

Daily Pulses Report 01st December 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	1-Dec	28-Nov	Change
1	Tur	FAQ	Akola (New)	6950	6900	50
2		Lemon	Chennai	6450	6425	25
3	Chana	Katawala	Indore	5850	5750	100
4		Desi (new)	Bikaner	5625	5625	0
5		Raj Line (New)	Delhi	5775	5725	50
6		MP Line (New)	Delhi	5700	5625	75
7		Tanzania	Mumbai (New)	5300	5250	50
8		Australia	Mumbai	5550	5475	75
9		Australia	Kandla /Mundra (New)	5450	5450	0
10		Australia	Kandla /Mundra (Old)	5400	5400	0
11	Urad	FAQ	Chennai	6875	6900	-25
12		SQ	Chennai	7475	7500	-25
13		FAQ	Mumbai	7025	7025	0
14	Lentil	Nipper No.1	Kolkata	6250	6250	0
15		Crimson No2	Mundra Port	5825	5825	0
16	Yellow Pea	Canada	Kandla / Mundra	3550	3475	75
17		Russia	Kandla / Mundra	3500	3400	100

India's Rabi Pulses Sowing as on Nov 28, 2025

(in million MT)

Crops	Normal Rabi Area (DES)	Area Sown 2025–26	Area Sown 2024–25	Change %
Chana	10.02	6.05	6.01	0.58
Masoor	1.55	1.27	1.16	9.03
Field Pea	0.62	0.64	0.66	-2.95
Kulti	0.20	0.19	0.29	-34.02
Urad	0.62	0.15	0.15	-1.48
Moong	0.48	0.12	0.10	14.39
Lathyrus	0.16	0.02	0.02	-11.02
Other Pulses	0.54	0.27	0.31	-11.82
Total Pulses	14.19	8.74	8.51	2.79

Source: Department of Agriculture & Farmers Welfare

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 01st December 2025

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	1-Dec	28-Nov	Change
1	Tur	Lemon	Chennai	Dec	718	720	-2
2		Mozambique - White	Nhava Sheva	Dec	600	585	15
3		Mozambique- Gajri	Nhava Sheva	Dec	590	575	15
4		Mozambique -Lakhota	Nhava Sheva	Dec	520	515	5
5		Tanzania -Arusha	Nhava Sheva	Dec	595	585	10
6		Tanzania -Dodoma	Nhava Sheva	Dec	545	535	10
7		Tanzania - Matwara	Nhava Sheva	Dec	560	550	10
8	Urad	FAQ	Chennai	Dec	760	770	-10
9		SQ		Dec	840	845	-5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	515	5
11		Australia	Mundra Port (Vessel)	Nov - Dec	505	500	5
12		Australia	Mundra Port (Vessel)	Dec-Jan	495	490	5
14		Australia	Mumbai/Kolkata	Nov - Dec	515	510	5
15		Australia	Mumbai/Kolkata	Dec-Jan	500	495	5
16	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	520	515	5
19	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	310	300	10

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 01st December 2025

News Highlights

- IMD expects **normal to below-normal temperatures** in central and northwest India during December–February, easing earlier concerns of a harsh winter despite ongoing La Niña conditions. October 2025 was unusually wet, recording the second-highest rainfall since 2001, with many heavy rain events, especially in Bihar, North Bengal, Telangana, and Andhra Pradesh.
- India's 2025-26 rabi pulses sowing is up by 2% as of November 28, 2025, compared to the same period last year. Higher acreage in crops like chana, masoor, and moong has supported the overall rise, even though field pea and lathyrus have recorded notable declines. Total pulses coverage has reached 8.74 million hectares so far, reflecting steady progress in the current rabi season.
- Gujarat's rabi pulses sowing for the 2025–26 season has shown strong progress, with total pulses acreage rising by 18% compared to last year. Chana has led the expansion with a significant 26.5% increase in sown area, while acreage under other pulses has declined sharply by about 40%. Overall, the state's pulses coverage has reached 0.52 million hectares, well above last year's level.
- A total of around 0.28 million MT of Australian chana is expected to arrive in India during December 2025, as per the latest vessel lineup. Multiple vessels—including V Bros, VSC Pollux, JNS Dragon, Ansac Pride, and Nord Taipei—are scheduled to reach between 5th - 26th December, with individual consignments ranging from 22,000 to 33,000 MT. Some arrival dates are provisional, calculated from Singapore, and may be updated later.
- Urad prices are likely to stay steady to weak amid thin demand, heavy port arrivals, and need-based buying. Burma-origin prices firmed for the second week on higher CNF rates, a weaker rupee, and lower Kharif arrivals, with output seen 10% lower at 1.21 million MT. Domestic markets showed mixed trends, and demand for Urad dal remained average.
- Tur prices are expected to stay soft to steady due to weak mill demand, pressure from imported supplies, and subdued CNF rates from Myanmar. Burma-origin Tur fell during the week ending 29 Nov, while new arrivals in Karnataka were small and of average quality. Africa-origin Tur traded steady as millers continued buying at lower prices. Domestic markets showed mixed trends, with Solapur remaining weak and Akola and Gulbarga gaining on need-based buying.
- Chana prices are likely to stay range-bound to weak due to slow mill demand, steady supply, and upcoming import arrivals. Markets saw mixed movement during the week ending 29 Nov, with only selective gains on need-based buying for good quality lots. Caution persists amid ongoing Rabi sowing and expected bulk imports by late December. Australia-origin Chana remained firm at ports, supported by good quality and steady miller demand.