

Daily Pulses Report

03rd December 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	3-Dec	2-Dec	Change
1	Tur	FAQ	Akola (New)	6900	6900	0
2		Lemon	Chennai	6400	6425	-25
3	Chana	Katawala	Indore	5850	5900	-50
4		Desi (new)	Bikaner	5625	5650	-25
5		Raj Line (New)	Delhi	5750	5750	0
6		MP Line (New)	Delhi	5675	5700	-25
7		Tanzania	Mumbai (New)	5325	5325	0
8		Australia	Mumbai	5600	5600	0
9		Australia	Kandla /Mundra (New)	5500	5500	0
10		Australia	Kandla /Mundra (Old)	5450	5450	0
11	Urad	FAQ	Chennai	6850	6850	0
12		SQ	Chennai	7450	7475	-25
13		FAQ	Mumbai	6975	7025	-50
14	Lentil	Nipper No.1	Kolkata	6250	6250	0
15		Crimson No2	Mundra Port	5825	5825	0
16	Yellow Pea	Canada	Kandla / Mundra	3550	3550	0
17		Russia	Kandla /Mundra	3500	3500	0

Maharashtra Rabi Pulses Sowing 2025–26

Crops	Area of Rabi 2025–26	Area of Rabi 2024–25	Change %
Chana	1,586,772	1,714,048	-8.22
Other Pulses	62,220	45,589	36.46
Total Pulses	1,652,997	1,759,822	-7.06

Source: Department of Agriculture & Farmers Welfare

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report

03rd December 2025

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	3-Dec	2-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	710	720	-10
2		Mozambique - White	Nhava Sheva	Dec	590	600	-10
3		Mozambique- Gajri	Nhava Sheva	Dec	580	590	-10
4		Mozambique -Lakhota	Nhava Sheva	Dec	510	520	-10
5		Tanzania -Arusha	Nhava Sheva	Dec	585	595	-10
6		Tanzania -Dodoma	Nhava Sheva	Dec	535	545	-10
7		Tanzania - Matwara	Nhava Sheva	Dec	550	560	-10
8	Urad	FAQ	Chennai	Dec	750	750	0
9		SQ		Dec	840	840	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	520	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	505	505	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	495	495	0
13		Australia	Mumbai/Kolkata	Nov - Dec	515	515	0
14		Australia	Mumbai/Kolkata	Dec-Jan	500	500	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
16		Nipper No.1	Kolkata / Mundra Port	Dec-Jan	505	505	0
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Dec-Jan	505	505	0
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	525	520	5
19	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	310	310	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 03rd December 2025

News Highlights

- Heavy rain is expected over Tamil Nadu, Andhra Pradesh, Kerala and South Interior Karnataka on 03–04 December. Thunderstorms may continue across the south for the next two days. Minimum temperatures are likely to drop by 2–3°C in Northwest, Central and East India, with cold wave risk in Punjab, Haryana, north Rajasthan and Jharkhand. Dense fog is expected in parts of Northeast, Odisha and Himachal Pradesh during early mornings.
- In Maharashtra, the total area sown under rabi pulses as of November 28 has increased by 7.06% compared to the same period last year, reaching 163,297 hectares. While chickpea (chana) sowing has declined by 8.22% to 156,972 hectares, other pulses have seen a significant rise of 36.46%, covering 6,324 hectares. Overall, the increase in non-chana pulses has contributed to the growth in total rabi pulse sowing.
- The FASAL programme uses satellite and weather data to provide pre-harvest crop production estimates for major crops across 20 states, with support from ISRO and state agencies. The government also reported drought-related crop damage in key states and confirmed that milk procurement prices have continued to rise over the past five years.
- Strong soil moisture has raised concerns of farmers shifting from chana to wheat, but officials expect chana sowing to remain steady due to strong prices and a higher MSP. Analysts also project acreage growth in key states like Rajasthan and Maharashtra. Improved availability and record imports have helped cool pulses inflation in recent months.
- Global Weather: South American weather remains mixed, with Brazil seeing slightly improved but uneven rainfall, especially in the north and northeast. Southern Brazil and Argentina still urgently need timely rains over the next 7–10 days to support crop development.
- Ethiopia has overhauled its oilseeds and pulses export system, requiring all exporter payments to be made through the Ethiopian Commodity Exchange (ECX). The sector earned over USD 610 million last year, but issues like tax evasion and payment disputes prompted the reform. The new system aims to improve transparency, safeguard suppliers, and strengthen competitiveness by ensuring faster, verified payments.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.