

## Daily Pulses Report 04<sup>th</sup> December 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	4-Dec	3-Dec	Change
1	Tur	FAQ	Akola (New)	6950	6900	<span style="color: green;">50</span>
2		Lemon	Chennai	6400	6400	<span style="color: black;">0</span>
3	Chana	Katawala	Indore	5850	5850	<span style="color: black;">0</span>
4		Desi ( new)	Bikaner	5600	5625	<span style="color: red;">-25</span>
5		Raj Line (New)	Delhi	5725	5750	<span style="color: red;">-25</span>
6		MP Line (New)	Delhi	5650	5675	<span style="color: red;">-25</span>
7		Tanzania	Mumbai (New)	5300	5325	<span style="color: red;">-25</span>
8		Australia	Mumbai	5575	5600	<span style="color: red;">-25</span>
9		Australia	Kandla /Mundra (New)	5500	5500	<span style="color: black;">0</span>
10		Australia	Kandla /Mundra (Old)	5450	5450	<span style="color: black;">0</span>
11	Urad	FAQ	Chennai	6825	6850	<span style="color: red;">-25</span>
12		SQ	Chennai	7400	7450	<span style="color: red;">-50</span>
13		FAQ	Mumbai	6950	6975	<span style="color: red;">-25</span>
14	Lentil	Nipper No.1	Kolkata	6250	6250	<span style="color: black;">0</span>
15		Crimson No2	Mundra Port	5825	5825	<span style="color: black;">0</span>
16	Yellow Pea	Canada	Kandla / Mundra	3550	3550	<span style="color: black;">0</span>
17		Russia	Kandla / Mundra	3500	3500	<span style="color: black;">0</span>

### Wholesale Prices of Pulses vs MSP (₹/Qt)

Commodity	MSP	Price on 27-11-2025	% Variation from MSP
Tur Whole	8000	6452	-19.35%
Moong Whole	8768	6968	-20.53%
Urad Whole	7800	6162	-21.00%
Wheat Whole	5650	5485	-2.92%
Masoor Whole	6700	6518	-2.70%

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### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	4-Dec	3-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	715	710	5
2		Mozambique - White	Nhava Sheva	Dec	595	590	5
3		Mozambique- Gajri	Nhava Sheva	Dec	585	580	5
4		Mozambique -Lakhota	Nhava Sheva	Dec	515	510	5
5		Tanzania -Arusha	Nhava Sheva	Dec	590	585	5
6		Tanzania -Dodoma	Nhava Sheva	Dec	540	535	5
7		Tanzania - Matwara	Nhava Sheva	Dec	555	550	5
8	Urad	FAQ	Chennai	Dec	745	750	-5
9		SQ		Dec	835	840	-5
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	520	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	505	505	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	495	495	0
13		Australia	Mumbai/Kolkata	Nov - Dec	520	515	5
14		Australia	Mumbai/Kolkata	Dec-Jan	505	500	5
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
16		Nipper No.1	Kolkata / Mundra Port	Dec-Jan	510	505	5
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Dec-Jan	505	505	0
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	522	525	-3
19	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	310	310	0

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## News Highlights

- Large parts of India are expected to see significant weather changes over the next few days, as per the IMD's latest forecast. From December 4 to 9, southern, central, eastern and northwestern regions will experience varied conditions, including falling temperatures, dense fog and cold wave situations. A fresh spell of heavy rain is set to affect the south beginning December 4, with Tamil Nadu, Puducherry, Kerala, Mahe and south interior Karnataka likely to receive heavy showers and thunderstorms at isolated places.
- The vessel M.V. V BROS, carrying 22,000 MT of Desi Chickpeas (Chana) from Australia, is expected to arrive at Mundra Port on December 6, 2025, according to shipping agency reports.
- Several pulses in India are currently trading below their Minimum Support Prices (MSP) in mandis. Tur, moong, urad, wheat, and masoor are all experiencing lower wholesale prices, with tur and moong showing the largest negative deviations from MSP. This indicates pressure on farmers' incomes despite the government-set price support.
- India has long struggled to achieve self-sufficiency in pulses, despite their importance as a key protein source for the population. Demand continues to outpace production, driving imports to record highs and reducing per-capita availability. Experts stress that without making pulse cultivation economically attractive for farmers, boosting domestic output will remain a major challenge.
- Australia's chickpea exports surged in October to 118,945 MT — a 336% increase from September, ABS data shows. Total exports for the marketing year have reached 2.08 million MT, sharply higher than 0.52 million MT a year ago. Pakistan was the largest buyer (52,928 MT), followed by India (40,641 MT) and Bangladesh (16,662 MT).
- Australia's lentil exports dipped slightly in October to 72,500 MT, down 4% from September's 75,235 MT. Total exports for the marketing year stand at 1.09 million MT, below the 1.40 million MT shipped during the same period last year. Pakistan was the top buyer with 22,529 MT, closely followed by Bangladesh (22,500 MT) and India (17,105 MT).
- In the global market, edible oil prices declined during the evening session. Malaysian palm oil futures weakened by more than 1%, while soybean oil prices in Chicago also softened. According to market experts, Malaysian palm oil futures closed lower on Thursday, with the overall drop in international edible oil prices putting additional pressure on palm oil.
- In November, India's palm oil imports rose to 630,000 MT, up 4.6% from October, as lower prices encouraged refiners to favor palm oil over costlier soybean and sunflower oils. Total edible oil imports fell 11.5% to 1.18 million MT, with palm oil expected to rise further in December due to its price advantage.