

Daily Pulses Report 05th December 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	5-Dec	4-Dec	Change
1	Tur	FAQ	Akola (New)	6950	6950	0
2		Lemon	Chennai	6450	6400	50
3	Chana	Katawala	Indore	5800	5850	-50
4		Desi (new)	Bikaner	5575	5600	-25
5		Raj Line (New)	Delhi	5675	5725	-50
6		MP Line (New)	Delhi	5600	5650	-50
7		Tanzania	Mumbai (New)	5250	5300	-50
8		Australia	Mumbai	5525	5575	-50
9		Australia	Kandla /Mundra (New)	5450	5500	-50
10		Australia	Kandla /Mundra (Old)	5375	5450	-75
11	Urad	FAQ	Chennai	6850	6825	25
12		SQ	Chennai	7475	7400	75
13		FAQ	Mumbai	6950	6950	0
14	Lentil	Nipper No.1	Kolkata	6225	6250	-25
15		Crimson No2	Mundra Port	5800	5825	-25
16	Yellow Pea	Canada	Kandla / Mundra	3525	3550	-25
17		Russia	Kandla /Mundra	3475	3500	-25

Canada – Revised Production Estimates for 2025 (Million MT)

Crop	2025–26	2024–25	Change %
Chickpeas	0.48	0.29	0.68
Lentils	3.36	2.43	0.38
Dry Peas	3.93	3.00	0.31
White Beans	0.09	0.07	0.34
Coloured Beans	0.35	0.36	-0.03

Source : Statistics Canada

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	5-Dec	4-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	720	715	5
2		Mozambique - White	Nhava Sheva	Dec	595	595	0
3		Mozambique- Gajri	Nhava Sheva	Dec	585	585	0
4		Mozambique -Lakhota	Nhava Sheva	Dec	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Dec	590	590	0
6		Tanzania -Dodoma	Nhava Sheva	Dec	540	540	0
7		Tanzania - Matwara	Nhava Sheva	Dec	555	555	0
8	Urad	FAQ	Chennai	Dec	745	745	0
9		SQ		Dec	835	835	0
10	Chana	Australia	Mundra Port (Vessel)	Oct-Nov	520	520	0
11		Australia	Mundra Port (Vessel)	Nov - Dec	505	505	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	495	495	0
13		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
14		Australia	Mumbai/Kolkata	Dec-Jan	505	505	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
16		Nipper No.1	Kolkata / Mundra Port	Dec-Jan	510	510	0
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Dec-Jan	505	505	0
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	522	522	0
19	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	310	310	0

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News Highlights

- India is set for a mixed spell of winter weather from December 5 to 10, with cold wave conditions, dense fog, and isolated rainfall in parts of the north, east, and south. Higher-altitude regions may see intermittent precipitation, while southern states like Kerala and Tamil Nadu could experience rainfall from the tail-end of the northeast monsoon. Light to moderate showers are also expected in island territories, causing mild but widespread weather activity.
- The vessel M.V. PORTAITISSA, carrying a total of 73,321 MT of pulses from Canada—including 36,781 MT of Masoor (Lentils) and 36,540 MT of Matar (Yellow Pea)—is scheduled to arrive at Mundra Port on December 14, 2025, according to shipping reports.
- Rajasthan's rabi pulses sowing for the 2025–26 season has increased significantly compared to last year. Chana acreage rose sharply by nearly 30%, while sowing of other pulses declined by about 21%, resulting in an overall increase of 28.8% in total rabi pulses area.
- The central government is planning to start tur procurement under the price support scheme as early as January to build buffer stocks amid low market prices. Preparations are underway with central agencies set to buy directly from markets to speed up operations, though final quantity sanctions from major tur-producing states are still awaited. With timely procurement and improved coordination, government officials expect significantly higher purchases than last year.
- Canada's revised 2025 estimates show lentil production reaching 3.36 million MT, up 38% from last year. Pea output is expected at 3.93 million MT, a 31% increase, while chickpeas are forecast at 0.48 million MT, up 68%. Dry beans are projected at 0.99 million MT, up 34%, and coloured beans at 0.35 million MT, slightly down 1.6%.
- FAO has raised its world cereal production forecast for 2025 to 3,003 million MT, surpassing the 3-billion-MT mark for the first time, led by stronger wheat prospects in Argentina, the EU, and the US. Rice output is also projected at a record 558.8 million MT, driven by gains in Asia. Global cereal stocks are set to reach 925.5 million MT by the end of 2026, while world cereal trade in 2025-26 is expected to rise to 500.6 million MT, supported by improved wheat and coarse grain shipments.

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