

Daily Pulses Report 09th December 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	9-Dec	8-Dec	Change
1	Tur	FAQ	Akola (New)	7050	7000	50
2		Lemon	Chennai	6500	6500	0
3	Chana	Katawala	Indore	5700	5725	-25
4		Desi (new)	Bikaner	5525	5525	0
5		Raj Line (New)	Delhi	5625	5575	50
6		MP Line (New)	Delhi	5550	5550	0
7		Tanzania	Mumbai (New)	5200	5200	0
8		Australia	Mumbai	5500	5500	0
9		Australia	Kandla /Mundra (New)	5375	5375	0
10		Australia	Kandla /Mundra (Old)	5300	5300	0
11	Urad	FAQ	Chennai	6950	6875	75
12		SQ	Chennai	7550	7475	75
13		FAQ	Mumbai	7025	6950	75
14	Lentil	Nipper No.1	Kolkata	6225	6225	0
15		Crimson No2	Mundra Port	5750	5800	-50
16	Yellow Pea	Canada	Kandla / Mundra	3500	3500	0
17		Russia	Kandla /Mundra	3475	3450	25

Maharashtra Rabi Pulses Sowing 2025–26

Crops	Area of Rabi 2025–26	Area of Rabi 2024–25	Change %
Chana	20,01,121	21,50,799	-6.96%
Other Pulses	8,87,637	9,23,934	-3.93%
Total Pulses	28,88,758	31,74,734	-6.83%

Source: Department of Agriculture & Farmers Welfare

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Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	9-Dec	8-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	715	720	-5
2		Mozambique - White	Nhava Sheva	Dec	585	590	-5
3		Mozambique- Gajri	Nhava Sheva	Dec	570	575	-5
4		Mozambique -Lakhota	Nhava Sheva	Dec	515	515	0
5		Tanzania -Arusha	Nhava Sheva	Dec	585	590	-5
6		Tanzania -Dodoma	Nhava Sheva	Dec	540	540	0
7		Tanzania - Matwara	Nhava Sheva	Dec	555	555	0
8	Urad	FAQ	Chennai	Dec	760	750	10
9		SQ		Dec	845	845	0
10	Chana	Australia	Mundra Port (Vessel)	Nov - Dec	505	505	0
11		Australia	Mundra Port (Vessel)	Dec-Jan	495	495	0
12		Australia	Mumbai/Kolkata	Nov - Dec	515	520	-5
13		Australia	Mumbai/Kolkata	Dec-Jan	500	505	-5
14	Lentil	Nipper No.1	Kolkata / Mundra Port	Nov - Dec	525	525	0
15		Nipper No.1	Kolkata / Mundra Port	Dec-Jan	510	510	0
16		Nipper No.1	Kolkata / Mundra Port (Vessel)	Dec-Jan	505	505	0
17		Crimson No2	Mundra Port /Kandla (Vessel)	Nov - Dec	522	522	0
18	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	310	310	0

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News Highlights

- India will face diverse winter weather this week, with thunderstorms over the Andaman & Nicobar Islands, widespread cold waves in northern and central regions, and dense fog in the Northeast and Gangetic plains. Strong, squally winds over southern seas may disrupt marine operations and ferry services, prompting safety advisories for fishermen and coastal activities.
- Chennai registered robust pulse imports between 20–27 November 2025, with a total arrival of 40,175 MT across 1,607 containers. Burma remained the dominant supplier, especially for urad and tur, while Brazil also shipped significant volumes of urad and cow peas. Smaller quantities of yellow peas, chana and rajma arrived from the USA, Australia, Tanzania and Madagascar, reflecting a diverse sourcing pattern to meet market demand.
- Rabi pulses sowing in Maharashtra has seen a year-on-year decline as of December 8. Chana acreage has dropped by around 7%, while other pulses are down nearly 4%, pulling total pulses sowing lower by about 6.8% compared to last year. The reduction reflects slower planting progress in the state so far this season.
- Australia Weather: Tropical northern Australia saw frequent showers and storms this week, with 25–100mm of rain and higher local totals in the Kimberley, Top End and northern Queensland. Cold fronts also brought 15–100mm across Tasmania's west and north, eastern Victoria and parts of eastern NSW, while most other regions stayed mostly dry. The week's highest total was 196mm at Cape Wessel in the NT.
- Global lentil production in 2025 surged to a record 8.86 million MT, up sharply from 7.30 million MT last year and well above the five-year average of 6.60 million MT. Markets weakened as Canada and Australia confirmed significantly larger crops, with red lentils expanding strongly in Australia and green lentils rising in Canada and the U.S.
- Chickpea markets eased slightly as rising global competition and uncertainty over India's import policy weighed on sentiment. Australia's desi market remains volatile amid exporter short-covering and concerns that India may restrict 2026 imports to current trade guarantees. In kabuli markets, price gaps between large and small sizes remain wide due to increased supplies of smaller calibers from North America and Russia, along with expectations of fresh arrivals from India's rabi crop.
- Pea markets remained firm despite Canada reporting a much larger 2025 harvest. North American field pea prices strengthened on tight nearby supplies and steady export demand. Statistics Canada's final estimate had limited immediate impact, even as production was pegged at 3.93 million MT — nearly one million MT higher than last year and well above the earlier 3.40 million MT forecast.

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