to favourable weather, and the Centre has approved MSP procurement of moong from Rajasthan. Although sowing was slightly lower than last year, the government is actively releasing stocks from the central pool. Experts believe overall moong production this season will be higher, so a sharp price rise is unlikely in the near term.*
- *Global Weather: Decent rainfall is forecast across the US Southern Plains, supporting winter crop conditions, while Brazil is expected to see increasingly wet weather, with significant precipitation likely over Mato Grosso during the next week.*
- *China imported no U.S. soybeans in October for the second straight month, even as its total soybean imports hit a record 9.48 million MT, driven by heavy purchases from South America. Shipments from Brazil rose 29% to 7.12 million MT (75% of total imports), while Argentina supplied 1.57 million MT, up 15% year-on-year.*