

Daily Pulses Report 25th November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	25-Nov	24-Nov	Change
1	Tur	FAQ	Akola (New)	6900	6900	0
2		Lemon	Chennai	6450	6450	0
3	Chana	Katawala	Indore	5750	5625	125
4		Desi (new)	Bikaner	5600	5575	25
5		Raj Line (New)	Delhi	5700	5700	0
6		MP Line (New)	Delhi	5650	5625	25
7		Tanzania	Mumbai (New)	5250	5250	0
8		Australia	Mumbai	5500	5500	0
9		Australia	Kandla /Mundra (New)	5425	5450	-25
10		Australia	Kandla /Mundra (Old)	5400	5400	0
11	Urad	FAQ	Chennai	6825	6800	25
12		SQ	Chennai	7500	7400	100
13		FAQ	Mumbai	6950	6925	25
14	Lentil	Nipper No.1	Kolkata	6250	6300	-50
15		Crimson No2	Mundra Port	5825	5825	0
16	Yellow Pea	Canada	Kandla / Mundra	3400	3400	0
17		Russia	Kandla /Mundra	3300	3300	0

India Rainfall Status

Region	Week (13.11.2025 to 19.11.2025)			Season (01.10.2025 to 19.11.2025)		
	Actual (mm)	Normal (mm)	Departure (%)	Actual (mm)	Normal (mm)	Departure (%)
East & Northeast India	0.1	4.3	-98	155.7	140	11
Northwest India	0	2.7	-100	58.9	29	103
Central India	0	3.5	-100	102.1	67.2	52
South Peninsula	4	21.1	-52	235.4	219.4	7
Country as a Whole	2	6.9	-71	123.6	97	27

Source: Department of Agriculture & Farmers Welfare

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 25th November 2025

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	25-Nov	24-Nov	Change
1	Tur	Lemon	Chennai	Nov	725	725	0
2		Mozambique - White	Nhava Sheva	Nov-Dec	600	600	0
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	585	585	0
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	600	600	0
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	535	535	0
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	560	560	0
8	Urad	FAQ	Chennai	Nov	750	745	5
9		SQ		Nov	830	820	10
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	520	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	505	505	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	490	490	0
13		Australia	Mumbai/Kolkata	Oct-Nov	530	530	0
14		Australia	Mumbai/Kolkata	Nov - Dec	515	515	0
15		Australia	Mumbai/Kolkata	Dec-Jan	495	495	0
16	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	515	515	0
19	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	300	300	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 25th November 2025

News Highlights

- A strengthening weather system over the Bay of Bengal is set to bring heavy to very heavy rain, strong winds, and rough seas across southern and coastal states this week. Tamil Nadu, Kerala, Andaman & Nicobar Islands, and coastal Andhra Pradesh will see the heaviest impact between Nov 25–30. If it intensifies into a cyclone, it will be named 'Senyar'.
- One vessel from Australia is expected to arrive at Mundra Port on December 5, and another on December 17. Each vessel is likely carrying around 30,000 MT of chana.
- The price range of various agricultural commodities across different states and seasons. In Madhya Pradesh, M. Seeds (Rabi–25) show a price range between ₹6700 and ₹6707 per quintal. Urad from the S-25 season records a price of ₹6356. Masoor (R-25) ranges between ₹6657 and ₹6666. Moong displays varied pricing across regions and seasons: in Odisha (R-25) it is priced at ₹6661, while in Madhya Pradesh it shows ₹5508 (S-23) and ₹6509 (S-24).
- India's goal of achieving self-sufficiency in pulses a key protein source for most households has remained challenging for decades. Despite continuous efforts to narrow the demand–supply gap, dependence on imports has only increased. Imports rose from 2.6 million MT in 2020–21 to 4.7 million MT in 2023–24, and are estimated to have surged to a record 7 million MT in 2024–25, highlighting the widening domestic shortfall.
- Karnataka Chief Minister has urged Prime Minister Modi to order immediate MSP procurement as maize and moong prices have crashed to record lows in the state. Against the MSP of ₹2,400 per quintal for maize and ₹8,768 per quintal for moong, farmers are receiving only ₹1,600–₹1,800 for maize and ₹5,400 for moong. The sharp gap between MSP and market prices has intensified farmer distress, prompting the demand for urgent central intervention.
- Rajasthan's Rabi pulses sowing progress for the 2025–26 season compared to last year. Gram acreage has increased by 9.44%, reflecting strong sowing momentum, while other pulses have seen a decline of 34.18%. Overall, total pulses show a positive growth of 6.6%, indicating improved sowing activity this season.
- Australia Weather: Severe Tropical Cyclone Fina formed on November 19 and passed close to Darwin on November 22 before intensifying to Category 4 on November 23. It brought heavy rainfall of 50–400 mm across the NT, with a peak of 487 mm at Middle Point. Moisture and associated troughs triggered widespread storms across eastern Australia, while southern regions saw thunderstorms, hail, and flash flooding.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.