Full Circle Commodities

Daily Pulses Report
28th November 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	28-Nov	27-Nov	Change
1	Tur	FAQ	Akola (New)	6900	6900	0
2		Lemon	Chennai	6425	6450	-25
3	Chana	Katawala	Indore	5750	5825	-75
4		Desi (new)	Bikaner	5625	5625	0
5		Raj Line (New)	Delhi	5725	5775	-50
6		MP Line (New)	Delhi	5625	5700	-75
7		Tanzania	Mumbai (New)	5250	5300	-50
8		Australia	Mumbai	5475	5525	-50
9		Australia	Kandla /Mundra (New)	5450	5475	-25
10		Australia	Kandla /Mundra (Old)	5400	5425	-25
11	Urad	FAQ	Chennai	6900	6900	0
12		SQ	Chennai	7500	7550	-50
13		FAQ	Mumbai	7025	7025	0
14	Lentil	Nipper No.1	Kolkata	6250	6250	0
15		Crimson No2	Mundra Port	5825	5825	0
16	Yellow Pea	Canada	Kandla / Mundra	3475	3425	50
17		Russia	Kandla /Mundra	3400	3325	75

State wise Kharif Tur Production (In Million MT)

State	2025–26	2024–25	Change %
Maharashtra	14.23	12.61	-11.38
Karnataka	9.98	9.22	-7.62
Gujarat	2.01	2.93	45.77
Uttar Pradesh	1.15	2.86	148.70
Odisha	0.25	1.79	616.00
Telangana	2.01	1.71	-14.93
Jharkhand	2.55	1.68	-34.12
Andhra Pradesh	1.77	1.17	-33.19
Madhya Pradesh	1.27	0.93	-26.77
Others	1.02	1.07	4.90
Total	36.24	35.97	-0.75

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	28-Nov	27-Nov	Change
1	Tur	Lemon	Chennai	Nov	720	725	-5
2		Mozambique - White	Nhava Sheva	Nov-Dec	585	590	-5
3		Mozambique- Gajri	Nhava Sheva	Nov-Dec	575	575	0
4		Mozambique - Lakhota	Nhava Sheva	Nov-Dec	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Nov-Dec	585	590	-5
6		Tanzania -Dodoma	Nhava Sheva	Nov-Dec	535	535	0
7		Tanzania - Matwara	Nhava Sheva	Nov-Dec	550	550	0
8	Urad	FAQ	Chennai	Nov	770	760	10
9		SQ		Nov	845	840	5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	515	515	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	500	500	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	490	490	0
13		Australia	Mumbai/Kolkata	Oct-Nov	520	520	0
14		Australia	Mumbai/Kolkata	Nov - Dec	510	510	0
15		Australia	Mumbai/Kolkata	Dec-Jan	495	495	0
16	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	515	515	0
19	Yellow Pea	Canada	Mundra Port (Vessel)	Nov - Dec	300	300	0

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News Highlights

- *Cyclonic Storm Ditwah is moving north-northwest over coastal Sri Lanka and the southwest Bay of Bengal, and is expected to approach the Tamil Nadu–Puducherry–south Andhra Pradesh coasts by early November 30. As of early morning, it was located about 440 km south-southeast of Puducherry and 540 km south of Chennai. Heavy to very heavy rain is likely over southern India from November 28 to December 2.*
- *Rabi sowing in Maharashtra is progressing slowly, with only 45% of the average area covered as of November 24 due to moisture stress, delayed monsoon withdrawal, and staggered kharif harvests. Major crops—including cereals, pulses, and oilseeds—are significantly behind normal sowing levels. However, reservoir storage remains high at 91%, offering adequate water availability for the season.*
- *The latest mandi data shows that key pulses are trading well below their Minimum Support Prices (MSP) across India. As of November 21, 2025, Moong and Urad are the most heavily discounted, with prices 23–24% below MSP, followed by Tur at nearly 19% lower. Gram and Masoor are also below support levels, though with relatively smaller gaps.*
- *Chana acreage in the 2025–26 rabi season is expected to remain steady, with gains in Gujarat and Rajasthan likely balancing reduced sowing in Madhya Pradesh, where farmers are shifting towards wheat due to better incentives and residual moisture. Weak chana prices and reports of Australian forward prices being nearly 10% below MSP are also discouraging growers, according to industry sources.*
- *Global Weather: Conditions remain largely unchanged, with no major drivers impacting the markets for now. Russia's cumulative rainfall is still below the long-term average but slightly higher than last year. France is receiving above-normal precipitation, while Germany and Ukraine are close to their seasonal averages.*
- *As of November 28, Ukraine has harvested 52.58 million MT of cereals from 89% of the sown area, with wheat, corn, and barley leading the output. Oilseed harvesting has reached 17.08 million MT, and winter crop sowing is nearly complete at 6.43 million hectares. Despite ongoing challenges, Ukraine expects about 60 million MT of cereals and 20 million MT of oilseeds this season, reinforcing its role in global food security.*
- *La Niña has disrupted rainfall patterns across Brazil's key crop regions, delaying October fieldwork and tightening the 2025/26 production outlook. Consultancies such as Pine Agronegócios and Datagro have slightly trimmed their forecasts, citing delayed planting, localized drought, and irregular rains. While improved conditions in some southern and northern areas may still support a strong harvest, weather risks remain a major concern for Brazil's crop output.*