

Daily Pulses Report

02nd December 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	2-Dec	1-Dec	Change
1	Tur	FAQ	Akola (New)	6900	6950	-50
2		Lemon	Chennai	6425	6450	-25
3	Chana	Katawala	Indore	5900	5850	50
4		Desi (new)	Bikaner	5650	5625	25
5		Raj Line (New)	Delhi	5750	5775	-25
6		MP Line (New)	Delhi	5700	5700	0
7		Tanzania	Mumbai (New)	5325	5300	25
8		Australia	Mumbai	5600	5550	50
9		Australia	Kandla /Mundra (New)	5500	5450	50
10		Australia	Kandla /Mundra (Old)	5450	5400	50
11	Urad	FAQ	Chennai	6850	6875	-25
12		SQ	Chennai	7475	7475	0
13		FAQ	Mumbai	7025	7025	0
14	Lentil	Nipper No.1	Kolkata	6250	6250	0
15		Crimson No2	Mundra Port	5825	5825	0
16	Yellow Pea	Canada	Kandla / Mundra	3550	3550	0
17		Russia	Kandla /Mundra	3500	3500	0

Australia Chickpea Crop Estimates (2025–26)

State/Region	Sep ha	Sep MT	Dec ha	Dec MT
Qld	450,000	835,000	470,000	910,000
NSW	590,000	1,230,000	590,000	1,180,000
Vic, SA, WA	37,500	37,500	23,500	29,500
TOTAL	1,077,500	2,102,000	1,083,500	2,119,500

Australia Lentil Crop Estimates (2025–26)

State/Region	Sep ha	Sep MT	Dec ha	Dec MT
Qld	1,100	1,200	1,500	1,600
NSW	75,000	90,000	75,000	90,000
Vic	530,000	750,000	530,000	860,000
SA	515,000	845,000	515,000	937,000
WA	15,000	21,000	15,000	21,000
TOTAL	1,136,100	1,707,200	1,136,500	1,909,600

Source: ABARES

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	2-Dec	1-Dec	Change
1	Tur	Lemon	Chennai	Dec	720	718	2
2		Mozambique - White	Nhava Sheva	Dec	600	600	0
3		Mozambique- Gajri	Nhava Sheva	Dec	590	590	0
4		Mozambique -Lakhota	Nhava Sheva	Dec	520	520	0
5		Tanzania -Arusha	Nhava Sheva	Dec	595	595	0
6		Tanzania -Dodoma	Nhava Sheva	Dec	545	545	0
7		Tanzania - Matwara	Nhava Sheva	Dec	560	560	0
8	Urad	FAQ	Chennai	Dec	750	760	-10
9		SQ		Dec	840	840	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	520	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	505	505	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	495	495	0
14		Australia	Mumbai/Kolkata	Nov - Dec	515	515	0
15		Australia	Mumbai/Kolkata	Dec-Jan	500	500	0
16	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Nov - Dec	Nil	Nil	Nil
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	520	520	0
19	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	310	310	0

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News Highlights

- India's rabi sowing is off to a strong start, with 62% of the normal area already planted, supported by early sowing and favourable weather. Mustard has covered 97% of its normal area, while chana and wheat have reached 62% and 60%, respectively. Total sown area reached 39.31 million ha by November 28, up nearly 10% from last year, with wheat acreage rising sharply to 18.74 million ha. Other crops like paddy, maize, barley, jowar, and nutri/coarse cereals have also recorded higher acreage compared to last year.
- Burma's urad exports in 2025 totaled 0.80 million MT, slightly lower than 2024, showing a 4.1% decline. Monthly trends were mixed and strong growth was seen in February, September, and November, while sharp drops occurred in May, July, and June. Despite some months outperforming last year, overall exports slipped due to significant mid-year reductions.
- In the global market, edible oil prices strengthened during the evening session. Malaysian palm oil gained more than 1.5%, while soyoil prices in Chicago also moved higher. According to analysts, Malaysian palm oil futures closed stronger on Tuesday as rising prices of other edible oils worldwide supported market sentiment.
- Australia Weather: Severe Tropical Cyclone Fina hit the northeast Kimberley coast on November 25, bringing intense rain. Storms driven by troughs and humid air produced 15–50 mm across much of northern, central, and eastern Australia, with some areas topping 150 mm. Southern regions saw 5–50 mm. The week's highest total was 223 mm at Wyndham Aero, including 147 mm in a single day from Fina.
- ABARES has lifted estimates for Australia's 2024-25 pulse crops. Chickpea production is put at 2.12 million MT, the second-largest on record after last year. Lentils are forecast at a record 1.91 million MT, 11% above the September estimate, while faba beans are expected to reach 930,000 MT, surpassing last season's record. Lupin output is forecast at 991,000 MT, its biggest crop since 2021-22.
- Chickpea prices have risen to about \$640/MT delivered Brisbane, supported by good crop quality but overshadowed by uncertainty over a likely increase in India's import tariff from 10% to 30%. With India's domestic prices below MSP and a large crop coming, both exporters and importers are cautious, and many Australian growers are holding back sales. Bangladesh has provided early demand ahead of Ramadan, with limited buying from Pakistan, the Middle East, and Nepal, though container prices have softened.

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