

Daily Pulses Report 24th November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	24-Nov	21-Nov	Change
1	Tur	FAQ	Akola (New)	6900	7050	-150
2		Lemon	Chennai	6450	6550	-100
3	Chana	Katawala	Indore	5625	5725	-100
4		Desi (new)	Bikaner	5575	5600	-25
5		Raj Line (New)	Delhi	5700	5725	-25
6		MP Line (New)	Delhi	5625	5650	-25
7		Tanzania	Mumbai (New)	5250	5225	25
8		Australia	Mumbai	5500	5475	25
9		Australia	Kandla /Mundra (New)	5450	5450	0
10		Australia	Kandla /Mundra (Old)	5400	5400	0
11	Urad	FAQ	Chennai	6800	6800	0
12		SQ	Chennai	7400	7450	-50
13		FAQ	Mumbai	6925	6850	75
14	Lentil	Nipper No.1	Kolkata	6300	6300	0
15		Crimson No2	Mundra Port	5825	5850	-25
16	Yellow Pea	Canada	Kandla / Mundra	3400	3425	-25
17		Russia	Kandla /Mundra	3300	3375	-75

India's Rabi Pulses Sowing as on Nov 21, 2025

(in million MT)

Crops	Normal Rabi Area (DES)	Area Sown 2025-26	Area Sown 2024-25	Change %
Chana	10.09	5.31	4.93	8.95
Masoor	1.51	0.86	0.81	5.31
Field Pea	0.85	0.61	0.56	7.77
Kulthi	0.16	0.08	0.08	-
Urad	0.61	0.09	0.11	-21.73
Moong	0.18	0.03	0.03	-11.12
Lathyrus	0.32	0.14	0.16	-12.33
Other Pulses	0.52	0.38	0.49	-21.71
Total Pulses	14.63	7.36	6.81	7.64

Source: Department of Agriculture & Farmers Welfare

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	24-Nov	21-Nov	Change
1	Tur	Lemon	Chennai	Nov	725	730	-5
2		Mozambique - White	Nhava Sheva	Nov-Dec	600	605	-5
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	585	590	-5
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	600	605	-5
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	535	540	-5
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	560	560	0
8	Urad	FAQ	Chennai	Nov	745	740	5
9		SQ		Nov	820	815	5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	530	-10
11		Australia	Mundra Port (Vessel)	Nov - Dec	505	505	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	490	490	0
13		Australia	Mumbai/Kolkata	Oct-Nov	530	535	-5
14		Australia	Mumbai/Kolkata	Nov - Dec	515	520	-5
15		Australia	Mumbai/Kolkata	Dec-Jan	495	495	0
16	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	515	515	0
19	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	300	300	0

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News Highlights

- Southern states are set for several days of heavy rain as a low-pressure system forming over the Strait of Malacca moves toward the Bay of Bengal and is expected to intensify into a depression by November 24. With an active circulation over the southeast Arabian Sea adding to the weather activity, the IMD has issued alerts for Tamil Nadu, Kerala, Karnataka, Lakshadweep, and the Andaman & Nicobar Islands.
- India's rabi pulses sowing has risen 8% year-on-year as of November 21, 2025, with total acreage reaching 7.33 million hectares. Chana, the largest rabi pulse, has expanded by 9%, while masoor and field pea have also posted notable gains. However, sowing of urad and moong remains lower than last year. Overall, improved progress in major crops has driven a healthy increase in total rabi pulses acreage.
- Gujarat's rabi pulses sowing has increased 4.7% this season as of November 24, 2025, driven mainly by a strong rise in chana acreage. Chana sowing has jumped 18.3% to 0.21 million hectares compared with last year's 0.18 million hectares. However, sowing of other pulses has declined sharply by 49%, pulling down overall gains to a moderate level.
- Urad prices are getting support from need-based buying, tight availability of good-quality stocks, and declining Kharif arrivals. Imported prices firmed up as millers bought at lower levels, aided by higher Myanmar CNF rates and a weaker rupee. Domestic markets saw mixed movement, with lower arrivals and mild buying interest.
- Tur prices may remain supported due to need-based buying and the wide MSP gap, even though recent trends are weak. During the week ending 22 November 2025, both imported and domestic Tur eased as new crop arrivals started in Karnataka and imports from Africa and Myanmar added supply pressure. With mill demand subdued and dal offtake weak, overall sentiment stayed soft, and future price movement will depend largely on MSP procurement.
- Chana prices are expected to stay range-bound to weak due to sluggish demand for dal and besan, cautious mill buying, and steady rabi sowing. Prices fell further in the week ending 22 November 2025 as Australian chana arrivals, expectations of a good crop, and cheaper yellow pea imports reduced demand. Imported Tanzanian and Australian chana also eased amid weak domestic sentiment.
- Kabul chana exports surged 55% in January–September 2025 to 1,00,655 MT, up from 64,778 MT a year earlier. The UAE remained the biggest buyer with over 31,000 MT, followed by steady demand from Sri Lanka, China, Algeria, and Egypt. Strong growth across key markets contributed to the sharp rise in overall exports.

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