

Daily Pulses Report

27th November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	26-Nov	25-Nov	Change
1	Tur	FAQ	Akola (New)	6900	6900	0
2		Lemon	Chennai	6450	6450	0
3	Chana	Katawala	Indore	5825	5750	75
4		Desi (new)	Bikaner	5600	5600	0
5		Raj Line (New)	Delhi	5775	5700	75
6		MP Line (New)	Delhi	5700	5650	50
7		Tanzania	Mumbai (New)	5250	5250	0
8		Australia	Mumbai	5500	5500	0
9		Australia	Kandla /Mundra (New)	5425	5425	0
10		Australia	Kandla /Mundra (Old)	5400	5400	0
11	Urad	FAQ	Chennai	6900	6825	75
12		SQ	Chennai	7525	7500	25
13		FAQ	Mumbai	7025	6950	75
14	Lentil	Nipper No.1	Kolkata	6250	6250	0
15		Crimson No2	Mundra Port	5825	5825	0
16	Yellow Pea	Canada	Kandla / Mundra	3400	3400	0
17		Russia	Kandla /Mundra	3300	3300	0

State wise Kharif Urad Production (In Million MT)

State	2025-26	2024-25	Change %
Maharashtra	0.33	0.27	-0.18
Uttar Pradesh	0.24	0.23	-0.03
Rajasthan	0.13	0.17	0.33
Madhya Pradesh	0.24	0.14	-0.40
Jharkhand	0.11	0.09	-0.23
Gujarat	0.08	0.08	-0.06
Karnataka	0.06	0.04	-0.32
West Bengal	0.05	0.03	-0.37
Odisha	0.03	0.03	0.15
Andhra Pradesh	0.03	0.03	-0.13
Others	0.04	0.06	0.51
Total	1.34	1.21	-0.10

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	27-Nov	26-Nov	Change
1	Tur	Lemon	Chennai	Nov	725	725	0
2		Mozambique - White	Nhava Sheva	Nov-Dec	590	595	-5
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	575	580	-5
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	590	595	-5
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	535	540	-5
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	550	565	-15
8	Urad	FAQ	Chennai	Nov	760	760	0
9		SQ		Nov	840	835	5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	515	520	-5
11		Australia	Mundra Port (Vessel)	Nov - Dec	500	505	-5
12		Australia	Mundra Port (Vessel)	Dec-Jan	490	490	0
13		Australia	Mumbai/Kolkata	Oct-Nov	520	525	-5
14		Australia	Mumbai/Kolkata	Nov - Dec	510	510	0
15		Australia	Mumbai/Kolkata	Dec-Jan	495	495	0
16	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	515	515	0
19	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	300	300	0

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News Highlights

- *Tamil Nadu, including Chennai and several delta districts, is preparing for heavy to very heavy rainfall as Cyclone Senyar is expected to form over the Bay of Bengal by November 27. The IMD has warned of extremely wet conditions, with very heavy rain likely on November 28 in major delta districts, across seven districts including Chennai on November 29, and in Tiruvallur on November 30.*
- *The vessel M.V. Hoang Anh 08 carrying 18,036 MT of Mozambique-origin pigeon peas (tur) is scheduled to arrive at Mumbai Port on December 7, 2025. A total of 360,000 bags are consigned to multiple buyers, including major importers such as Adimss Agri India Pvt Ltd, Agrogrop India Trade Services, Gujarat Peanut Products, Inpra Exim Enterprises, Kar Agro Products, and others, indicating strong inbound supply for the domestic market.*
- *Urad prices in Chennai firmed up for the second day, supported by higher Burma quotes and a stronger dollar making imports costlier. Domestic markets stayed mostly steady to weak, though festive and wedding demand in the South may offer limited support. MSP procurement approval in Rajasthan could give mild upside, but a sharp rally is unlikely.*
- *Prices of imported lemon tur from Burma remained stable in Chennai, while limited buying by domestic dal mills kept the market range-bound. New crop arrivals have begun in Karnataka and Maharashtra and are expected to increase in December, prompting millers to purchase only as per requirement. Although wedding-season demand and lower stockist selling may offer some support, traders do not expect any major upward price movement.*
- *Chana prices in Delhi rose as dal mill buying increased, with demand for chana dal and besan expected to stay firm this season. However, a major price rally is unlikely due to ample global supplies, cheaper Australian imports, and good stocks of chana and yellow peas at ports.*
- *Desi masoor prices in Delhi remained steady, and imported masoor also stayed stable at the ports for the second day. With mills buying only as needed, a slight improvement is possible, but a major price rise is unlikely due to higher global production and continuous government sales from the central pool. Seasonal demand from Bihar, Bengal, and Assam remains firm, while arrivals in MP and UP are limited, with the new crop expected in April. Import volumes have also declined in the first half of the current fiscal year.*
- *Malaysian palm oil prices closed higher for the second consecutive trading day. Chicago soyoil futures were shut due to a holiday. According to analysts, Malaysian palm oil futures ended Thursday with strong gains as buying picked up in the afternoon session, supported by strength in the Dalian edible oil market and short covering. However, investors remained cautious as demand from major buyers is still weak and supplies in Malaysia continue to rise.*