

## Daily Pulses Report 08<sup>th</sup> December 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	8-Dec	5-Dec	Change
1	Tur	FAQ	Akola (New)	7000	6950	<b>50</b>
2		Lemon	Chennai	6500	6450	<b>50</b>
3	Chana	Katawala	Indore	5725	5800	<b>-75</b>
4		Desi ( new)	Bikaner	5525	5575	<b>-50</b>
5		Raj Line (New)	Delhi	5575	5675	<b>-100</b>
6		MP Line (New)	Delhi	5550	5600	<b>-50</b>
7		Tanzania	Mumbai (New)	5200	5250	<b>-50</b>
8		Australia	Mumbai	5500	5525	<b>-25</b>
9		Australia	Kandla /Mundra (New)	5375	5450	<b>-75</b>
10		Australia	Kandla /Mundra (Old)	5300	5375	<b>-75</b>
11	Urad	FAQ	Chennai	6875	6850	<b>25</b>
12		SQ	Chennai	7475	7475	<b>0</b>
13		FAQ	Mumbai	6950	6950	<b>0</b>
14	Lentil	Nipper No.1	Kolkata	6225	6225	<b>0</b>
15		Crimson No2	Mundra Port	5800	5800	<b>0</b>
16	Yellow Pea	Canada	Kandla / Mundra	3500	3525	<b>-25</b>
17		Russia	Kandla / Mundra	3450	3475	<b>-25</b>

India's Rabi Pulses Sowing as on Dec 06, 2025 ( in million MT)				
Crops	Normal Rabi Area (DES)	Area Sown 2025–26	Area Sown 2024–25	Change %
Chana	10.02	9.75	9.58	1.82
Masoor	1.51	1.41	1.54	-8.44
Field Pea	0.65	0.71	0.79	-9.57
Kulthi	0.20	0.15	0.17	-11.38
Urad	0.89	0.85	0.81	4.94
Moong	0.63	0.61	0.59	3.52
Lathyrus	0.28	0.23	0.26	-9.41
Other Pulses	0.55	0.44	0.53	-15.91

Source: Department of Agriculture & Farmers Welfare

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### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	8-Dec	5-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	720	720	0
2		Mozambique - White	Nhava Sheva	Dec	590	595	-5
3		Mozambique- Gajri	Nhava Sheva	Dec	575	585	-10
4		Mozambique -Lakhota	Nhava Sheva	Dec	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Dec	590	590	0
6		Tanzania -Dodoma	Nhava Sheva	Dec	540	540	0
7		Tanzania - Matwara	Nhava Sheva	Dec	555	555	0
8	Urad	FAQ	Chennai	Dec	750	745	5
9		SQ		Dec	845	835	10
11	Chana	Australia	Mundra Port (Vessel)	Nov - Dec	505	505	0
12		Australia	Mundra Port (Vessel)	Dec-Jan	495	495	0
13		Australia	Mumbai/Kolkata	Nov - Dec	520	520	0
14		Australia	Mumbai/Kolkata	Dec-Jan	505	505	0
15	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
16		Nipper No.1	Kolkata / Mundra Port	Dec-Jan	510	510	0
17		Nipper No.1	Kolkata / Mundra Port (Vessel)	Dec-Jan	505	505	0
18		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	522	522	0
19	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	310	310	0

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### News Highlights

- *The IMD has warned of cold wave conditions across central, eastern and northern peninsular India from December 9–12, with northwest India turning colder from December 10. Dense fog is expected in isolated pockets of Assam, Manipur, East Uttar Pradesh and Odisha over the next few days, while thunderstorms with gusty winds are likely over the Andaman & Nicobar Islands. Minimum temperatures have dipped sharply in northern states, prompting alerts for continued cold conditions.*
- *The State Lorry Owners Federation of Tamil Nadu (SLOFT), which had planned an indefinite strike from December 10, has postponed the protest after receiving assurances from the Transport Minister on Sunday.*
- *Rabi pulses sowing in India has inched up by 0.41% as of December 6, 2025, compared with the same period last year. Higher acreage in chana (+3.57%) and masoor (+7.28%) has helped offset declines in crops like urad and moong. Overall progress reflects improved soil moisture and early farmer participation this season.*
- *Gujarat has reported a strong increase in rabi pulses sowing for the 2025–26 season, with overall acreage up 28.85% compared to the same period last year. Chana has driven the surge with a sharp 35.2% rise in planted area, supported by favorable soil moisture and strong farmer interest. However, sowing of other pulses has declined by 23.14%, indicating a crop preference shift toward chana this season.*
- *Urad prices are expected to trade in a narrow range amid comfortable supplies and need-based buying. Weak domestic and imported stocks, slow demand from millers, steady arrivals from Burma and Brazil, and average-quality domestic arrivals kept sentiment soft at higher levels.*
- *As of the week ending 6 Dec 2025, Urad prices are expected to trade in a narrow range amid comfortable supplies and need-based buying. Weak domestic and imported stocks, slow demand from millers, steady arrivals from Burma and Brazil, and average-quality domestic arrivals kept sentiment soft at higher levels.*
- *As of the week ending 6 Dec 2025, Tur prices are likely to remain slightly positive on need-based buying, delayed crops, and limited FOB trade. Burma-origin and select Africa-origin Tur traded firm due to steady miller purchases and comparatively cheaper rates, while new desi Tur in Gulbarga rose on lower-than-expected arrivals and crop delays. However, old Tur prices stayed weak amid thin trading and low offtake in Tur dal.*
- *As of the week ending 6 Dec 2025, Chana prices are expected to remain soft and range-bound due to steady supply, slow mill demand, upcoming imports, and good crop prospects. Domestic prices declined on weak mill buying and bulk arrivals of cheaper Australian Chana, while record imports of yellow peas reduced Chana consumption. Imported Tanzanian and Australian Chana also eased amid weak demand and steady overseas offers.*

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