

Daily Pulses Report 21st November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	21-Nov	20-Nov	Change
1	Tur	FAQ	Akola (New)	7050	7100	-50
2		Lemon	Chennai	6550	6550	0
3	Chana	Katawala	Indore	5725	5675	50
4		Desi (new)	Bikaner	5600	5625	-25
5		Raj Line (New)	Delhi	5725	5725	0
6		MP Line (New)	Delhi	5650	5650	0
7		Tanzania	Mumbai (New)	5225	5275	-50
8		Australia	Mumbai	5475	5525	-50
9		Australia	Kandla /Mundra	5400	5450	-50
10		FAQ	Chennai	6800	6750	50
11	Urad	SQ	Chennai	7450	7350	100
12		FAQ	Mumbai	6850	6775	75
13	Lentil	Nipper No.1	Kolkata	6300	6300	0
14		Crimson No2	Mundra Port	5850	5850	0
15	Yellow Pea	Canada	Kandla / Mundra	3425	3425	0
16		Russia	Kandla /Mundra	3375	3375	0

State-wise Tur Production (In Million Tonnes)

State	2023-24	2024-25	Change (%)
Maharashtra	0.89	1.42	59.35
Karnataka	1.02	1.00	-2.16
Jharkhand	0.22	0.26	17.51
Gujarat	0.26	0.20	-23.86
Telangana	0.15	0.20	38.62
Andhra Pradesh	0.10	0.18	84.38
Madhya Pradesh	0.14	0.13	-7.30
Uttar Pradesh	0.40	0.12	-70.89
Others	0.25	0.13	-49.20
Total	3.42	3.62	6.06

Source: Department of Agriculture & Farmers Welfare

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	21-Nov	20-Nov	Change
1	Tur	Lemon	Chennai	Nov	730	725	5
2		Mozambique - White	Nhava Sheva	Nov-Dec	605	605	0
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	590	590	0
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	605	605	0
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	540	540	0
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	560	560	0
8	Urad	FAQ	Chennai	Nov	740	735	5
9		SQ		Nov	815	810	5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	530	530	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	505	505	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	490	490	0
13		Australia	Mumbai/Kolkata	Oct-Nov	535	535	0
14		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
15		Australia	Mumbai/Kolkata	Dec-Jan	495	495	0
16		Tanzania	Mumbai	Nov	590	590	0
17	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
18		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
19		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	515	515	0
20	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	300	300	0

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News Highlights

- North India is set to experience colder weather, with IMD predicting a 2–3°C drop in minimum temperatures over the next week. In contrast, Central and Western India may see a slight rise before stabilizing. Meanwhile, a developing system over the Bay of Bengal is expected to bring heavy to very heavy rainfall to the Andaman and Nicobar Islands, Tamil Nadu, Kerala, and parts of Andhra Pradesh in the coming days.
- The latest estimates show that India's tur production for 2024–25 has risen by about 6% to 3.62 million MT compared to last year. Maharashtra, Andhra Pradesh, Telangana, and Jharkhand have driven this growth with strong increases, especially Maharashtra (+59%) and Andhra Pradesh (+84%). However, some key states like Uttar Pradesh, Gujarat, and Karnataka have recorded sharp declines, indicating uneven production trends across regions.
- Maharashtra's rabi pulses sowing stands at 0.711 million hectares as of November 17, down sharply from 0.884 million hectares last year, marking a 19.5% decline. Chana acreage has fallen significantly to 0.688 million hectares from 0.862 million hectares (-20%), while sowing of other pulses has inched up to 0.024 million hectares from 0.022 million hectares, a 7.5% increase.
- India's final pulses production estimate for 2024–25 stands at 25.68 million MT, up by 1.44 million MT from last year. Moong shows the strongest rise, reaching 4.24 million MT, supported by higher summer output. Chana and masoor also record modest gains, while urad and some other pulses show mixed seasonal trends. Overall, improved productivity in key crops has strengthened the country's pulses output this year.
- India's foodgrain production touched a record 357.32 million MT in 2024–25, up 7.65% from last year, driven by the highest-ever output of rice, wheat, soybean, and groundnut. Kharif rice rose to 122.77 million MT, while wheat reached 117.94 million MT. Agriculture Minister Shivraj Singh Chouhan said production has increased by over 106 million MT in the past decade.
- Chana imports fell sharply to 47,662 MT during April–September 2025, a steep 58% decline compared to 1,13,422 MT in the same period last year. Australia and Tanzania remained the main suppliers, but overall monthly arrivals remained much lower than last year, reflecting reduced import dependence and improved domestic availability.
- Masoor imports dropped sharply to 2,28,253 MT in April–September 2025, a steep 49% decline from 4,45,591 MT in the same period last year. Shipments from Canada and Australia remained the largest contributors, but overall arrivals were significantly lower across all major origins, reflecting reduced import demand and better domestic supply.